

A.M Note Nov 21, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

Investors Diary

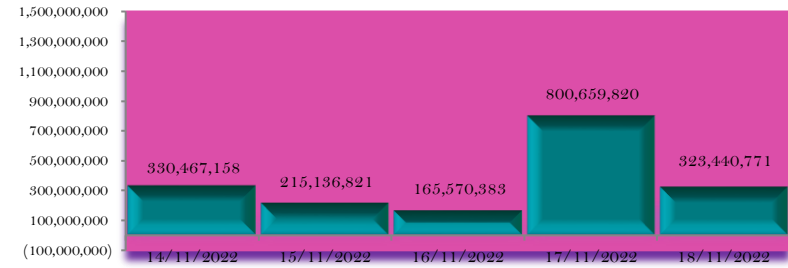
- Simbisa, AGM, November 16, SAZ, 8:15am
- Axia, AGM, November 22, Virtual, 8:15am

Market Summary

The ZSE All Share Index ended the week on a positive note after adding 42.24 points (0.31%) to close the trading session at 13,771.09 points. Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) increased by \$2.4280 to \$200.3576, HIPPO VALLEY ESTATES LIMITED (HIPO.zw) added \$1.8403 to \$200.0000 and EDGARS STORES LIMITED (EDGR.zw) gained \$1.0000 to \$9.0000. TSL LIMITED (TSL.zw) traded \$0.9500 higher at \$42.0000 and FIRST CAPITAL BANK LIMITED (FCA.zw) was up \$0.7750 at \$10.2750.

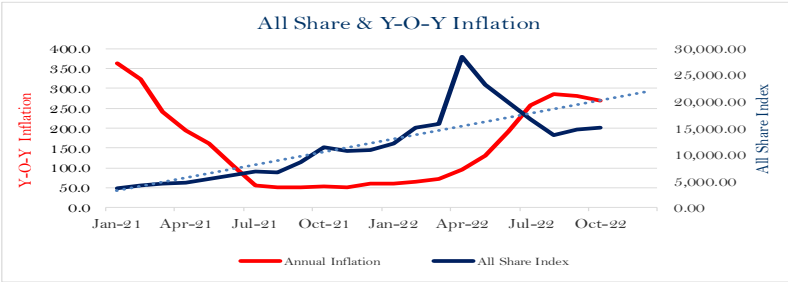
Trading in the negative: AFRICAN SUN LIMITED (ASUN.zw) decreased by \$0.5000 to \$25.0000, OK ZIMBABWE LIMITED (OKZ.zw) shed \$0.4527 to \$29.4990 and CBZ HOLDINGS LIMITED (CBZ.zw) lost \$0.4466 to \$119.5534. TANGANDA TEA COMPANY LIMITED (TANG.zw) shed \$0.4360 to \$82.9851 and SEED CO LIMITED (SEED.zw) went down by \$0.2988 to \$83.6512.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.2500	2.04%
Seedco Int	0.3200	Nil



Dividend Tracker

Company	Unifreight Ltd
Cum- Div Date	22 November 2022
Dividend/ Share	ZWL59c
Dividend Payment Date	30 November 2022

Market Data	17 -Nov -22	18- Nov - 22	%
All Share Index	13,728.85	13,771.09	0.31%
Top 10 Index	7,791.75	7,813.39	0.28%
Small Caps	513,688.02	510,153.10	0.69%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.62	1.65	1.95%
Morgan & Co MIZ ETF	1.20	1.20	Nil
Morgan & Co MS ETF	20.00	20.21	1.04%
OML ETF	5.56	6.09	9.50%

Market Statistics	17 -Nov -22	18- Nov - 22	%
Market Cap	1,654,153,175,677	1,658,754,039,729	0.28%
Turnover	800,659,820.25	323,440,770.50	60%
Foreign Buys	14,400,000.00	345,525.00	98%
Foreign Sales	125,557,576.00	48,985,270.00	61%
Trades	222	227	2%

Day's Risers

Company	Price (ZWL)	%
Edgars	9.00	12.50%
Ariston	3.96	9.36%
FCA	10.28	8.16%
ART	15.50	2.65%
TSL	42.00	2.31%

Day's Losers

Company	Price (ZWL)	%
General Beltings	1.80	10.00%
Afsun	25.00	1.96%
OK Zim	29.50	1.51%
Tanganda	82.99	0.52%
CBZ	119.55	0.37%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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