

A.M Note Sep 08, 2022

Company Announcements

First Capital HY 2022 Results

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

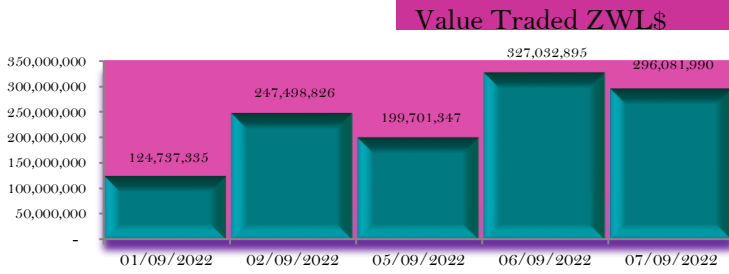
Investors Diary

- PPC, AGM, September 08, Virtual, 12pm
- Seed Co Ltd, AGM, September 08, Virtual, 3pm

Market Summary

The All Share Index lost a further 415.75 points (3.04%) to close at 13,245.47 points in today's trading session. Trading in the Negative: DELTA CORPORATION LIMITED (DLTA.zw) lost \$17.2385 to \$203.0228, INNISCOR AFRICA LIMITED (INN.zw) decreased by \$7.2475 to \$261.7692 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) was \$6.2554 lower at \$97.7981. AXIA CORPORATION LIMITED (AXIA.zw) lost \$4.0654 to settle at \$48.9777 and ECOCASH HOLDINGS LIMITED (EHZL.zw) was down \$3.4674 to close at a price of \$31.5465.

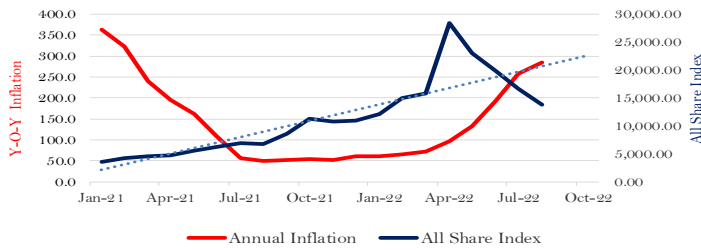
Trading in the Positive: CFI HOLDINGS LIMITED (CFI.zw) was \$30.2500 stronger at \$400.2500, ZIMRE HOLDINGS LIMITED (ZIMR.zw) increased by \$0.2713 to \$4.9113 and OK ZIMBABWE LIMITED (OKZ.zw) added \$0.2100 to close at \$36.3284. TSL LIMITED (TSL.zw) went up by \$0.2000 to close at \$60.0000 whilst GENERAL BELTINGS HOLDINGS LIMITED (GBH.zw) gained \$0.1225 to close at a price of \$1.9817.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0309	Nil
Caledonia	13.0000	Nil
Padenga	0.3402	Nil
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	06-Sep-22	07-Sep-22	%
All Share Index	13,661.22	13,245.47	3.04%
Top 10 Index	8,149.18	7,775.51	4.59%
Small Caps	484,082.97	485,942.92	0.38%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.50	1.45	2.99%
Morgan & Co MIZ ETF	1.25	1.25	0.39%
Morgan & Co MS ETF	26.65	26.65	Nil
OML ETF	5.62	5.61	0.33%

Market Statistics	06-Sep-22	07-Sep-22	%
Market Cap	1,680,683,650,110	1,626,631,538,799	3.22%
Turnover	327,032,895.00	296,081,989.50	9.46%
Foreign Buys	44,600.00	2,000,000.00	4,384%
Foreign Sales	14,363,100.00	29,167,015.00	103%
Trades	343	342	0.29%

Day's Risers

Company	Price (ZWL)	%
CFI	400.25	8.18%
General Beltings	1.98	6.59%
ZHL	4.91	5.85%
Willdale	2.00	5.26%
Starafrika	1.66	1.21%

Day's Losers

Company	Price (ZWL)	%
Dairibord	19.23	11.53%
Ecocash	31.55	9.90%
Delta	203.02	7.83%
Axia	48.98	7.66%
RTG	7.62	6.90%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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