

**A.M Note July 11, 2023**

**Company Announcements**  
**Hippo Valley FY23 Results**

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

**Investors Diary**

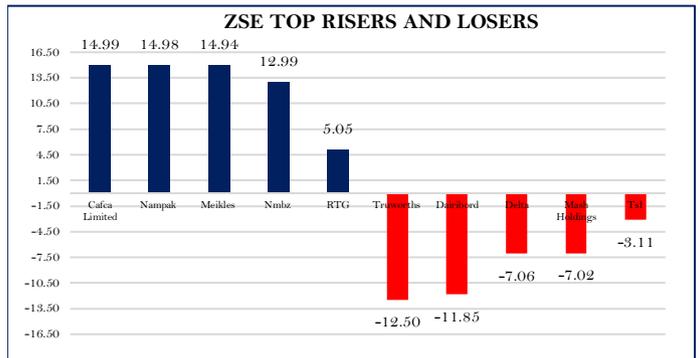
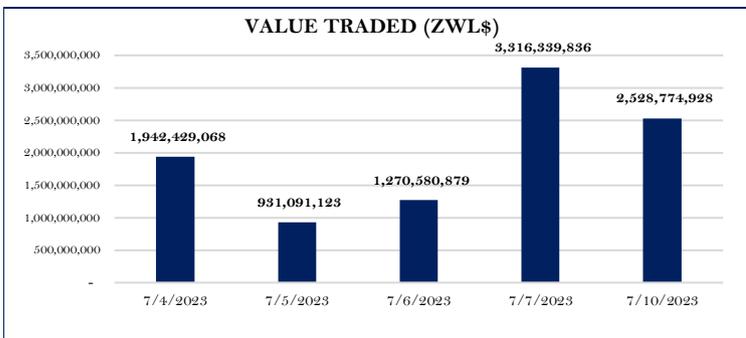
CBZ Holdings, AGM, July 21, Virtual, 1pm  
 ABIS, AGM, July 26, Virtual, 12pm

**MARKET SUMMARY**

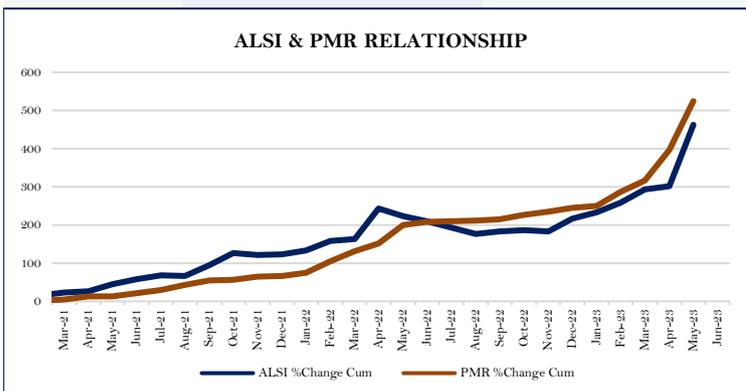
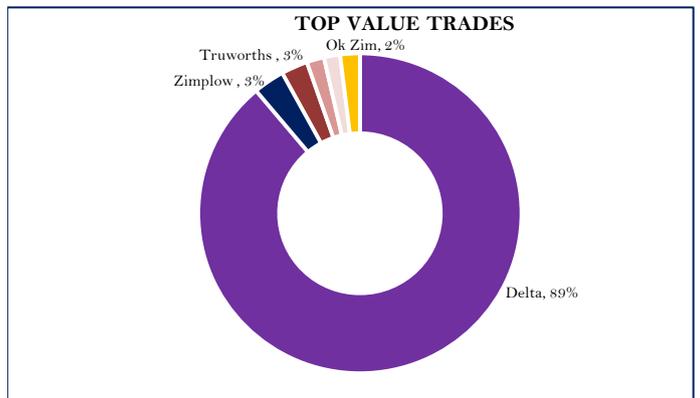
The ZSE All Share Index opened the week in red after easing 3,254.08 points (2.10%) to close at 152,053.02 points. DELTA (DLTA.zw) retreated by a further \$198.3470 to close at \$2609.9400, DAIRIBORD (DZL.zw) lost \$53.3363 to \$396.6667 and TSL (TSL.zw) was \$17.3500 weaker at \$540.0000. ECONET WIRELESS (ECO.zw) also decreased by \$14.8319 to end at \$735.4451 and FBC HOLDINGS (FBC.zw) traded \$9.6923 lower at \$1189.8950.

Trading in the positive: CAFCA (CAFCA.zw) added another \$432.8667 to close at \$3320.0670, MEIKLES (MEIK.zw) gained \$130.0000 to \$1000.0000 and NMB (NMB.zw) was \$29.3091 firmer at \$255.0091. NAMPK (NPKZ.zw) also increased by \$15.5000 to end at \$119.0000 and RTG (RTG.zw) traded \$5.9929 stronger at \$124.6429.

MARKET DATA	VALUE 10/7/23	MOVEMENT 10/7/23	Y-T-D
ZSE ALSI	152,053.02	2.10%	680%
Top 10 Index	76,405.70	3.02%	521%
ZSE Market Cap	ZW\$12.36tln	2.12%	504%
VFEX ALSI	74.38	0.07%	25%
VFEX Market Cap	US\$1.25bln	0.07%	122%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0502	1.81%
Axia	0.0600	Nil
Bindura	0.0128	Nil
Caledonia	16.0000	Nil
First Capital	0.0199	0.50%
Inmscor	0.4506	0.11%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.1903	Nil
Seedco Int	0.2645	Nil
Simbisa	0.3800	Nil
West Prop	10.0000	Nil



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Inmscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023

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