

A.M Note Sep 01, 2022

**Company Announcements**

**First Capital HY 2022 Results**

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

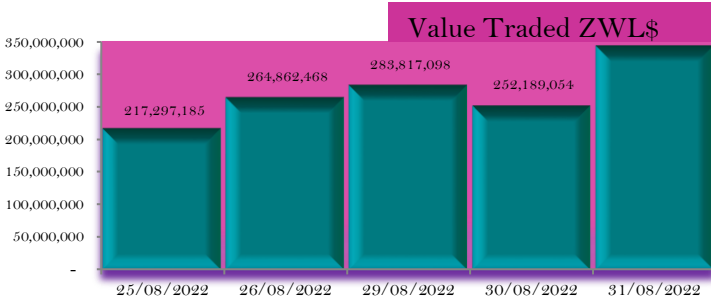
**Investors Diary**

- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm

**Market Summary**

The market continued on a downward trend after losing 125.22 points (0.91%) to close the month at 13,705.12 points. Trading in the negative: BRITISH AMERICAN TOBACCO ZIMBABWE (BAT.zw) continued to decline and lost \$30.0000 to \$2,300.0000, LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) lost \$18.0000 to end at \$102.0000 and CBZ HOLDINGS LIMITED (CBZ.zw) went down by \$10.0471 to close at \$140.0000. SEED CO LIMITED (SEED.zw) was \$7.9864 lower at \$69.9469 whilst AXIA CORPORATION LIMITED (AXIA.zw) eased \$4.0682 to close the month at a price of \$58.7418.

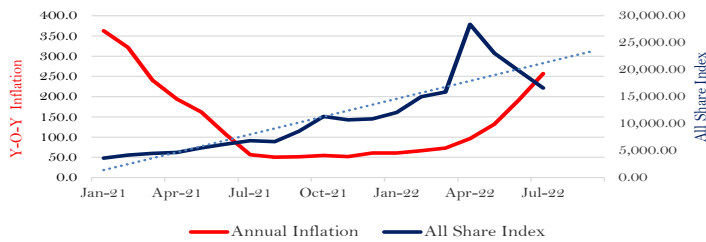
Trading in the positive: MASIMBA HOLDINGS LIMITED (MSHL.zw) went up by \$6.4878 to \$49.9878, OK ZIMBABWE LIMITED (OKZ.zw) increased by \$2.2070 to \$34.2253 and TANGANDA TEA COMPANY LIMITED (MASH.zw) gained \$0.9229 to close at a price of \$124.9229. FIRST CAPITAL BANK LIMITED (FCA.zw) added \$0.5011 to \$7.5000 whilst MASHONALAND HOLDINGS LIMITED (MASH.zw) was \$0.2361 stronger at \$5.2400.



**VFEX Tracker**

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0309	0.32%
Caledonia	13.0000	Nil
Padenga	0.3400	Nil
Seedco Int	0.4000	18.69%

**All Share & Y-O-Y Inflation**



**Dividend Tracker**

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	30 -Aug -22	31- Aug - 22	%
All Share Index	13,830.34	13,705.12	0.91%
Top 10 Index	8,331.69	8,209.35	1.47%
Small Caps	501,097.71	499,251.50	0.37%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.50	1.42	5.19%
Morgan & Co MIZ ETF	1.22	1.23	0.82%
Morgan & Co MS ETF	27.93	26.50	5.12%
OML ETF	4.90	5.56	13.48%

Market Statistics	30 -Aug -22	31- Aug - 22	%
Market Cap	1,706,006,814,635	1,685,592,280,071	1.19%
Turnover	252,189,053.50	344,160,247.50	36%
Foreign Buys	425,000.00	0	100%
Foreign Sales	37,074,525.00	21,295.00	99%
Trades	284	296	4%

**Day's Risers**

Company	Price (ZWL)	%
Masimba	49.99	14.91%
Willdale	1.95	8.17%
FCA	7.50	7.16%
OK Zim	34.23	6.89%
Mash Holdings	5.24	4.72%

**Day's Losers**

Company	Price (ZWL)	%
Lafarge	102.00	15.00%
Seedco Ltd	69.95	10.25%
Truworths	1.70	9.09%
CBZ	140.00	6.70%
Axia	58.74	6.48%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2<sup>nd</sup> Floor  
 76 Samora Machel  
 Harare, Zimbabwe  
 +2797761/66/67/77

Dealing  
 Manatsa Tagwireyi: +263 773 289 120  
 Richard Mashava: +263 772 446 789  
[stockbrokers@fbc.co.zw](mailto:stockbrokers@fbc.co.zw)

Research & Investments  
 Enock Rukarwa: +263 777 193 053  
 Chiedza Chonzi: +263 772 696 725