

A.M Note Nov 10, 2022

Company Announcements

Innsco Africa FY 2022 Results

- Revenue up 49% to ZWL\$290.78bn
- Profit for the period up 350% to ZWL\$53.69bn
- EPS ZWLc 6,835.78

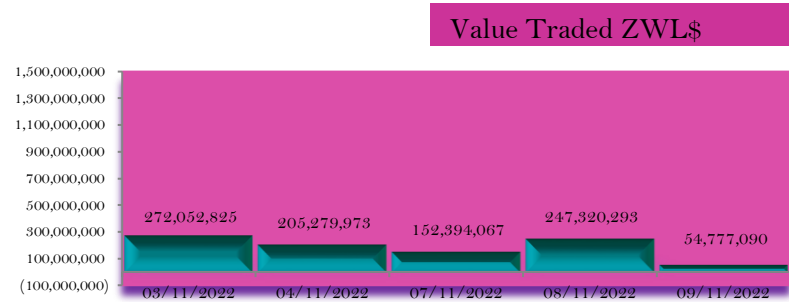
Investors Diary

- Simbisa, AGM, November 16, SAZ, 8:15am
- Axia, AGM, November 22, Virtual, 8:15am

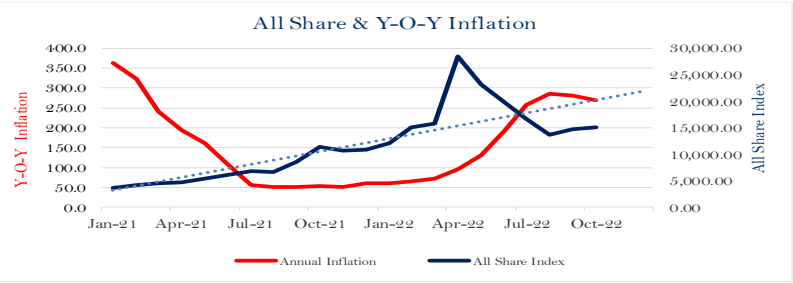
Market Summary

The ZSE All Share Index was down 211.08 points (1.41%) to close the session at 14,734.58 points. Trading in the negative: DELTA CORPORATION LIMITED (DLTA.zw) lost \$7.0272 to \$229.1117, AXIA CORPORATION LIMITED (AXIA.zw) slumped by \$4.2991 to \$75.8855 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost \$3.3096 to \$81.9949. AFRICAN SUN LIMITED (ASUN.zw) shed \$1.9484 to \$25.0000 and AMALGAMATED REGIONAL TRADING HOLDINGS LIMITED (ARTD.zw) went down by \$1.9364 to \$15.0636.

Trading in the positive: SEED CO LIMITED (SEED.zw) increased by \$7.8500 to \$90.0000, LAFARGE CEMENT ZIMBABWE LIMITED (LACZ.zw) added \$4.0000 to \$124.0000 whilst CBZ HOLDINGS LIMITED (CBZ.zw) gained \$0.7500 to \$132.7500. ZIMPLow HOLDINGS LIMITED (ZIMW.zw) traded \$0.1136 higher at \$18.3636 and ZIMRE HOLDINGS LIMITED (ZIMR.zw) went up by \$0.1134 to \$5.1000.



VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.2694	10.00%
Seedco Int	0.3687	Nil



Dividend Tracker	
Company	First Mutual
Cum- Div Date	01 November 2022
Dividend/ Share	USD0.015c & ZWL10c
Dividend Payment Date	11 November 2022

Market Data	08 -Nov -22	09- Nov - 22	%
All Share Index	14,945.66	14,734.58	1.41%
Top 10 Index	8,700.43	8,557.68	1.64%
Small Caps	518,789.25	518,789.25	Nil
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.70	1.70	0.09%
Morgan & Co MIZ ETF	1.09	1.11	1.63%
Morgan & Co MS ETF	21.65	22.00	1.62%
OML ETF	5.99	5.29	11.64%

Market Statistics	08 -Nov -22	09- Nov - 22	%
Market Cap	1,809,838,513,836	1,782,262,241,599	1.52%
Turnover	247,320,292.50	54,777,090.00	78%
Foreign Buys	0	0	Nil
Foreign Sales	0	0	Nil
Trades	232	188	19%

Day's Risers		
Company	Price (ZWL)	%
Seedco Ltd	90.00	9.56%
Lafarge	124.00	3.33%
ZHL	5.10	2.27%
Zimplow	18.36	0.62%
CBZ	132.75	0.57%

Day's Losers		
Company	Price (ZWL)	%
ART	15.06	11.39%
FMP	8.00	10.11%
Afsun	25.00	7.23%
Axia	75.89	5.36%
Econet	81.99	3.88%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsco		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2nd Floor

76 Samora Machel

Harare, Zimbabwe

+2797761/66/67/77

Dealing

Manatsa Tagwireyi: +263 773 289 120

Richard Mashava: +263 772 446 789

stockbrokers@fbc.co.zw

Research & Investments

Enock Rukarwa: +263 777 193 053

Chiedza Chonzi: +263 772 696 725