

A.M Note Nov 29, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

Investors Diary

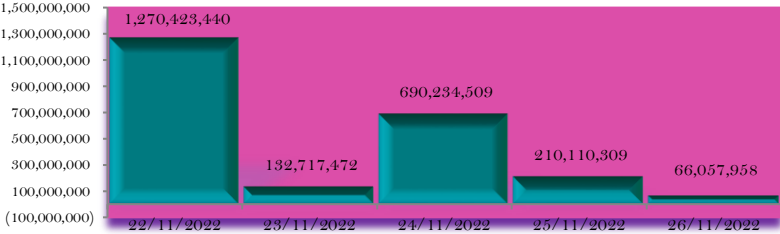
- Meikles, AGM, December 3, Virtual, 9am

Market Summary

The market was in the positive after the ZSE All Share Index went up 16.49 points (0.12%) to close the session 14,238.86 points. Trading in the positive: DELTA CORPORATION LIMITED (DLTA.zw) moved \$7.9067 up to \$228.2384, MASHONALAND HOLDINGS LIMITED (MASH.zw) added \$1.9700 to \$15.4803 and PROPLASTICSS LIMITED (PROL.zw) traded \$1.0769 higher at \$26.0769. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) gained \$1.0187 to \$70.7500 whilst FIRST CAPITAL BANK LIMITED (FCA.zw) went up by \$0.4307 to \$9.4338.

Trading in the negative: SEED CO LIMITED (SEED.zw) slumped by \$12.5000 to \$71.1500, AFRICAN SUN LIMITED (ASUN.zw) shed \$3.6615 to \$21.3385 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) lost \$2.0000 to \$45.0000. OK ZIMBABWE LIMITED (OKZ.zw) traded \$0.8693 lower at \$29.0370 and ZIMRE HOLDINGS LIMITED (ZIMR.zw) was down \$0.6930 to \$4.4112.

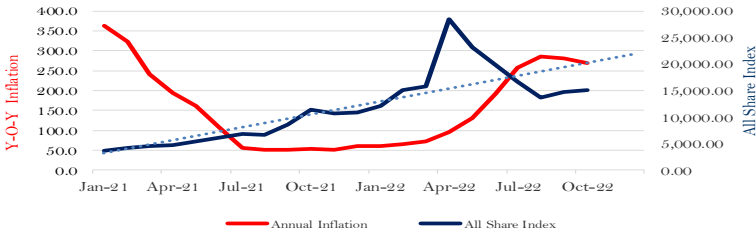
Value Traded ZWL\$



VFEX Tracker

| Company | Price (USDZW\$) | Price (% Change) |
|------------|-----------------|------------------|
| Bindura | 0.0300 | Nil |
| Caledonia | 13.0000 | Nil |
| Padenga | 0.2300 | 17.71% |
| Seedco Int | 0.3597 | Nil |

All Share & Y-O-Y Inflation



Dividend Tracker

| | |
|-----------------------|------------------|
| Company | Unifreight Ltd |
| Cum- Div Date | 22 November 2022 |
| Dividend/ Share | ZWL59c |
| Dividend Payment Date | 30 November 2022 |

Market Data

| | 25 -Nov -22 | 28- Nov - 22 | % |
|----------------------|-------------|--------------|-------|
| All Share Index | 14,222.37 | 14,238.86 | 0.12% |
| Top 10 Index | 8,205.14 | 8,282.37 | 0.94% |
| Small Caps | 485,137.43 | 469,108.15 | 3.30% |
| Cass Saddle Agro ETF | 2.00 | 2.00 | Nil |
| Datvest ETF | 1.70 | 1.70 | 0.12% |
| Morgan & Co MIZ ETF | 1.21 | 1.21 | Nil |
| Morgan & Co MS ETF | 21.00 | 21.00 | Nil |
| OML ETF | 5.65 | 6.04 | 6.93% |

Market Statistics

| | 25 -Nov -22 | 28- Nov - 22 | % |
|---------------|-------------------|-------------------|-------|
| Market Cap | 1,711,141,428,678 | 1,714,389,750,056 | 0.19% |
| Turnover | 210,110,309.00 | 66,057,958.00 | 69% |
| Foreign Buys | 439,830.00 | 105,860.00 | 76% |
| Foreign Sales | 53,112,164.00 | 34,593,718 | 35% |
| Trades | 210 | 178 | 15% |

Day's Risers

| Company | Price (ZWL) | % |
|------------------|-------------|--------|
| Mash Holdings | 15.48 | 14.58% |
| General Beltings | 1.80 | 5.88% |
| FCA | 9.43 | 4.78% |
| Proplastics | 26.08 | 4.31% |
| Delta | 228.24 | 3.59% |

Day's Losers

| Company | Price (ZWL) | % |
|------------|-------------|--------|
| Seedco Ltd | 71.15 | 14.94% |
| Willdale | 1.95 | 14.93% |
| Afsun | 21.34 | 14.65% |
| ZHL | 4.41 | 13.58% |
| Starafrika | 1.40 | 10.96% |

Trading Strategy

| Buy | Reduce/ Take Profit | Hold |
|----------|---------------------|------------|
| Delta | | Hippo |
| Innsacor | | OK Zim |
| Econet | | Seedco Ltd |
| Simbisa | | Axia |
| Tanganda | | Natfoods |

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