

A.M Note Mar 16, 2022

Company Announcements

Cafeni Q1 Trading Update Highlights

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

Investors Diary

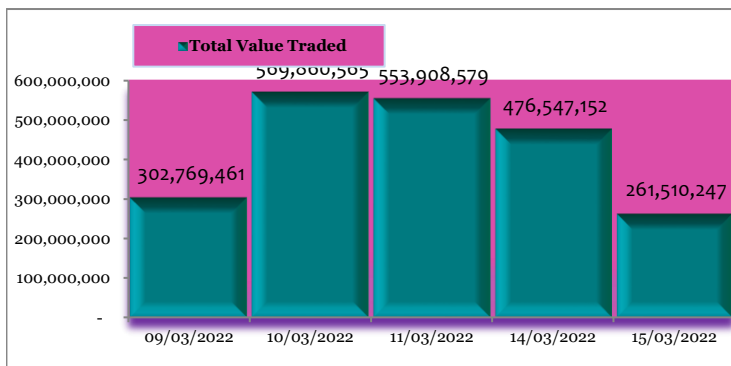
- TSE GM, March 23, Virtual, 12pm
- CFI AGM, March 30, 1 Wynne St, 11am
- Wildale AGM, April 7, Mount Hampden, 11am



Market Summary

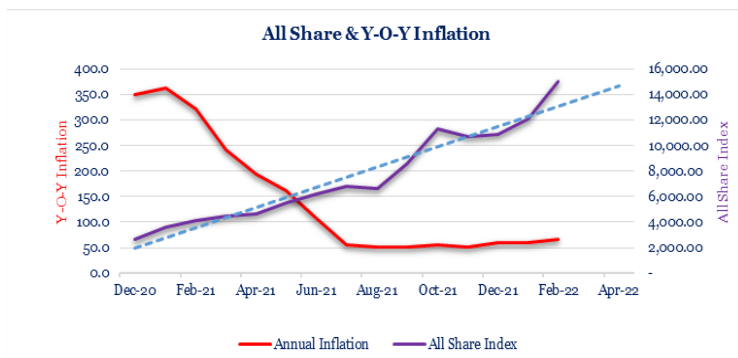
The All-Share Index lost by a further 1.18% (171.85 points) to finish at 14,362.66 points. AFRICAN DISTILLERS (AFDS.zw) retreated by ZW\$15.0000 to settle at ZW\$220.0000, INNSCOR AFRICA (INN.zw) eased ZW\$6.6185 to finish at ZW\$271.7672 while ECONET WIRELESS (ECO.zw) shed ZW\$3.8126 to ZW\$128.6338. ECOCASH HOLDINGS (EHZL.zw) fell by ZW\$2.0017 to ZW\$62.6279 together with MEDTECH HOLDINGS (MMDZ.zw) was ZW\$1.5227 down at ZW\$20.5000.

Major gains were noted in PROPLASTICS (PROL.zw) which advanced by ZW\$1.9984 to ZW\$31.9984, SIMBISA BRANDS (SIM.zw) rose by ZW\$0.6235 to end at ZW\$180.7003, TURNAL HOLDINGS (TURN.zw) jumped to ZW\$5.0000 by ZW\$0.2000 along with MASHONALAND HOLDINGS (MASH.zw) which edged ZW\$0.1333 higher at ZW\$3.1333.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0540	Nil
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



Dividend Tracker

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	14- Mar -22	15- Mar - 22	%
All Share Index	14,534.51	14,362.66	1.18%
Top 10 Index	9,569.36	9,453.06	1.22%
Small Caps	398,089.96	399,545.47	0.37%
Datvest ETF	1.87	1.73	7.94%
Morgan & CO ETF	14.58	14.50	0.57%
OML ETF	8.00	8.00	0.00%

Market Statistics	14 -Mar -22	15- Mar - 22	%
Market Cap	1,806,665,990,377	1,783,136,127,933	1.30%
Turnover	476,547,152.75	261,510,247.75	45%
Foreign Buys	2,326,543.15	0.00	100%
Foreign Sales	7,953,550.00	52,329,920.00	558%
Trades	369	351	5%

Day's Risers

Company	Price (ZWL)	%
Proplastics	31.99	6.66%
Mash	3.13	4.44%
Turnall	5.00	4.17%
Simbisa	180.70	0.35%
Edgars	5.58	3.06%

Day's Losers

Company	Price (ZWL)	%
Nmbz	11.04	11.68%
ZHL	3.69	7.03%
Medtech	20.50	6.91%
Afsun	6.87	6.58%
Afdis	220.00	6.38%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innskor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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