

A.M Note Aug 17, 2022

Company Announcements

Tanganda Q3 Trading Update

- Bulk tea export volumes grew 7%
- Coffee export volumes grew 14%
- Packed tea sales were 5% below prior year

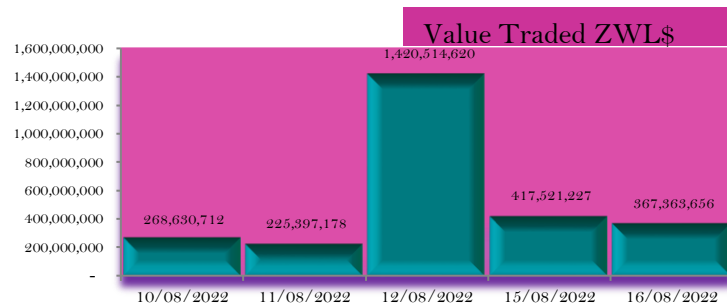
Investors Diary

- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm
- Econet, AGM, August 31, Econet Park, 10am

Market Summary

The All-Share Index lost a further 271.27 points (1.80%) to close at 14,821.96 points. Trading in the negative: TSL LIMITED (TSL.zw) retreated by \$12.7500 to end at \$72.2500, ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost \$7.633 to close at \$136.4675 and TANGANDA TEA COMPANY LIMITED (TANG.zw) dropped \$5.6867 to finish at \$132.3133. MEIKLES LIMITED (MEIK.zw) slumped \$5.1730 to end at \$99.8271 while SIMBISA BRANDS LIMITED (SIM.zw) decreased by \$4.8283 to close at \$173.9869.

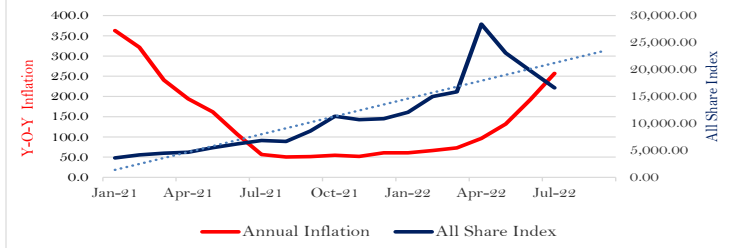
Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) soared \$1.4737 to \$220.0869, EDGAR'S STORES LIMITED (EDGR.zw) gained \$1.0000 to close at \$7.7500 whilst FIRST CAPITAL BANK LIMITED (FCA.zw) jumped \$0.8353 to \$7.8357. ZIMRE HOLDINGS LIMITED (ZIMR.zw) rose by \$0.2500 to close at \$4.0000 whilst INNSCOR AFRICA LIMITED (INN.zw) inched \$0.1336 to \$265.2956.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0306	1.29%
Caledonia	13.0000	Nil
Padenga	0.3362	0.96%
Seedco Int	0.3370	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Nil
Cum- Div Date	
Dividend/ Share	
Dividend Payment Date	

Market Data

	15 -Aug -22	16- Aug - 22	%
All Share Index	15,093.23	14,821.96	1.80%
Top 10 Index	9,151.60	8,990.45	1.76%
Small Caps	502,399.19	519,211.55	3.35%
Cass Saddle Agro ETF	1.50	1.50	Nil
Datvest ETF	1.70	1.66	2.62%
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	26.00	26.50	1.92%
OML ETF	6.95	6.86	1.35%

Market Statistics

	15 -Aug -22	16- Aug - 22	%
Market Cap	1,885,376,091,312	1,846,575,840,040	2.06%
Turnover	417,521,227.25	367,363,655.50	12%
Foreign Buys	7,837,300	38,164,420.00	387%
Foreign Sales	206,700.00	697,685.00	238%
Trades	291	307	5%

Day's Risers

Company	Price (ZWL)	%
Edgars	7.75	14.81%
FCA	7.84	11.93%
ZHL	4.00	6.67%
Ariston	2.60	4.00%
Delta	220.09	0.67%

Day's Losers

Company	Price (ZWL)	%
TSL	72.25	15.00%
RTG	7.85	12.78%
FML	7.65	8.30%
Ecocash	42.95	6.97%
Afsun	16.29	5.51%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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