

**A.M Note Mar 02, 2022**

**Company Announcements**

**Cafeni Q1 Trading Update Highlights**

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

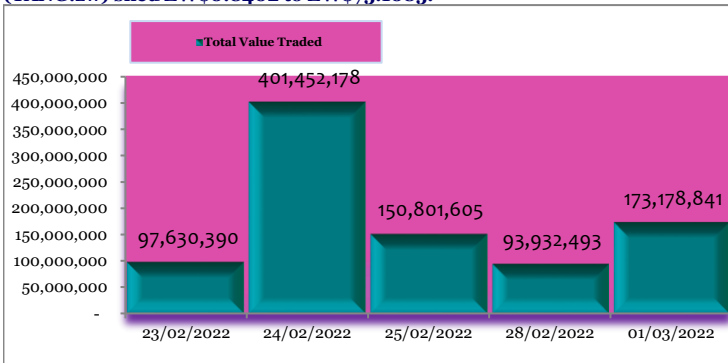
**Investors Diary**

- Nampak AGM, March 3, Virtual (FTS)

**Market Summary**

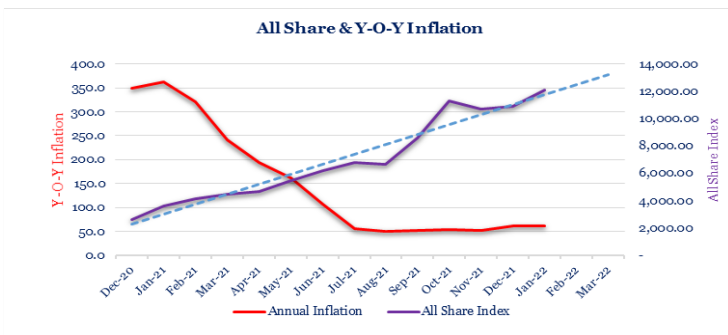
The All-Share Index went up by a further 0.58% (86.78 points) to close at 15,077.20 points. INNSCOR AFRICA (INN.zw) put on ZW\$17.3958 to end at ZW\$285.3958, SIMBISA BRANDS (SIM.zw) was ZW\$6.1670 up at ZW\$182.3976 together with ECONET WIRELESS (ECO.zw) which added ZW\$2.0437 to end ZW\$138.5061. DELTA CORPORATION (DLTA.zw) advanced by ZW\$1.9150 to ZW\$231.9709 and ZIMFLOW (ZIMW.zw) moved ZW\$0.7220 up to close the session at ZW\$20.7250.

Trading in the negative; SEEDCO LIMITED (SEED.zw) lost ZW\$8.8908 to ZW\$194.9981, CASSAVA SMARTECH (CSZL.zw) retreated by ZW\$1.9895 to ZW\$70.0456 together with HIPPO VALLEY ESTATES (HIPO.zw) inched ZW\$1.0000 down to ZW\$339.0000. FIRST MUTUAL HOLDINGS (FML.zw) eased ZW\$1.0000 to ZW\$20.0000 while TANGANDA TEA COMPANY (TANG.zw) shed ZW\$0.8402 to ZW\$75.1085.



**VFEX Tracker**

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0450	Nil
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



**Dividend Tracker**

Company	<b>Ariston</b>
Cum- Div Date	<b>04 May 2022</b>
Dividend/ Share	<b>ZWL 5.80 cents</b>
Dividend Payment Date	<b>27 May 2022</b>

Market Data	28- Feb -22	01- Mar - 22	%
All Share Index	14,990.42	15,077.20	0.58%
Top 10 Index	9,953.27	10,058.56	1.06%
Small Caps	406,544.18	404,554.64	0.49%
Morgan & CO ETF	14.45	14.51	0.40%
OML ETF	10.80	10.40	3.74%

Market Statistics	28-Feb -22	01- Mar - 22	%
Market Cap	1,863,028,601,451	1,875,027,983,901	0.64%
Turnover	93,932,493.75	173,178,840.75	84%
Foreign Buys	19,711,000.00	0.00	100%
Foreign Sales	51,000.00	3,000.00	94%
Trades	464	517	11%

**Day's Risers**

Company	Price (ZWL)	%
Innsacor	285.40	6.49%
Zimflow	20.73	3.61%
Simbisa	182.39	3.50%
NTS	8.40	3.17%
Ok Zim	31.80	2.03%

**Day's Losers**

Company	Price (ZWL)	%
FMP	6.42	7.70%
FML	20.00	4.76%
Seedco Ltd	194.99	4.36%
Turnall	5.10	3.77%
Ariston	3.50	3.42%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innsacor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		CBZ

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