

A.M Note Sep 07, 2022

Company Announcements

First Capital HY 2022 Results

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

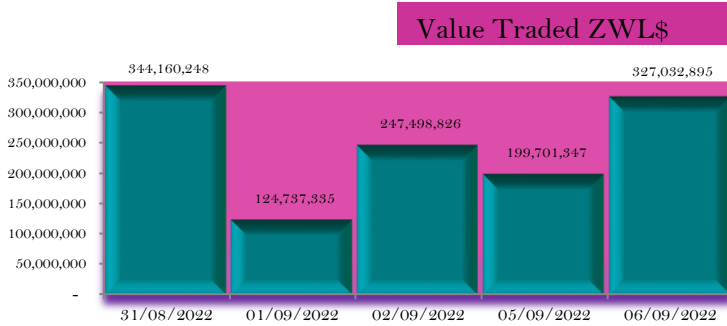
Investors Diary

- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm

Market Summary

The market recorded a significant dip as the All Share Index lost 39.48 points (0.29%) to close at 13,661.22 points in today's trading session. Trading in the Negative: ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) dipped by \$2.3816 to \$104.0535, DELTA CORPORATION LIMITED (DLTA.zw) decreased by \$2.3615 to \$220.2613 and ZIMLOW HOLDINGS LIMITED (ZIMW.zw) was \$1.5664 lower at \$15.4336. PROPLASTICS LIMITED (PROL.zw) lost \$1.5531 to settle at \$21.4469 and INNASCOR AFRICA LIMITED (INN.zw) plunged by \$1.3429 to close at a price of \$269.0167.

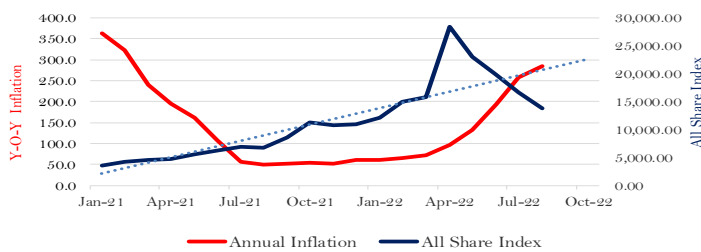
Trading in the Positive: CBZ HOLDINGS LIMITED (CBZ.zw) was \$4.0000 stronger at \$160.0000, AFRICAN SUN LIMITED (ASUN.zw) increased by \$2.0228 to \$18.0000 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) added \$0.9360 to close at a price of \$21.7360. FIRST CAPITAL BANK LIMITED (FCA.zw) went up by \$0.3198 to close at \$8.6234 whilst TSL LIMITED (TSL.zw) gained \$0.3000 to close at a price of \$59.8000



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0309	Nil
Caledonia	13.0000	Nil
Padenga	0.3402	0.06%
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data

	05 -Sep -22	06- Sep - 22	%
All Share Index	13,700.70	13,661.22	0.29%
Top 10 Index	8,189.92	8,149.18	0.50%
Small Caps	489,041.05	484,082.97	1.01%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.50	1.50	0.30%
Morgan & Co MIZ ETF	1.25	1.25	0.39%
Morgan & Co MS ETF	26.50	26.65	0.55%
OML ETF	5.63	5.62	0.09%

Market Statistics

	05 -Sep -22	06- Sep - 22	%
Market Cap	1,687,592,941,068	1,680,683,650,110	0.41%
Turnover	199,701,347.00	327,032,895.00	64%
Foreign Buys	0	44,600.00	100%
Foreign Sales	42,706,716.10	14,363,100.00	66%
Trades	304	343	13%

Day's Risers

Company	Price (ZWL)	%
Afsun	18.00	12.66%
Dairibord	21.74	4.50%
FCA	8.62	3.85%
CBZ	160.00	2.56%
FMP	5.20	0.82%

Day's Losers

Company	Price (ZWL)	%
Zimlow	15.43	9.21%
Proplastics	21.45	6.75%
ZHL	4.64	5.69%
Getbucks	16.00	5.33%
Willdale	1.90	5.00%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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