

A.M Note Mar 31, 2023

Company Announcements
FCA FY2022 Results

- Total income up 347% to ZWL\$28.59bn
- PBT up 336% to ZWL\$24.14bn
- EPS ZWLc 991

Investors Diary

Willdate, AGM, March 30, Boardroom, 11am

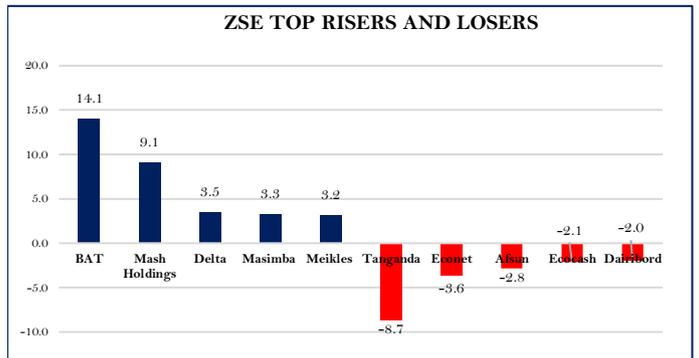
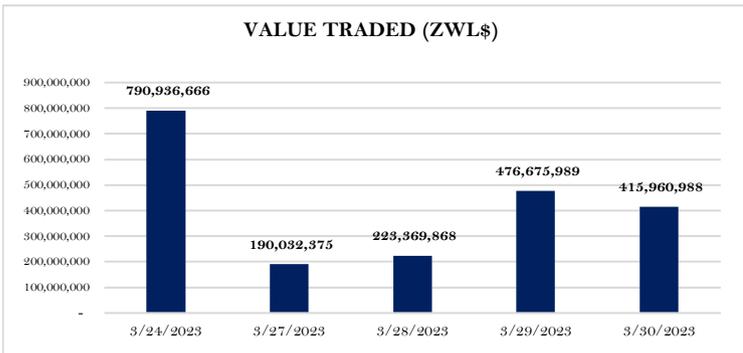


MARKET SUMMARY

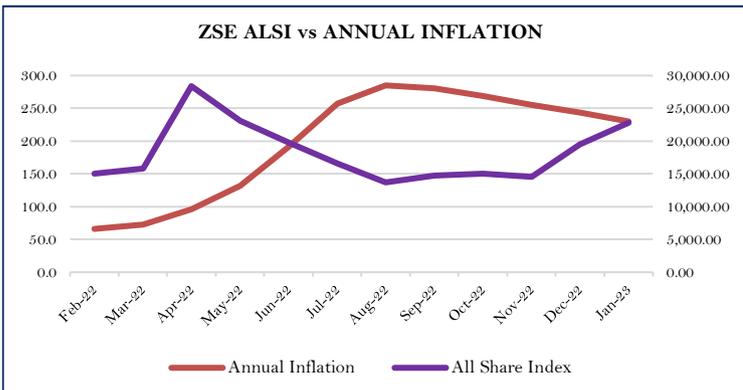
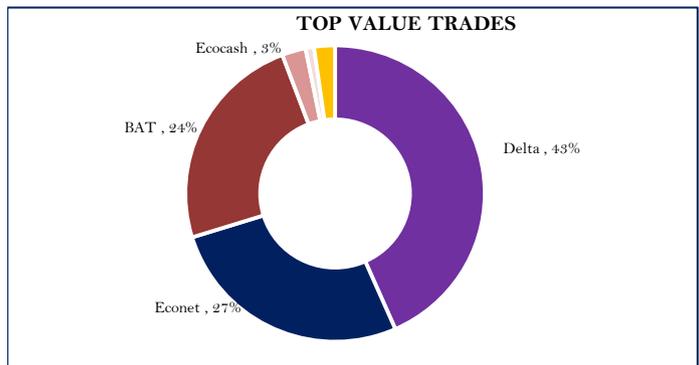
The ZSE All Share Index went up by 241.13 points (0.64%) to close at 37,962.05. BRITISH AMERICAN TOBACCO ZIMBABWE (BAT.zw) increased by \$404,4744 to close at \$3279.3540, and DELTA CORPORATION LIMITED (DLTA.zw) rose by \$27.7455 to \$816.5193 and MEIKLES LIMITED (MEIK.zw) went up by \$9.9737 closing at \$325.0000. MASIMBA HOLDINGS LIMITED (MASH.zw) also gained \$4.5000 to close at \$142.0000 and CBZ HOLDINGS (CBZ.zw) increased by \$2.0588 to \$182.0588.

Trading in the negative: TANGANDA TEA COMPANY (TANG.zw) lost \$30.0000 to \$315.0000, ECONET WIRELESS ZIMBABWE (ECO.zw) went down by \$9.3524 to \$247.1278 and AFRICAN SUN LIMITED (ASUN.zw) traded \$2.3979 lower to \$82.9944. DAIRIBORD HOLDINGS (DZL.zw) fell by \$2.0000 to \$98.0000 and ZB FINANCIAL HOLDINGS (ZBFH.zw) decreased by \$1.9688 to \$100.0000.

MARKET DATA	VALUE 30/3/23	MOVEMENT 30/3/23	Y-T-D
ZSE ALSI	37,962.05	0.64%	95%
Top 10 Index	22,543.87	0.99%	83%
ZSE Market Cap	ZWL\$3.31tn	0.64%	62%
VFEX ALSI	92.04	3.28%	7%
VFEX Market Cap	US\$995.88mln	3.29%	76%



VFEX TRACKER			
Company	Price (USD\$)	Price (% Change)	
Axia	0.1150	2.04%	
Bindura	0.0198	Nil	
Caledonia	15.6000	Nil	
Inmscor	0.6504	10.92%	
National Foods	1.8100	Nil	
Nedbank ZDR	10.9000	Nil	
Padenga	0.1810	Nil	
Seedco Int	0.2615	0.15%	
Simbisa	0.4228	5.70%	



TRADING STRATEGY		
ZSE BUY/ HOLD	VFEX BUY/HOLD	
Delta	Simbisa	
Hippo	Padenga	
Econet	Inmscor	
OK Zim	Seedco International	
Tanganda		
DIVIDEND TRACKER		
Company	First Capital	Mash Holdings
Cum- Div Date	11 April	11 April
Dividend/ Share	ZWL126.7 c	ZWL2.2092 c & US0.0119 c
Dividend Payment Date	20 April	28 April