

A.M Note Mar 10, 2022

Company Announcements

Cafeni Q1 Trading Update Highlights

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

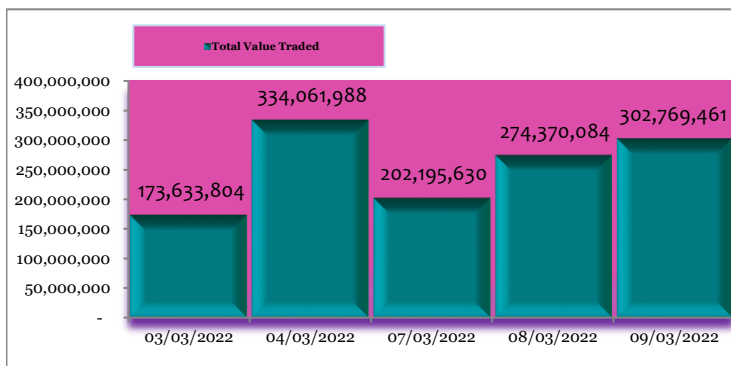
Investors Diary

- Nampak AGM, March 9, Virtual (FTS)

Market Summary

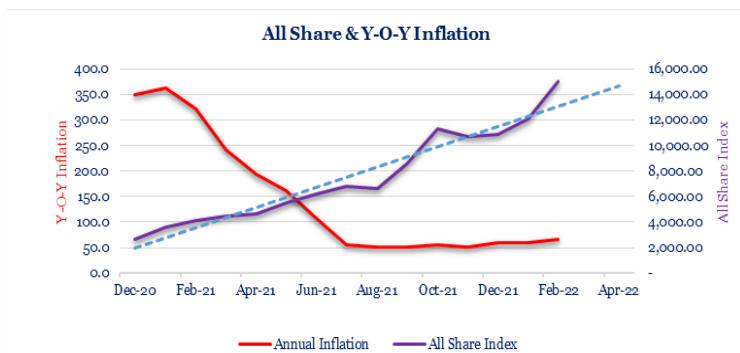
The All-Share Index ended the day lower, after dropping 183.68 points (1.22%) to close at 14,813.08 points. NATIONAL FOODS LIMITED (NTFD.zw) dropped ZW\$48.0319 to close at ZW\$1,750.0000, ECONET WIRELESS (ECO.zw) traded ZW\$3.8443 lower at ZW\$134.6271 and FBC HOLDINGS (FBC.zw) lost ZW\$30000 to close at ZW\$33.0000. INNSCOR AFRICA LIMITED (INN.zw) also shed ZW\$2.4642 to end at ZW\$276.3284 and ECOCASH HOLDINGS (EHZL.zw) was ZW\$2.4401 weaker at ZW\$65.6675.

Losses were offset by gains in ART HOLDINGS (ARTD.zw) which was up by ZW\$1.0571 to close at ZW\$15.5571, AFRICAN SUN (ASUN.zw) rose by ZW\$0.2857 to ZW\$9.2857 and MASIMBA HOLDINGS (MSHL.zw) was ZW\$0.2000 higher at ZW\$52.0000. EDGARS STORES (EDGR.zw) also advanced by ZW\$0.1967 to settle at ZW\$5.6067 and CBZ HOLDINGS (CBZ.zw) was ZW\$0.1641 stronger at ZW\$89.0625.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0410	Nil
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



Dividend Tracker

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	08- Mar -22	09- Mar - 22	%
All Share Index	14,996.76	14,813.08	1.22%
Top 10 Index	9,943.66	9,794.50	1.50%
Small Caps	403,280.72	402,602.71	0.17%
Morgan & CO ETF	2.23	2.23	0.00%
Morgan & CO ETF	14.55	14.70	1.05%
OML ETF	8.89	8.89	0.03%

Market Statistics	08-Mar -22	09- Mar - 22	%
Market Cap	1,865,897,518,002	1,840,832,679,457	1.34%
Turnover	274,370,084.75	302,769,461.00	10%
Foreign Buys	56,506,565.25	77,220.00	99%
Foreign Sales	70,262,630.00	9,507,218.00	86%
Trades	525	435	17%

Day's Risers

Company	Price (ZWL)	%
ART	15.56	7.29%
Edgars	5.61	3.64%
Afsun	9.29	3.17%
StarAfrica	1.47	2.05%
Mash	3.26	1.88%

Day's Losers

Company	Price (ZWL)	%
FBCH	33.00	8.33%
Ecocash	65.67	3.58%
Ariston	3.40	2.83%
Econet	134.63	2.78%
Willdale	2.80	2.69%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innskor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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