

A.M Note July 19, 2023

Company Announcements
Hippo Valley FY23 Results

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

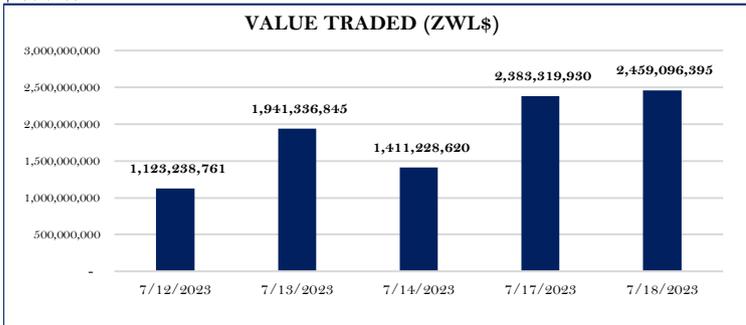
Investors Diary

CBZ Holdings, AGM, July 21, Virtual, 1pm
 ARLIS, AGM, July 26, Virtual, 12pm

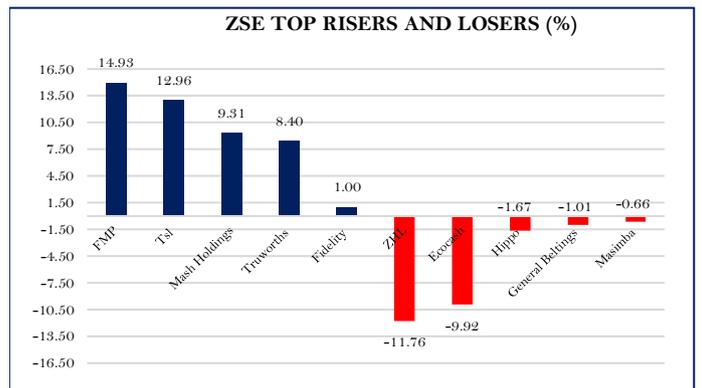
MARKET SUMMARY

The ZSE All Share Index eased 84.30 points (0.07%) to close at 128,944.39 points. Trading in the negative: HIPPO VALLEY ESTATES LIMITED (HIPPO.zw) lost \$38.3333 to close at \$2,261.6667, ECOCASH HOLDINGS LIMITED (EHZL.zw) shed \$15.3785 to \$139.6215 and ZIMRE HOLDINGS LIMITED (ZIMR.zw) was \$10.0000 weaker at \$75.0000. DELTA CORPORATION LIMITED (DLTA.zw) also decreased by \$6.3196 to end at \$2,024.8155 and MASIMBA HOLDINGS LIMITED (MSHL.zw) lost \$5.9798 to close at \$904.4254.

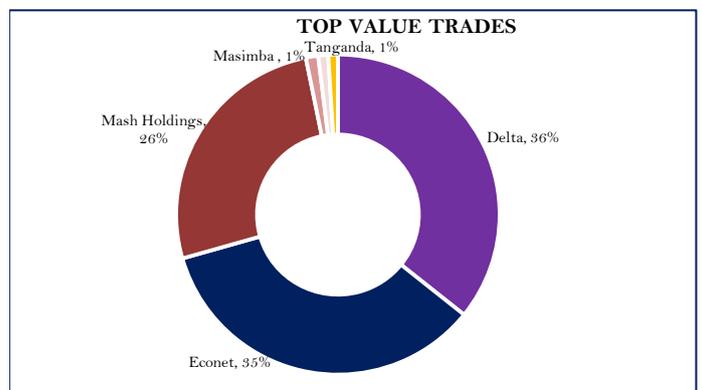
TSL LIMITED (TSL.zw) added \$70.0000 to close at \$610.0000, FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) was \$13.9987 up at \$107.7487 and MASHONALAND HOLDINGS LIMITED (MASH.zw) was \$9.5209 stronger at \$111.7900. ECONET WIRELESS LIMITED (ECO.zw) also increased by \$4.2097 to end at \$515.0332. MEIKLES LIMITED (MEIK.zw) was \$3.0912 up at \$753.0769



MARKET DATA	VALUE 18/7/23	MOVEMENT 18/7/23	Y-T-D
ZSE ALSI	128,944.39	0.07%	561%
Top 10 Index	61,221.70	0.72%	397%
ZSE Market Cap	ZW\$10.26tln	0.79%	402%
VFEX ALSI	71.95	0.48%	27%
VFEX Market Cap	US\$1.21bln	0.48%	118%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0360	2.70%
Axia	0.0500	Nil
Bindura	0.0103	Nil
Caledonia	16.0000	Nil
First Capital	0.0187	2.75%
Innscor	0.4494	0.16%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.1977	1.15%
Seedco Int	0.2600	Nil
Simbisa	0.3606	2.28%
West Prop	10.0000	Nil
Zimplot	0.0500	7.76%



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023

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