

A.M Note Nov 01, 2022

Company Announcements

Innsco Africa FY2022 Results

- Revenue up 49% to ZWL\$290.78bn
- Profit for the period up 350% to ZWL\$53.69bn
- EPS ZWLc 6,835.78

Investors Diary

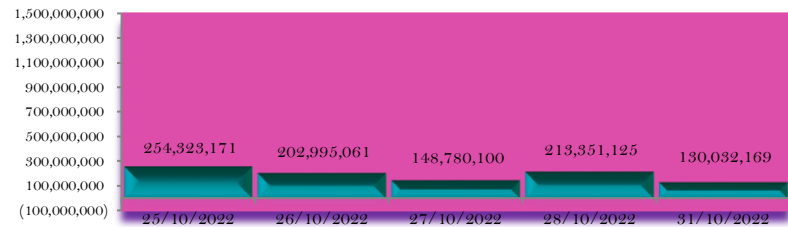
- Simbisa, AGM, November 16, SAT, 8.15am

Market Summary

The market started the week on a positive note with the ZSE All Share Index adding 138.67 points (0.93%) to close at 15,072.14 points. Gains were recorded in DELTA CORPORATION LIMITED (DLTA.zw) which added \$5.7605 to \$240.0001, FBC HOLDINGS LIMITED (FBC.zw) traded \$4.0000 higher at \$54.0000 and AFRICAN SUN LIMITED (ASUN.zw) went up by \$3.0000 to \$26.0000. FIDELITY LIFE ASSUARANCE LIMITED (FIDL.zw) increased by \$2.0000 to \$24.0000 and SIMBISA BRANDS LIMITED (SIM.zw) gained \$0.9212 to \$240.9259.

Trading in the negative: MEIKLES LIMITED (MEIK.zw) decreased by \$2.3573 to \$100.3094, MASHONALAND HOLDINGS LIMITED (MASH.zw) lost \$0.4688 to \$7.5313 whilst ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) dropped \$0.1182 to \$43.9800. NATIONAL FOODS LIMITED (NTFD.zw) slumped by \$0.1112 to \$1,102.0240 and EDGARS STORES LIMITED (EDGR.zw) was \$0.1000 down to \$7.5000

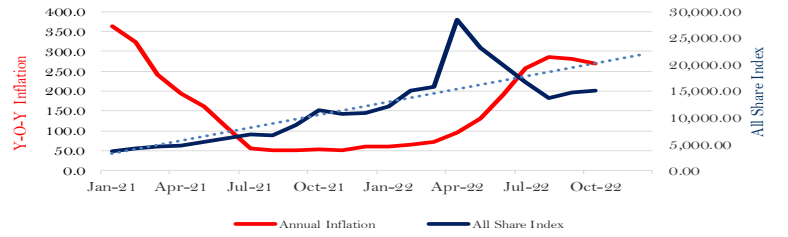
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0305	1.67%
Caledonia	13.0000	Nil
Padenga	0.2485	0.28%
Seedco Int	0.3500	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Mutual	RTG
Cum- Div Date	01 November 2022	01 November 2022
Dividend/ Share	USD0.015c & ZWL10c	USD0.1c & ZWL9c
Dividend Payment Date	11 November 2022	07 November 2022

Market Data	28 -Oct -22	31- Oct - 22	%
All Share Index	14,933.47	15,072.14	0.93%
Top 10 Index	8,810.56	8,878.08	0.77%
Small Caps	523,569.99	531,535.21	1.52%
Cass Saddle Agro ETF	1.87	2.00	6.68%
Datvest ETF	1.74	1.75	0.14%
Morgan & Co MIZ ETF	1.20	1.10	8.08%
Morgan & Co MS ETF	21.25	21.91	3.11%
OML ETF	5.49	5.41	1.38%

Market Statistics	28 -Oct -22	31- Oct - 22	%
Market Cap	1,809,535,593,391	1,826,101,677,037	0.92%
Turnover	213,351,124.75	130,032,169.00	39%
Foreign Buys	1,666,700.00	0	100%
Foreign Sales	160,806,163.00	0	100%
Trades	215	180	16%

Day's Risers

Company	Price (ZWL)	%
Afsun	26.00	13.04%
Fidelity	24.00	9.09%
FBC	54.00	8.00%
Starafrika	1.85	2.73%
Delta	240.00	2.46%

Day's Losers

Company	Price (ZWL)	%
Mash Holdings	7.53	5.86%
Meikles	100.31	2.30%
Edgars	7.50	1.32%
FCA	9.32	0.29%
Ecocash	43.98	0.27%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsco		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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