

A.M Note Nov 24, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

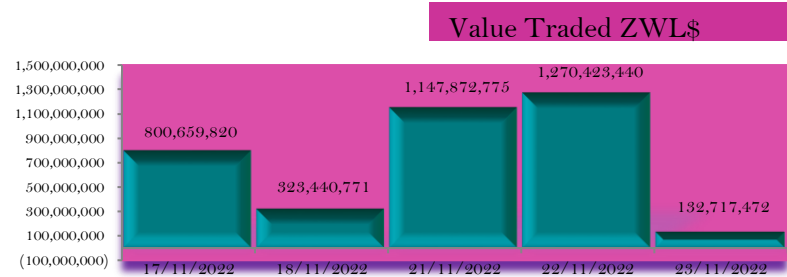
Investors Diary

- Meikles, AGM, December 3, Virtual, 9am

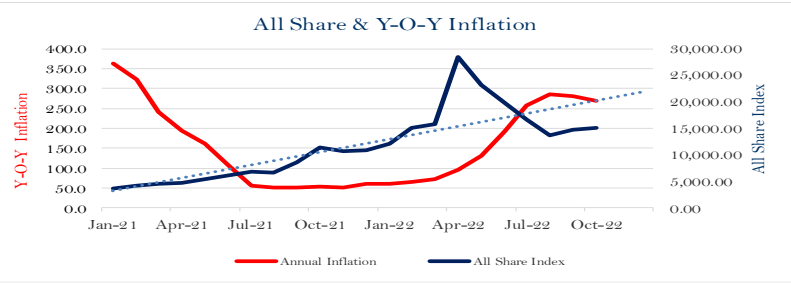
Market Summary

The ZSE All Share Index soared up 327.89 points (2.38%) to close the trading session at 14,099.90 points. Trading in the positive: SIMBISA BRANDS LIMITED (SIM.zw) had a \$24.6422 jump to \$234.9769, DELTA CORPORATION LIMITED (DLTA.zw) added \$13.1800 to \$214.4777 and INNSCOR AFRICA LIMITED (INN.zw) traded \$7.0524 higher at \$319.2410. CBZ HOLDINGS LIMITED (CBZ.zw) gained \$2.5000 to \$122.5000 whilst FBC HOLDINGS LIMITED (FBC.zw) went up by \$2.0000 to \$65.0000.

Trading in the negative: AFRICAN DISTILLERS LIMITED (AFDS.zw) slumped by \$15.0000 to \$260.0000, OK ZIMBABWE LIMITED (OKZ.zw) shed \$0.7509 to \$30.5187 and EDGARDS STORES LIMITED (EDGR.zw) lost \$0.5300 to \$9.0000. ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) traded \$0.5000 lower at \$114.0000 and AMALGAMATED REGIONAL TRADING LIMITED (ART.zw) was down \$0.1000 to \$15.4000.



VFEX Tracker		
Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.2799	0.04%
Seedco Int	0.3500	Nil



Dividend Tracker	
Company	Unifreight Ltd
Cum- Div Date	22 November 2022
Dividend/ Share	ZWL59c
Dividend Payment Date	30 November 2022

Market Data	22 -Nov -22	23- Nov - 22	%
All Share Index	13,772.01	14,099.90	2.38%
Top 10 Index	7,809.52	8,083.30	3.51%
Small Caps	504,759.97	508,380.48	0.72%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.70	1.71	0.59%
Morgan & Co MIZ ETF	1.20	1.21	0.83%
Morgan & Co MS ETF	22.00	20.00	9.09%
OML ETF	5.70	5.60	1.77%

Market Statistics	22 -Nov -22	23- Nov - 22	%
Market Cap	1,659,208,318,631	1,697,033,645,765	2.28%
Turnover	1,270,423,439.50	132,717,471.75	90%
Foreign Buys	0	0	Nil
Foreign Sales	2,405,400.00	214,825.00	91%
Trades	224	237	6%

Day's Risers		
Company	Price (ZWL)	%
Mash Holdings	10.32	14.70%
Simbisa	234.98	11.72%
Truworths	2.45	11.31%
Delta	214.48	6.55%
NMBZ	25.00	4.09%

Day's Losers		
Company	Price (ZWL)	%
Edgars	9.00	5.56%
Afdis	260.00	5.45%
OK Zim	30.52	2.40%
ART	15.40	0.65%
FCA	9.03	0.53%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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