

**A.M Note Mar 30, 2022**

**Company Announcements**  
**FCA FY Results Highlights**

- Total Income was up 39% in real terms
- Net Interest income increased by 96%
- Net commission & fees were 33% higher
- NPL Ratio @ 1%, PAT was ZWL3.4b, 2021: 0.8b

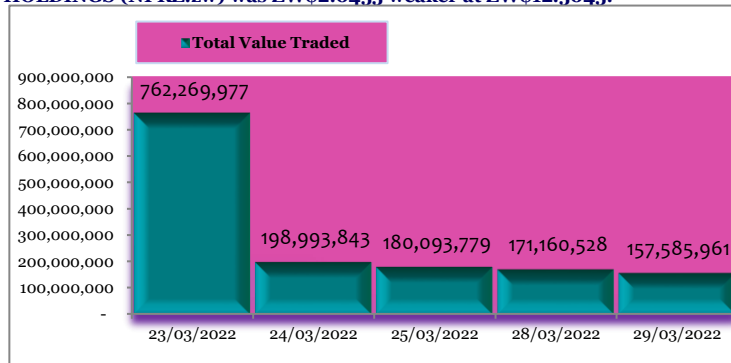
**Investors Diary**

- CFI AGM, March 30, 1 Wynne St, 11am
- Wildale AGM, April 7, Mount Hampden, 11am

**Market Summary**

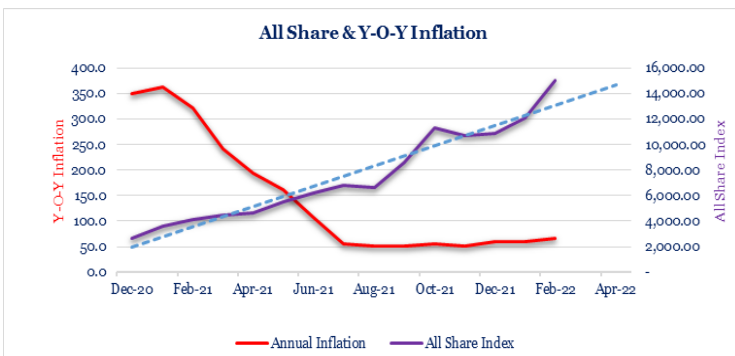
The All-Share Index recovered by 148.16 points (0.95%) to close the session at 15,722.82 points. Major gains were noted in SIMBISA BRANDS (SIM.zw) which climbed up by ZW\$20.4022 to settle at ZW\$210.4292, HIPPO VALLEY ESTATES (HIPO.zw) rose by ZW\$16.7391 to ZW\$316.7391 and UNIFREIGHT (UNIF.zw) traded ZW\$5.0000 stronger at ZW\$33.0000. ECOCASH HOLDINGS (EHZL.zw) extended yesterday's gains by ZW\$3.1418 to close at ZW\$68.2385 and CFI HOLDINGS (CFI.zw) was ZW\$2.0000 firmer at ZW\$122.0000.

Trading in the negative was AFDIS (AFDS.zw) which lost ZW\$10.6250 to ZW\$220.0000, MEIKLES (MEIK.zw) eased ZW\$6.1669 to ZW\$138.5331 and ZB FINANCIAL HOLDINGS (ZBFH.zw) was ZW\$4.9951 lower at ZW\$55.0049. CBZ (CBZ.zw) retreated by ZW\$3.6686 to ZW\$90.3314 and NAMPAK HOLDINGS (NPKZ.zw) was ZW\$2.0455 weaker at ZW\$12.5045.



**VFEX Tracker**

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0609	1.50%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2805	Nil



**Dividend Tracker**

Company	Natfoods	Innscor
Cum- Div Date	05 April 2022	05 April 2022
Dividend/ Share	ZWL1,103 cents	ZWL300 cents
Dividend Payment Date	12 April 2022	12 April 2022

Market Data	28 -Mar -22	29- Mar - 22	%
All Share Index	15,574.66	15,722.82	0.95%
Top 10 Index	10,268.61	10,411.87	1.40%
Small Caps	407,683.18	400,098.64	1.86%
Datvest ETF	1.79	1.80	0.44%
Morgan & Co ETF	14.31	14.00	2.15%
OML ETF	8.87	8.72	1.64%

Market Statistics	28 - Mar -22	29- Mar - 22	%
Market Cap	1,933,782,956,309	1,950,665,786,303	0.87%
Turnover	171,160,528.00	157,585,961.75	8%
Foreign Buys	22,380,822.00	56,602,377.45	153%
Foreign Sales	27,809,872.00	829,155.00	97%
Trades	488	481	1%

**Day's Risers**

Company	Price (ZWL)	%
Unifreight	33.00	17.86%
Nmbz	13.95	15.99%
Simbisa	215.00	13.14%
FCB	4.01	5.45%
Art	20.00	5.26%

**Day's Losers**

Company	Price (ZWL)	%
Nampak	12.50	14.09%
ZBH	55.00	8.33%
Zimplot	18.00	7.85%
Turnall	4.66	6.80%
Afdis	220.00	4.61%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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