

A.M Note Nov 25, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

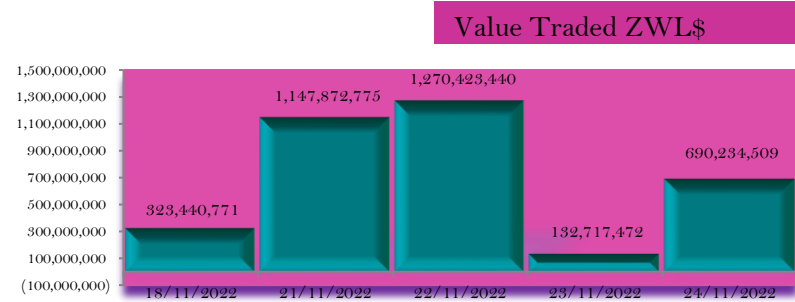
Investors Diary

- Meikles, AGM, December 3, Virtual, 9am

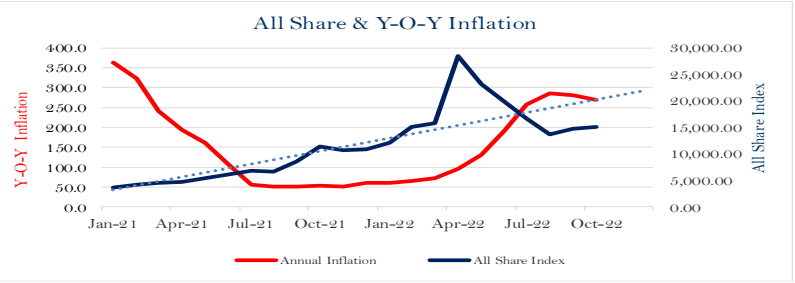
Market Summary

The ZSE All Share Index went up 15.99 points (0.11%) to close the trading session at 14,115.89 points. Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) had a \$3.0543 jump to \$217.5320, INNSCOR AFRICA LIMITED (INN.zw) added \$1.9979 to \$321.2389 and MASHONALAND HOLDINGS LIMITED (MASH.zw) traded \$1.4813 higher at \$11.8046. AXIA CORPORATION LIMITED (AXIA.zw) gained \$0.1037 to \$63.0863 whilst FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) went up by \$0.0500 to \$10.5500.

Trading in the negative: UNIFREIGHT AFRICA LIMITED (UNIF.zw) slumped by \$6.9750 to \$45.0250, FBC HOLDINGS LIMITED (FBC.zw) shed \$2.5000 to \$62.5000 and NMBZ HOLDINGS LIMITED (NMB.zw) lost \$1.0016 to \$24.0002. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) traded \$0.4500 lower at \$8.0500 and RAINBOW TOURISM GROUP LIMITED (RTG.zw) was down \$0.3944 to \$7.5056.



VFEX Tracker			
Company	Price (USDZW\$)	Price (% Change)	
Bindura	0.0300	Nil	
Caledonia	13.0000	Nil	
Padenga	0.2791	0.29%	
Seedco Int	0.3597	Nil	



Dividend Tracker	
Company	Unifreight Ltd
Cum- Div Date	22 November 2022
Dividend/ Share	ZWL59c
Dividend Payment Date	30 November 2022

Market Data	23 -Nov -22	24- Nov - 22	%
All Share Index	14,099.90	14,115.89	0.11%
Top 10 Index	8,083.30	8,118.07	0.43%
Small Caps	508,380.48	505,122.94	0.64%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.71	1.70	0.52%
Morgan & Co MIZ ETF	1.21	1.21	0.13%
Morgan & Co MS ETF	20.00	21.00	5.00%
OML ETF	5.60	5.61	0.19%

Market Statistics	23 -Nov -22	24- Nov - 22	%
Market Cap	1,697,033,645,765	1,698,771,903,145	0.10%
Turnover	132,717,471.75	690,234,509.00	420%
Foreign Buys	0	218,390.00	100%
Foreign Sales	214,825.00	284,558,017.50	132,360%
Trades	237	255	8%

Day's Risers		
Company	Price (ZWL)	%
Mash Holdings	11.80	14.35%
Delta	217.53	1.42%
Innskor	321.24	0.63%
FMP	10.55	0.48%
Axia	63.09	0.16%

Day's Losers		
Company	Price (ZWL)	%
Unifreight	45.03	13.41%
Starafrika	1.72	6.77%
Nampak	8.05	5.29%
RTG	7.51	4.99%
NMBZ	24.00	4.01%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innskor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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