

A.M Note July 27, 2022

Company Announcements

EcoCash Holdings FY22 Financial Results

- Revenue up 26% to ZWL29.9bn
- Profit before tax up 405% to ZWL3.7bn
- Earnings per share ZW\$0.645

Investors Diary

- AFDIS, AGM, July 27, 88 Marnock's, 12pm



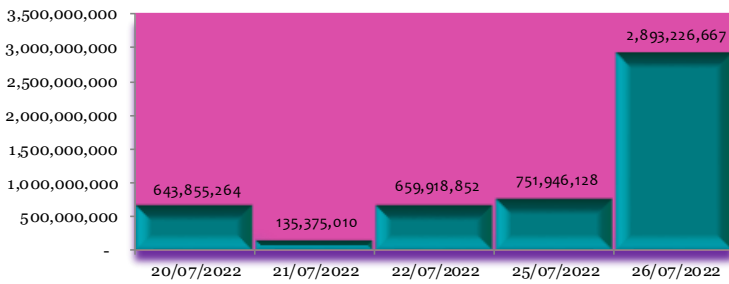
Market Summary

The All-Share continued on an upward trend, going up by 101.03 points (0.61%) to close the session at 16,717.10 points. SIMBISA BRANDS LIMITED (SIM.zw) rose by \$9.9069 to \$229.6720, ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) jumped \$8.4070 to close at \$159.6231 while OK ZIMBABWE LIMITED (OKZ.zw) ticked \$0.3734 to close at \$28.0053. AXIA CORPORATION LIMITED (AXIA.zw) finished the session at \$81.0000 after gaining \$0.1850 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) went up by \$0.1200 to \$28.4000.

The top losers were LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) which dropped \$4.6154 to settle at \$120.3846, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) fell by \$2.6364 to \$16.9136 and RIOZIM LIMITED (RIOZ.zw) shed \$2.0000 to \$110.0000. ZIMFLOW HOLDINGS LIMITED (ZIMW.zw) also decreased by \$1.3996 to \$19.1374 and DELTA CORPORATION LIMITED (DLTA.zw) was \$1.2147 lower at \$269.3513.

Market Data	25 -July -22	26- July - 22	%
All Share Index	16,616.07	16,717.10	0.61%
Top 10 Index	10,277.57	10,398.87	1.18%
Small Caps	498,525.54	494,388.25	0.83%
Cass Saddle Agro ETF	1.42	1.42	Nil
Datvest ETF	1.60	1.60	0.14
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	8.99	8.41	6.47%

Total Value Traded



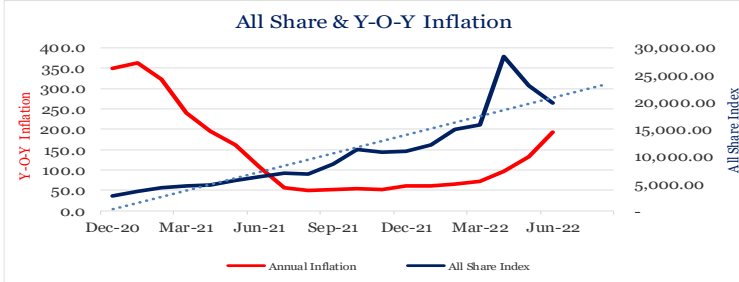
Market Statistics	25 -July-22	26- July - 22	%
Market Cap	2,064,616,716,310	2,084,577,756,899	0.97%
Turnover	751,946,128.00	2,893,226,666.75	285%
Foreign Buys	0	0	Nil
Foreign Sales	194,391,815	945,746,332	387%
Trades	298	458	54%

VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0280	Nil
Caledonia	13.0000	Nil
Padenga	0.3025	Nil
Seedco Int	0.2810	Nil

Day's Risers

Company	Price (ZWL)	%
Econet	159.62	5.56%
Simbisa	229.67	4.51%
General Beltings	1.57	1.46%
OK Zim	28.01	1.35%
Dairibord	28.40	0.42%



Day's Losers

Company	Price (ZWL)	%
ZHL	3.61	14.71%
FML	16.91	13.49%
Zimflow	19.14	6.82%
Zimpapers	5.01	5.40%
Lafarge	120.38	3.69%

Dividend Tracker

Company	Meikles Limited
Cum- Div Date	19 July 2022
Dividend/ Share	US 0.1725c & ZWL100 c
Dividend Payment Date	28 July 2022

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsco		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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