

**A.M Note Sep 29, 2022**

**Company Announcements**

**African Sun Limited HY 2022 Results**

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

**Investors Diary**

- Unifreight, AGM, September 30, Royal Club, 10am



@FBCHoldings

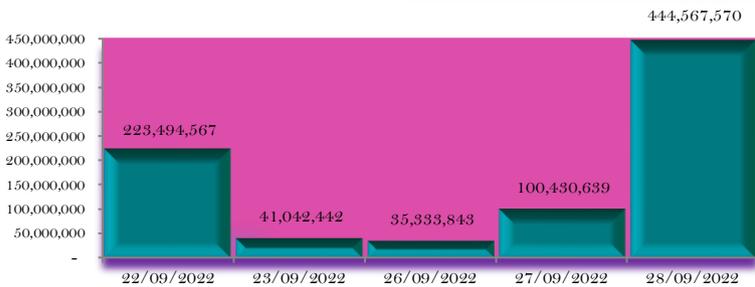
**Market Summary**

The market continued on a bullish run with the ZSE All Share index adding 1,198.20 points (8.67%) to close at 15,023.86 points. Trading in the positive: INNSCOR AFRICA LIMITED (INN.zw) which rose by \$40.1262 to \$309.3762, DELTA CORPORATION LIMITED (DLTA.zw) increased by \$32.5502 to \$256.2002 and SIMBISA BRANDS LIMITED (SIM.zw) was \$21.2874 higher at \$170.3374. ECONET WIRELESS LIMITED (ECO.zw) gained \$15.1534 to \$118.4534 and SEED CO LIMITED (SEED.zw) added \$11.5127 to close at a price of \$113.0127.

Losses were recorded in MEIKLES LIMITED (MEIK.zw) which dropped \$3.5330 to \$114.9565, DAIRIBORD LIMITED (DZL.zw) retreated by \$2.2120 to \$22.1880 and NMBZ HOLDINGS LIMITED (NMB.zw) was \$1.9991 lower at \$18.0009. AXIA CORPORATION LIMITED (AXIA.zw) contracted \$1.1172 to 48.8328 whilst PROPLASTICS LIMITED (PROL.zw) fell by \$0.4498 to 26.0002

Market Data	27-Sep-22	28-Sep-22	%
All Share Index	13,825.66	15,023.86	8.67%
Top 10 Index	8,342.15	9,303.37	11.52%
Small Caps	494,218.03	489,213.56	1.01%
Cass Saddle Agro ETF	1.80	1.80	Nil
Datvest ETF	1.51	1.60	6.06%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	5.19	5.21	0.32%

**Value Traded ZWL\$**



Market Statistics	27-Sep-22	28-Sep-22	%
Market Cap	1,698,854,513,562	1,851,776,894,062	9.00%
Turnover	100,430,639.00	444,567,569.50	343%
Foreign Buys	4,383,540.00	0	100%
Foreign Sales	34,994,790.00	110,843,391.40	217%
Trades	249	643	158%

**Day's Risers**

Company	Price (ZWL)	%
Unifreight	43.00	14.97%
Innsacor	309.38	14.90%
Ecocash	60.12	14.83%
Econet	118.45	14.67%
Delta	256.20	14.55%

**Day's Losers**

Company	Price (ZWL)	%
NMBZ	18.00	10.00%
Dairibord	22.19	9.07%
Edgars	7.00	4.76%
Mash Holdings	6.60	3.37%
Meikles	114.96	2.98%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0305	0.65%
Caledonia	13.0000	Nil
Padenga	0.3600	Nil
Seedco Int	0.3995	Nil

**All Share & Y-O-Y Inflation**



Dividend Tracker		
Company	Mash Holdings	Simbisa
Cum- Div Date	27 September 2022	11 October 2022
Dividend/ Share	ZWL8.401 c	USD0.58 c
Dividend Payment Date	6 October 2022	19 October 2022

2<sup>nd</sup> Floor  
 76 Samora Machel  
 Harare, Zimbabwe  
 +2797761/66/67/77

Dealing  
 Manatsa Tagwireyi: +263 773 289 120  
 Richard Mashava: +263 772 446 789  
[stockbrokers@fbc.co.zw](mailto:stockbrokers@fbc.co.zw)

Research & Investments  
 Enoch Rukarwa: +263 777 193 053  
 Chiedza Chonzi: +263 772 696 725