

A.M Note November 16, 2023

**Company Announcements**

**Delta Corporation HY24 Results**

- Revenue up 879% to ZW\$1.6tn
- Operating income up 786% to ZW\$380bn
- EPS ZWc 21,717.53

**Investors Diary**

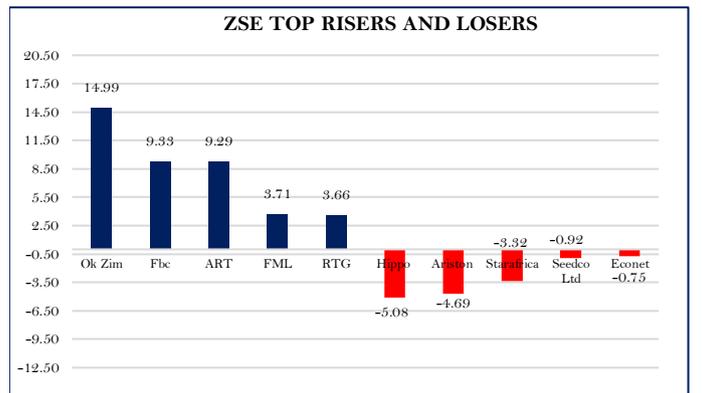
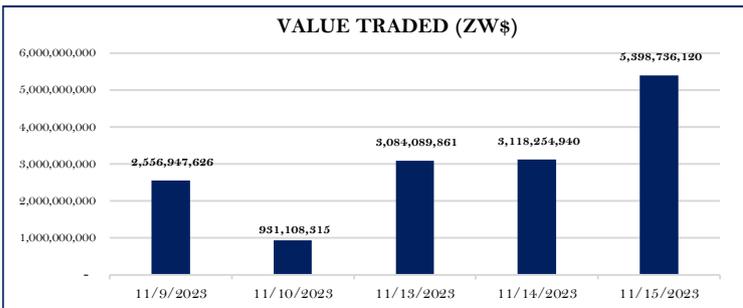
Simbisa Brands, AGM, November 17, Virtual, 813am

**MARKET SUMMARY**

The ZSE All Share Index recovered 1,470.37 points (0.86%) to close at 173,221.35 points. Trading in the positive: FBC HOLDINGS LIMITED (FBC.zw) added \$70,000 to close at \$820,000, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) increased by \$31,5385 to close at \$881,5385 and OK ZIMBABWE LIMITED (OKZ.zw) traded \$24,7319 higher to \$189,7499. DELTA CORPORATION LIMITED (DLTA.zw) was \$16,2489 up at \$3251,1735 and TSL LIMITED (TSL.zw) added \$13,5500 to \$1055,0000.

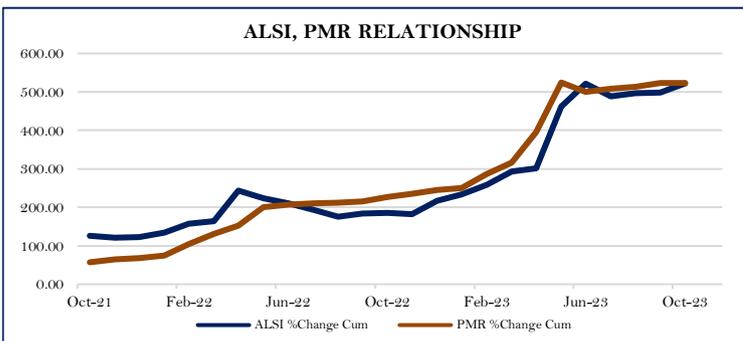
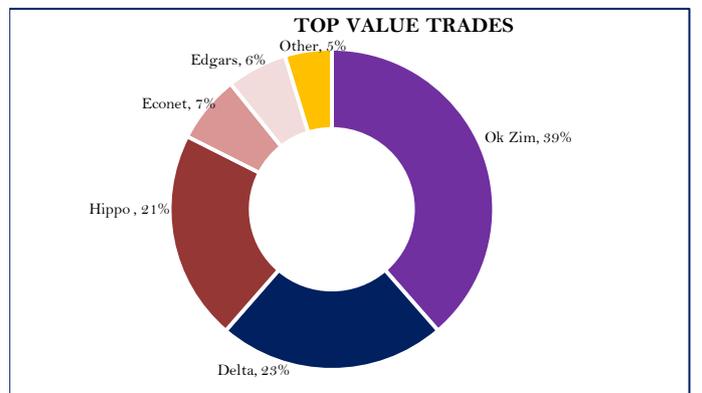
Trading in the positive: HIPPO VALLEY ESTATES LIMITED (HIPPO.zw) shed \$101,6442 to \$1900,1186, SEED CO LIMITED (SEED.zw) lost \$6,6953 to close at \$720,0000 and ECONET WIRELESS LIMITED (ECO.zw) eased \$4,7164 to \$626,2557. ARISTON HOLDINGS LIMITED (ARIS.zw) decreased by \$1,5000 to \$30,5000 and TANGANDA TEA COMPANY LIMITED (TANG.zw) lost \$1,0000 to \$950,0000.

MARKET DATA	VALUE 15/11/23	MOVEMENT 15/11/23	Y-T-D
ZSE ALSI	173,221.35	0.86%	789%
Top 10 Index	75,263.16	0.63%	511%
ZSE Market Cap	ZW\$13.95tn	0.79%	582%
VFEX ALSI	68.89	0.55%	30%
VFEX Market Cap	US\$1.18bln	0.55%	109%



**VFEX TRACKER**

Company	Price (USD\$)	Price (% Change)
Afsun	0.0459	Nil
Axia	0.0521	5.27%
Bindura	0.0114	Nil
Caledonia	16.2000	Nil
First Capital	0.0231	Nil
Innscor	0.4498	0.04%
National Foods	1.5000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.1704	5.12%
Seedco Int	0.1750	Nil
Simbisa	0.3504	0.11%
West Prop	10.0000	Nil
Zimply	0.0400	Nil



**TRADING STRATEGY**

ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscor
OK Zim	Seedco International
Tanganda	

**DIVIDEND TRACKER**

Company	Cum- Div Date	Dividend/ Share	Dividend Payment Date