

A.M Note Mar 15, 2022

Company Announcements

Cafeni Q1 Trading Update Highlights

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

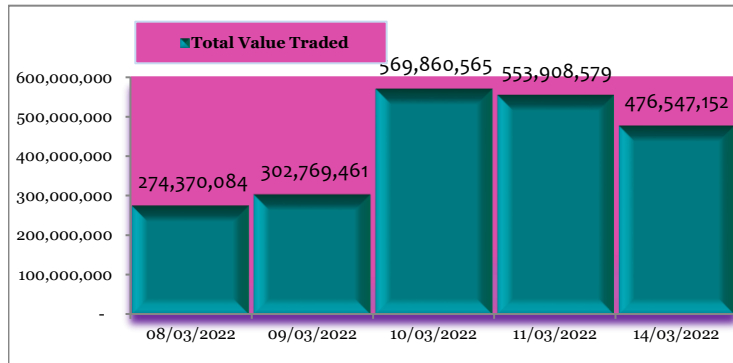
Investors Diary

- TSE GM, March 23, Virtual, 12pm
- CFI AGM, March 30, 1 Wynne St, 11am
- Wildals AGM, April 7, Mount Hampden, 11am

Market Summary

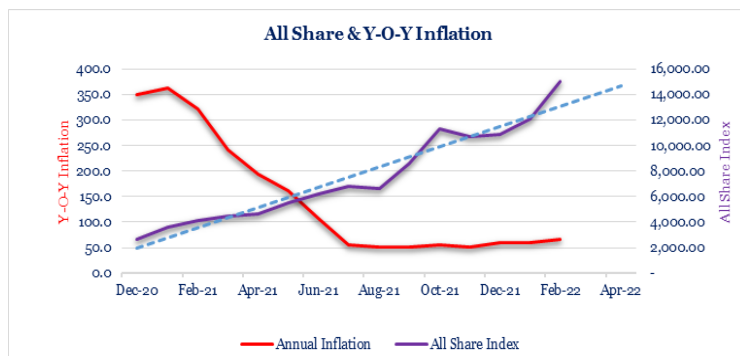
The All-Share Index settled at 14,534.51 points after recording a 0.82% (120.67 points) loss in today's session. HIPPO VALLEY ESTATES (HIPO.zw) slipped ZW\$26.0759 to end at ZW\$245.1241, DELTA CORPORATION LIMITED (DLTA.zw) fell by ZW\$11.1163 to settle at ZW\$210.2130 while SIMBISA BRANDS (SIM.zw) was ZW\$1.3392 down to ZW\$180.0768. AFRICAN SUN (ASUN.zw) slid ZW\$1.2942 to finish at ZW\$7.3561 together with FIRST MUTUAL HOLDINGS (FML.zw) which dropped by ZW\$0.6000 to ZW\$18.9000.

Trading in the positive; BRITISH AMERICAN TOBACCO (BAT.zw) surged by ZW\$422.0000 to ZW\$3,667.0000, MASIMBA HOLDINGS LIMITED (MSHL.zw) moved ZW\$1.2209 up to ZW\$53.2209 and TANGANDA TEA LIMITED (TANG.zw) inched ZW\$0.6933 up to ZW\$76.7000. FIRST MUTUAL PROPERTIES (FMP.zw) added ZW\$0.4714 to ZW\$7.0000 along with AFRICAN DISTILLERS (AFDS.zw) which jumped ZW\$0.3333 to ZW\$235.0000.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0540	20.00%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



Dividend Tracker

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents

Market Data	11- Mar -22	14 - Mar - 22	%
All Share Index	14,655.18	14,534.51	0.82%
Top 10 Index	9,669.32	9,569.36	1.03%
Small Caps	398,104.07	398,089.96	0.00%
Datvest ETF	1.75	1.87	7.07%
Morgan & CO ETF	14.66	14.58	0.55%
OML ETF	8.05	8.00	0.55%

Market Statistics	11 -Mar -22	14 - Mar - 22	%
Market Cap	1,820,916,176,105	1,806,665,990,377	0.78%
Turnover	553,908,579.25	476,547,152.75	14%
Foreign Buys	91,475,205.00	2,326,543.15	97%
Foreign Sales	71,231,205.00	7,953,550.00	89%
Trades	463	369	20%

Day's Risers

Company	Price (ZWL)	%
BAT	3,667.00	13.00%
Afdis	235.00	6.82%
Nmbz	12.50	4.17%
ZHL	3.97	3.11%
Edgars	5.57	3.06%

Day's Losers

Company	Price (ZWL)	%
Afsun	7.36	15.45%
Hippo	245.12	9.62%
StarAfrica	1.41	5.92%
Delta	210.21	5.31%
FML	18.90	3.08%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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