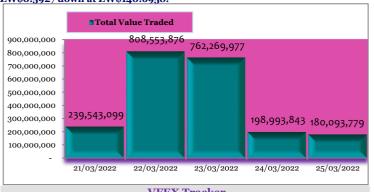


A.M Note Mar 28, 2022 • Revenue grew 112% to ZWL\$53.7bn • Bakery Division Loaf Volumes were 23% ahead of prior year • Natfoods volumes were 15% higher Profit for the period was 77% up @9.8bn JBERT **Market Summary**

The All-Share closed the week on a positive note after adding 87.87 points (0.57%) to close at 15,581.92 points. HIPPO VALLEY ESTATES (HIPO.zw) added ZW\$24.9457 to ZW\$299.9915, FBC HOLDINGS (FBC.zw) rose by ZW\$6.0000 to ZW\$36.0000 and TANGANDA (TANG.zw) was ZW\$5.8957 stronger at ZW\$95.9457. LAFARGE CEMENT (LACZ.zw) also advanced by ZW\$5.0000 to ZW\$130.0000 and AXIA (AXIA.zw) increased by ZW\$3.1131 to end at ZW\$68.7146.

Trading in the negative: NMB BANK (NMB.zw) retreated by ZW\$1.9864 to ZW\$12.0136, DELTA (DLTA.zw) eased ZW\$1.2620 to end at ZW\$245.1410 and AMALGAMATED REGIONAL TRADING (ARTD.zw) lost ZW\$1.0000 to ZW\$19.0000. Other counters to lose ground include SIMBISA (SIM.zw) which lost ZW\$0.9540 to ZW\$189.0091 and ECONET (ECO.zw) which was ZW\$0.5927 down at ZW\$140.6958.



VFEX Tracker			
Company	Price (USDZW\$)	Price (% Change)	
Bindura	0.0514	1.58%	
Caledonia	13.0000	Nil	
Padenga	0.2100	Nil	
Seedco Int	0.2850	Nil	



Market Data	24 -Mar -22	25– Mar - 22	%
All Share Index	15,494.05	15,581.92	0.57%
Top 10 Index	10,295.27	10,296.70	0.01%
Small Caps	389,990.11	399,696.21	2.49%
Datvest ETF	1.68	1.75	4.69%
Morgan & Co ETF	13.90	14.11	1.51%
OML ETF	9.96	9.95	0.09%
Market Statistics	24 -Mar -22	25– Mar - 22	%
Market Cap	1,925,677,894,062	1,935,182,019,796	0.49%
Turnover	198,993,843.00	180,093,779.75	10%
Foreign Buys	15,534,521.00	68,750.00	99%
Foreign Sales	14,495,550.00	41,936,400.00	189%
Trades	382	395	3%

Day's Risers			
	Company	Price (ZWL)	%
	NTS	8.40	20.00%
	FBC	36.00	20.00%
	FMP	9.68	18.05%
	Afsun	8.05	14.49%
	Hippo	299.99	9.07%

Day's Losers			
Company	Price (ZWL)	%	
Willdale	2.56	14.83%	
Nmbz	12.01	14.19%	
GВH	1.33	11.45%	
Edgars	5.38	6.52%	
Art	19.00	5.00%	

Trading Strategy			
	Buy	Reduce/ Take Profit	Hold
	Delta		OK Zim
	Innscor		TSL
	Econet		Seedco Ltd
	Simbisa		Natfoods
	Hippo		

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