

A.M Note July 28, 2022

Company Announcements

EcoCash Holdings FY22 Financial Results

- Revenue up 26% to ZWL29.9bn
- Profit before tax up 405% to ZWL3.7bn
- Earnings per share ZW\$0.645

Investors Diary

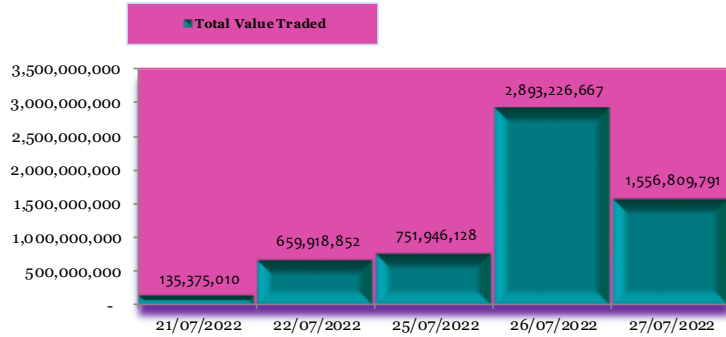
- AFDIS, AGM, July 27, 88 Marnock's, 12pm



Market Summary

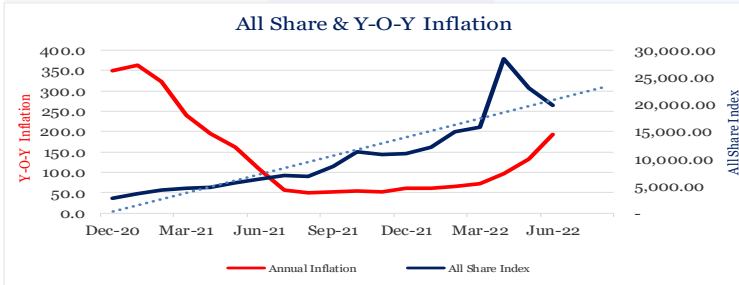
The All-Share index inched 32.74 points (0.20%) up to finish the session at 16,749.84 points. ZIMLOW HOLDINGS LIMITED (ZIMW.zw) led the movers by \$1.7084 to close at \$20.8458, FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) went up by \$1.1149 to \$9.0000 and OK ZIMBABWE LIMITED (OKZ.zw) was \$1.0445 stronger at \$29.0498. AFRICAN SUN LIMITED (ASUN.zw) also added \$0.8649 to \$15.0000 and DELTA CORPORATION LIMITED (DLTA.zw) rose by \$0.5997 to settle at \$269.9510.

Trading in the negative: CFI HOLDINGS LIMITED (CFL.zw) lost \$2.5000 to \$375.0000, MASIMBA HOLDINGS LIMITED (MSHL.zw) eased \$1.3388 to \$49.6612 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) was \$0.3936 weaker at \$159.2295. ARISTON HOLDINGS LIMITED (ARIS.zw) also decreased by \$0.2083 to \$2.1817 and FIRST CAPITAL BANK LIMITED (FCA.zw) was \$0.1843 lower at \$9.8119.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0336	20.00%
Caledonia	13.0000	Nil
Padenga	0.3100	2.45%
Seedco Int	0.2810	Nil



Dividend Tracker

Company	Meikles Limited
Cum- Div Date	19 July 2022
Dividend/ Share	US 0.1725c & ZWL100 c
Dividend Payment Date	28 July 2022

Market Data	26 -July -22	27- July - 22	%
All Share Index	16,717.10	16,749.84	0.20%
Top 10 Index	10,398.87	10,400.23	0.01%
Small Caps	494,388.25	493,776.95	0.12%
Cass Saddle Agro ETF	1.42	1.42	Nil
Datvest ETF	1.60	1.58	1.33%
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	8.41	8.50	1.10%

Market Statistics	26 -July-22	27- July - 22	%
Market Cap	2,084,577,756,899	2,089,136,463,058	0.22%
Turnover	2,893,226,666.75	1,556,809,790.75	46%
Foreign Buys	0	879,475	100%
Foreign Sales	945,746,332	50,531,970.35	95%
Trades	458	357	22%

Day's Risers

Company	Price (ZWL)	%
FMP	9.00	14.14%
Willdale	2.52	10.06%
Zimlow	20.85	8.93%
Afsun	15.00	6.12%
OK Zim	29.05	3.73%

Day's Losers

Company	Price (ZWL)	%
Ariston	2.18	8.72%
Starafrica	1.65	3.00%
Masimba	49.66	2.63%
Hippo	240.83	2.50%
FCA	9.81	1.84%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscore		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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