

A.M Note Oct 06, 2022

Company Announcements

African Sun Limited HY 2022 Results

- Revenue up 153% to ZWL\$8.45bn
- Occupancy up 17 percentage points to 41%
- Profit for the period down 67% to ZWL\$6.07mn

Investors Diary

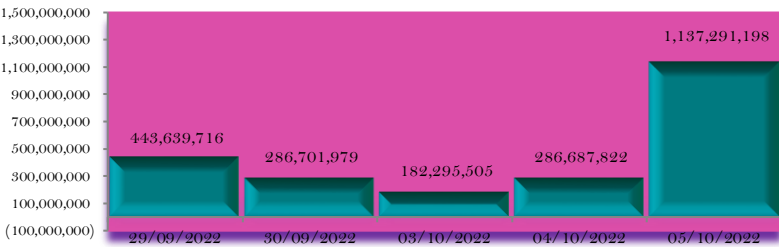
- Ecocash, AGM, Virtual, 10am
- Hippo Valley, AGM, Virtual, 9am
- Star Africa, AGM, Virtual, 10am

Market Summary

The All-Share Index was down after losing 344.20 points (2.39%) to close at 14,424.01 points. BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) led the shakers after losing \$140.0000 to \$3,000.0000, NATIONAL FOODS HOLDINGS LIMITED (NTFD.zw) retreated by \$101.0500 to \$1,100.0000 and DELTA CORPORATION LIMITED (DLTA.zw) was \$10.3873 weaker at \$228.3228. ECONET WIRELESS LIMITED (ECO.zw) also decreased by \$8.5606 to \$100.0504 and CBZ HOLDINGS LIMITED (CBZ.zw) traded \$5.4152 lower at \$130.4348.

Top gains were recorded in CAFCA LIMITED (CAFCA.zw) which gained \$25.0000 to \$200.0000, HIPPO VALLEY ESTATES LIMITED (HIP0.zw) rose by \$17.8909 to \$230.0000 and LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) was \$11.3000 stronger at \$125.0000. RIOZIM LIMITED (RIOZ.zw) increased by \$11.0000 to \$115.0000 and INNSCOR AFRICA LIMITED (INN.zw) strengthened by \$2.8965 to settle at \$298.3695.

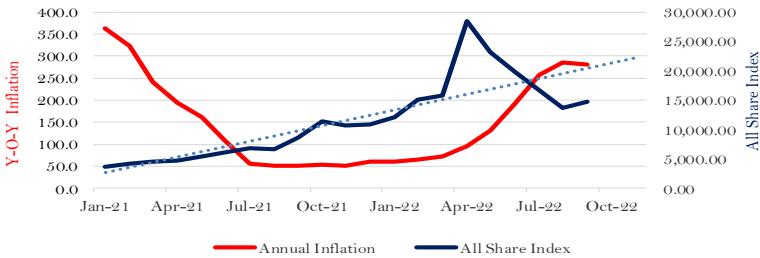
Value Traded ZWL\$



VFEX Tracker

| Company | Price (USDZW\$) | Price (% Change) |
|------------|-----------------|------------------|
| Bindura | 0.0306 | Nil |
| Caledonia | 13.0000 | Nil |
| Padenga | 0.3600 | Nil |
| Seedco Int | 0.3995 | Nil |

All Share & Y-O-Y Inflation



Dividend Tracker

| Company | Mash Holdings | Simbisa |
|-----------------------|-------------------|-----------------|
| Cum- Div Date | 27 September 2022 | 11 October 2022 |
| Dividend/ Share | ZWL8.401 c | USD0.58 c |
| Dividend Payment Date | 6 October 2022 | 19 October 2022 |

| Market Data | 04 -Oct -22 | 05- Oct - 22 | % |
|----------------------|-------------|--------------|--------|
| All Share Index | 14,424.01 | 14,079.81 | 2.39% |
| Top 10 Index | 8,821.54 | 8,561.42 | 2.95% |
| Small Caps | 488,434.05 | 494,604.57 | 1.26% |
| Cass Saddle Agro ETF | 2.07 | 1.81 | 12.80% |
| Datvest ETF | 1.75 | 1.76 | 0.48% |
| Morgan & Co MIZ ETF | 1.30 | 1.30 | Nil |
| Morgan & Co MS ETF | 28.50 | 28.30 | 0.71% |
| OML ETF | 5.20 | 5.19 | 0.26% |

| Market Statistics | 04 -Oct -22 | 05- Oct - 22 | % |
|-------------------|-------------------|-------------------|--------|
| Market Cap | 1,772,978,034,743 | 1,724,867,895,510 | 2.71% |
| Turnover | 286,687,822.25 | 1,137,291,197.75 | 323% |
| Foreign Buys | 0 | 6,609,600.00 | 100% |
| Foreign Sales | 14,144,160.00 | 197,292,197.50 | 1,295% |
| Trades | 449 | 325 | 28% |

Day's Risers

| Company | Price (ZWL) | % |
|---------|-------------|--------|
| Cafca | 200.00 | 14.29% |
| Riozim | 115.00 | 10.58% |
| Edgars | 7.50 | 10.29% |
| Lafarge | 125.00 | 9.94% |
| Hippo | 230.00 | 8.43% |

Day's Losers

| Company | Price (ZWL) | % |
|-----------|-------------|--------|
| Truworths | 2.21 | 14.97% |
| OK Zim | 30.65 | 10.75% |
| Natfoods | 1,100.00 | 8.41% |
| Ariston | 3.53 | 7.95% |
| Econet | 100.05 | 7.88% |

Trading Strategy

| Buy | Reduce/ Take Profit | Hold |
|----------|---------------------|------------|
| Delta | | Hippo |
| Innskor | | OK Zim |
| Econet | | Seedco Ltd |
| Simbisa | | Axia |
| Tanganda | | Natfoods |

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