

A.M Note Sep 14, 2022

Company Announcements

Dairibord Holdings HY 2022 Results

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mn

Investors Diary

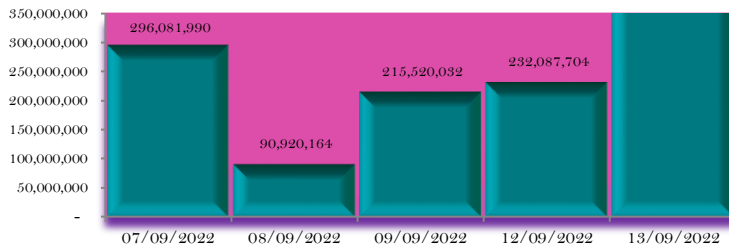
- Unifreight, AGM, September 30, Royal Club, 10am

Market Summary

The market continued on a downtrend with the All Share Index dropping 704.30 points (5.69%) to close at 11,680.66 points. BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) lost \$344.9500 to \$1,955.0000, NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) was \$200.0000 weaker at \$1,145.0000 whilst HIPPO VALLEY ESTATES LIMITED (HIPO.zw) slumped by \$30.0487 to \$209.9513. DELTA CORPORATION LIMITED (DLTA.zw) fell by \$16.9882 to \$157.1205 and CBZ HOLDINGS LIMITED (CBZ.zw) lost \$9.9978 to settle at a price of \$150.0000.

Trading in the Positive: MASHONALAND HOLDINGS LIMITED (MASH.zw) increased by \$0.2333 to \$5.2333, WILLDALE LIMITED (WILD.zw) gained \$0.0056 to close at \$1.7056, whilst GENERAL BELTINGS HOLDINGS LIMITED (GBHZ.zw) was \$0.0033 up at a price of \$2.2033. STAR AFRICA CORPORATION LIMITED (SACL.zw) was up by \$0.0025 at \$1.7000 and AFRICAN DISTILLERS LIMITED (AFDS.zw) remained flat at \$300.0000.

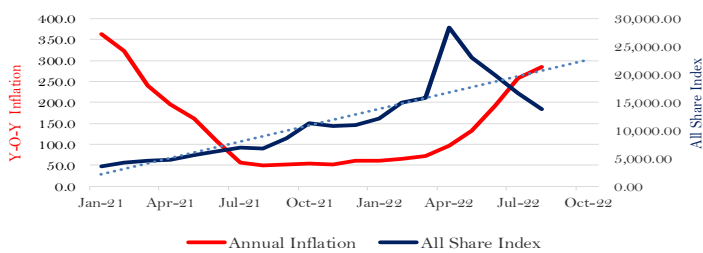
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0308	Nil
Caledonia	13.0000	Nil
Padenga	0.3500	Nil
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	12-Sep-22	13-Sep-22	%
All Share Index	12,384.96	11,680.66	5.69%
Top 10 Index	7,116.16	6,549.94	7.96%
Small Caps	487,408.87	487,459.07	0.01%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.49	1.49	0.02%
Morgan & Co MIZ ETF	1.25	1.24	0.47%
Morgan & Co MS ETF	26.65	26.50	0.55%
OML ETF	5.25	5.02	4.42%

Market Statistics	12-Sep-22	13-Sep-22	%
Market Cap	1,513,024,401,819	1,423,749,576,827	5.90%
Turnover	232,087,704.00	444,922,270.25	92%
Foreign Buys	2,633,100.00	78,010.00	97%
Foreign Sales	4,923,145.45	4,333.00	99%
Trades	269	324	20%

Day's Risers

Company	Price (ZWL)	%
Mash Holdings	5.23	4.67%
Willdale	1.71	0.33%
General Beltings	2.20	0.15%
Starafrika	1.70	0.15%

Day's Losers

Company	Price (ZWL)	%
BAT	1,995.00	15.00%
Natfoods	1,145.00	14.87%
TSL	52.10	13.17%
Hippo	209.95	12.52%
Econet	74.73	10.08%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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