

A.M Note Nov 22, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

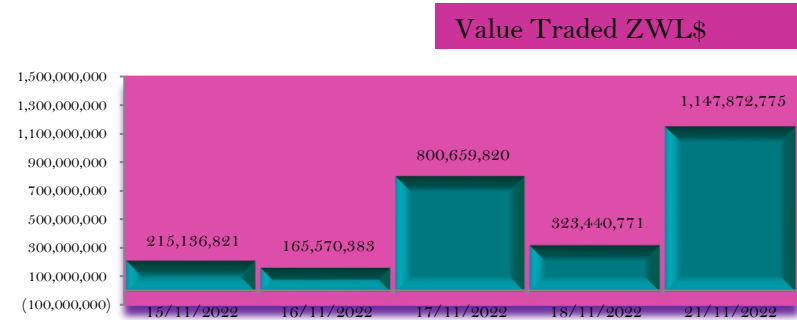
Investors Diary

- Axia, AGM, November 22, Virtual, 8:15am
- Meikles, AGM, December 2, Virtual, 9am

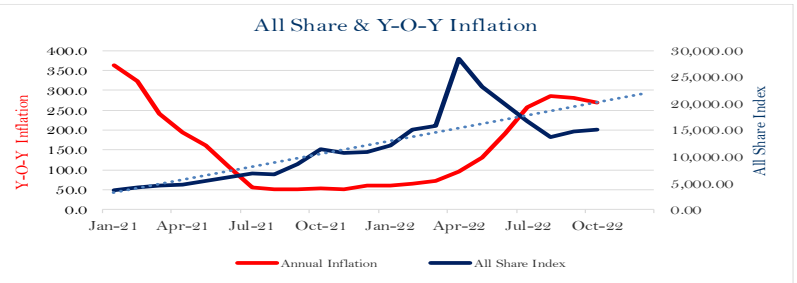
Market Summary

The ZSE All Share Index was down by 1.22 points (0.01%) to close the trading session at 13,769.87 points. Trading in the negative: TSL LIMITED (TSL.zw) decreased by \$1.8374 to \$40.1626, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) shed \$1.7500 to \$23.0000 and AXIA CORPORATION LIMITED (AXIA.zw) lost \$1.1299 to \$61.8201. SIMBISA BRANDS LIMITED (SIM.zw) shed \$0.4403 to \$210.1349 and FIRST CAPITAL BANK LIMITED (FCA.zw) went down by \$0.1948 to \$10.0802.

Trading in the positive: OK ZIMBABWE LIMITED (OKZ.zw) increased by \$1.3098 to \$30.8088, MEIKLES LIMITED (MEIK.zw) added \$1.0000 to \$101.0000 and CBZ HOLDINGS LIMITED (CBZ.zw) gained \$0.4466 to \$120.0000. DELTA CORPORATION LIMITED (DLTA.zw) traded \$0.2780 higher at \$200.6356 and TRUWORTHS LIMITED (TRUW.zw) was up \$0.2475 at \$2.4500.



VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.2800	12.00%
Seedco Int	0.3501	9.41%



Dividend Tracker	
Company	Unifreight Ltd
Cum- Div Date	22 November 2022
Dividend/ Share	ZWL59c
Dividend Payment Date	30 November 2022

Market Data	18 -Nov -22	21- Nov - 22	%
All Share Index	13,771.09	13,769.87	0.01%
Top 10 Index	7,813.39	7,818.27	0.06%
Small Caps	510,153.10	512,266.14	0.41%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.65	1.70	3.03%
Morgan & Co MIZ ETF	1.20	1.17	2.63%
Morgan & Co MS ETF	20.21	21.57	6.74%
OML ETF	6.09	6.28	3.16%

Market Statistics	18 -Nov -22	21- Nov - 22	%
Market Cap	1,658,754,039,729	1,658,748,351,891	0.0003%
Turnover	323,440,770.50	1,147,872,775.25	255%
Foreign Buys	345,525.00	90,668,100.00	26,141%
Foreign Sales	48,985,270.00	10,129,795.00	79%
Trades	227	267	18%

Day's Risers		
Company	Price (ZWL)	%
Truworths	2.45	11.24%
OK Zim	30.81	4.44%
Turnall	4.00	2.30%
ZHL	5.12	1.95%
Meikles	101.00	1.00%

Day's Losers		
Company	Price (ZWL)	%
FML	23.00	7.07%
TSL	40.16	4.37%
FCA	10.08	1.90%
Axia	61.82	1.79%
Starafrika	1.77	1.44%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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