

A.M Note Sep 05, 2022

Company Announcements

First Capital HY 2022 Results

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

Investors Diary

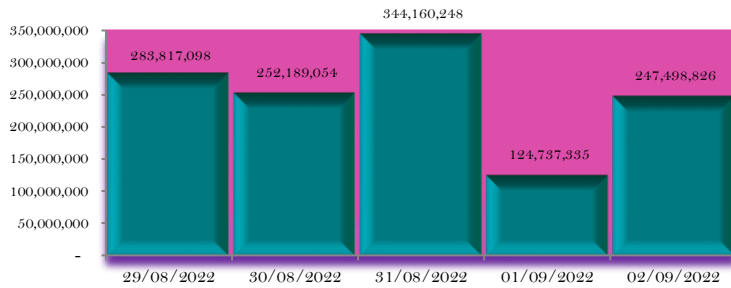
- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm

Market Summary

The market ended the week in a dip, with the All Share Index shedding off 116.01 points (0.84%) to close at 13,631.44 points. Trading in the negative: MEIKLES LIMITED (MEIK.zw) lost \$8.2994 to end at \$91.7397, SIMBISA BRANDS LIMITED (SIM.zw) dropped \$5.0219 to \$150.0000 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) was \$4.3338 lower at a price of \$106.2850. FBC HOLDINGS LIMITED (FBC.zw) went down by \$3.8500 to settle at \$54.0000 whilst AXIA CORPORATION LIMITED (AXIA.zw) decreased by \$2.0678 to close at a price of \$56.0000

Trading in the positive: RIOZIM LIMITED (RIOZ.zw) was \$10.0000 stronger at \$95.0000, SEED CO LIMITED (SEED.zw) increased by \$3.9876 to \$74.0000 whilst NMBZ HOLDINGS LIMITED (NMB.zw) added \$2.2500 to close at a price of \$17.2500. PROPLASTICS LIMITED (PROL.zw) inched \$0.5000 upwards to \$21.9000 and OK ZIMBABWE LIMITED (OKZ.zw) went up by a further \$0.4523 to close at a price of \$34.9875.

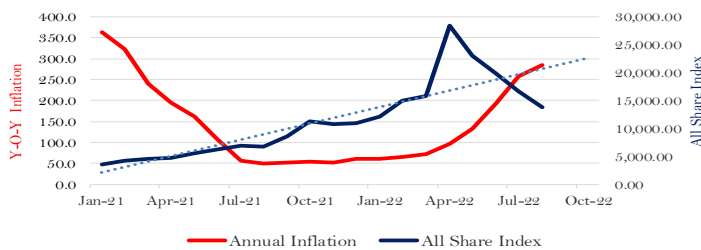
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0309	Nil
Caledonia	13.0000	Nil
Padenga	0.3400	Nil
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	01-Sep-22	02-Sep-22	%
All Share Index	13,747.45	13,631.44	0.84%
Top 10 Index	8,230.73	8,139.72	1.11%
Small Caps	500,174.12	489,494.86	2.14%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.40	1.40	Nil
Morgan & Co MIZ ETF	1.25	1.22	2.40%
Morgan & Co MS ETF	26.50	26.50	Nil
OML ETF	5.62	5.63	0.21%

Market Statistics	01-Sep-22	02-Sep-22	%
Market Cap	1,697,129,353,197	1,679,474,435,552	1.04%
Turnover	124,737,335.00	247,498,825.50	98%
Foreign Buys	46,900.00	0	100%
Foreign Sales	563,848.95	2,200.00	99%
Trades	227	258	14%

Day's Risers

Company	Price (ZWL)	%
NBMZ	17.25	15.00%
General Beltings	1.85	14.79%
Riozim	95.00	11.76%
Mash Holdings	5.55	5.92%
Seedco Ltd	74.00	5.70%

Day's Losers

Company	Price (ZWL)	%
Edgars	5.75	12.71%
Meikles	91.74	8.30%
FMP	5.28	7.07%
FBC	54.00	6.66%
Econet	106.29	3.92%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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