

A.M Note July 29, 2022

Company Announcements

EcoCash Holdings FY22 Financial Results

- Revenue up 26% to ZWL29.9bn
- Profit before tax up 405% to ZWL3.7bn
- Earnings per share ZW\$0.645

Investors Diary

- Delta, AGM, July 29, Virtual, 12:30pm
- PPC, AGM, September 09, Virtual, 12pm



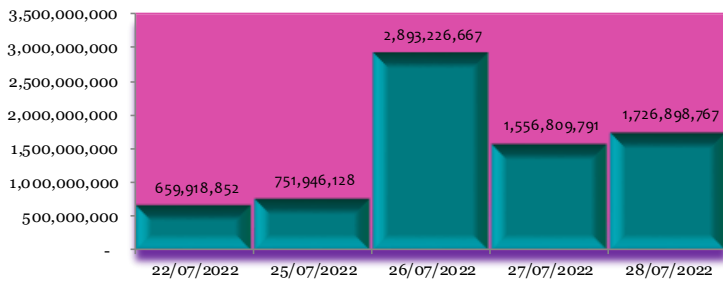
Market Summary

The All-Share index pulled 136.75 points (0.82%) back to finish the session lower at 16,613.09 points. Trading in the negative: NATIONAL FOODS HOLDINGS LIMITED (NFTS.zw) plunged \$39.9500 to \$1,750.0000, SIMBISA BRANDS LIMITED (SIM.zw) eased \$10.2100 to \$219.5092 and FBC HOLDINGS LIMITED (FBC.zw) was \$5.0000 weaker at \$65.0000. DELTA CORPORATION LIMITED (DLTA.zw) lost \$4.6533 to \$265.2977 and AXIA CORPORATION LIMITED (AXIA.zw) was \$2.0270 lower at \$78.9730.

UNIFREIGHT AFRICA LIMITED (UNIF.zw) led the movers after adding \$5.3000 to close at \$43.5000, DAIRIBORD HOLDINGS LIMITED (DZL.zw) moved \$4.2500 upwards to \$32.6500 and FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) was \$1.1978 stronger at \$10.1978. FIRST CAPITAL BANK LIMITED (FCA.zw) gained \$1.1881 to \$11.0000 and MEIKLES LIMITED (MEIK.zw) rose by \$0.9174 to settle at \$107.0000.

Market Data	27-July -22	28- July - 22	%
All Share Index	16,749.84	16,613.09	0.82%
Top 10 Index	10,400.23	10,271.70	1.24%
Small Caps	493,776.95	498,980.65	1.05%
Cass Saddle Agro ETF	1.42	1.50	5.63%
Datvest ETF	1.58	1.60	1.52%
Morgan & Co MIZ ETF	1.25	1.25	0.21%
Morgan & Co MS ETF	28.50	27.56	3.29%
OML ETF	8.50	8.50	0.04%

Total Value Traded



Market Statistics	27-July-22	28- July - 22	%
Market Cap	2,089,136,463,058	2,070,888,005,302	0.87%
Turnover	1,556,809,790.75	1,726,898,767.00	11%
Foreign Buys	879.475	453,474,345	51,462%
Foreign Sales	50,531,970.35	474,959,608.00	840%
Trades	357	378	6%

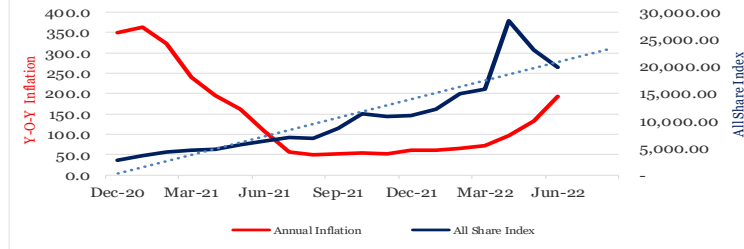
VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	10.71%
Caledonia	13.0000	Nil
Padenga	0.3107	0.23%
Seedco Int	0.2810	Nil

Day's Risers

Company	Price (ZWL)	%
Dairibord	32.65	14.96%
Turnall	4.70	14.56%
Unifreight	43.50	13.87%
FMP	10.20	13.31%
FCA	11.00	12.11%

All Share & Y-O-Y Inflation



Day's Losers

Company	Price (ZWL)	%
Zimplow	19.07	8.50%
Zimpapers	4.59	7.24%
FBC	65.00	7.14%
Simbisa	219.51	4.44%
Afsun	14.42	3.88%

Dividend Tracker

Company	Meikles Limited
Cum- Div Date	19 July 2022
Dividend/ Share	US 0.1725c & ZWL100 c
Dividend Payment Date	28 July 2022

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsco		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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