

A.M Note Aug 05, 2022

**Company Announcements**

**Delta Q1 2022 Trading Update**

- Lager beer volumes grew 19%
- Sorghum beer volumes were up 14%
- Sparkling Beverages volumes grew by 32%

**Investors Diary**

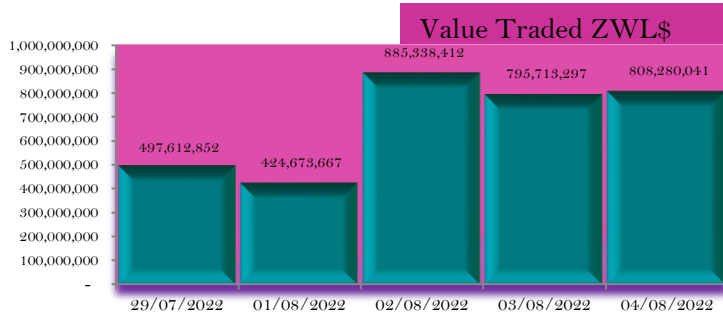
- PPC AGM, September 09, Virtual, 12pm
- Bindura Nickel AGM, Aug 23, 2022, Virtual



**Market Summary**

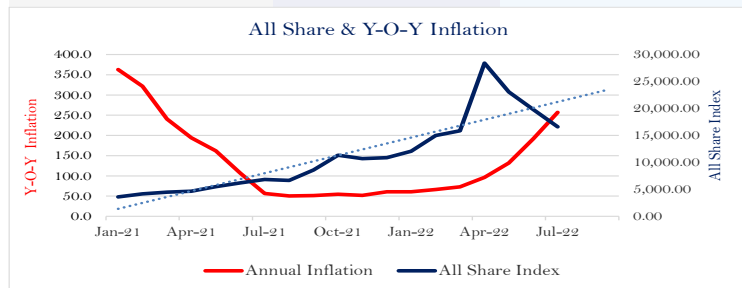
The All-Share went down further by 178.97 points (1.11%) to close at 15,919.77 points. Losses were recorded in BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.ZW) which lost \$8.5714 to close at \$2,420.0000, DELTA CORPORATION LIMITED (DLTA.zw) was \$7.9325 weaker at \$222.4147. TSL LIMITED (TSL.zw) and CFI HOLDINGS LIMITED (CFI.zw) went down \$5.0000 to \$85.0000 and \$370.0000 respectively and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) eased at \$4.2096 to close at \$164.4516.

The movers were led by UNIFREIGHT AFRICA LIMITED (UNIF.zw) which gained \$6.5000 to \$50.0000, GETBUCKS MICROFINANCE BANK LIMITED (GBZW.zw) moved up by \$2.0000 to \$17.0000 and AFRICAN SUN LIMITED (ASUN.zw) also went up by \$1.0909 to \$17.0909. RIOZIM LIMITED (RIOZ.zw) moved \$0.5000 up to close at \$94.0000 and MEIKLES LIMITED (MEIK.zw) added \$0.2000 to close at \$109.0000



**VFEX Tracker**

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3235	Nil
Seedco Int	0.2810	Nil



**Dividend Tracker**

Company	Nil
Cum- Div Date	
Dividend/ Share	
Dividend Payment Date	

Market Data	03 -Aug -22	04- Aug - 22	%
All Share Index	16,098.74	15,919.77	1.11%
Top 10 Index	9,910.94	9,757.23	1.55%
Small Caps	518,371.20	512,386.23	1.15%
Cass Saddle Agro ETF	1.54	1.65	7.51%
7.Datvest ETF	1.69	1.65	2.31%
Morgan & Co MIZ ETF	1.29	1.30	0.78%
Morgan & Co MS ETF	26.74	28.15	5.28%
OML ETF	6.87	6.95	1.08%

Market Statistics	03 -Aug -22	04- Aug - 22	%
Market Cap	1,972,573,114,570	2,000,716,644,697	1.43%
Turnover	795,713,296.75	808,280,041.00	2%
Foreign Buys	161,508,600.00	224,758,100.00	39%
Foreign Sales	226,413,220.00	244,580,550.00	8%
Trades	238	314	32%

**Day's Risers**

Company	Price (ZWL)	%
Unifreight	50.00	14.94%
Getbucks	17.00	13.33%
Afsun	17.09	6.82%
Truworths	2.04	1.97%
Riozim	94.00	0.53%

**Day's Losers**

Company	Price (ZWL)	%
TSL	85.00	5.56%
Edgars	6.00	4.15%
Delta	222.41	3.44%
Turnall	4.57	2.56%
Econet	164.45	2.50%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2nd Floor, Bank Chambers

76 Samora Machel  
 Harare, Zimbabwe  
 +2797761/66/67/77

Dealing

Manatsa Tagwireyi: +263 773 289 120  
 Richard Mashava: +263 772 446 789  
[stockbrokers@fbc.co.zw](mailto:stockbrokers@fbc.co.zw)

Research & Investments

Enock Rukarwa: +263 777 193 053  
 Chiedza Chonzi: +263 772 696 725