

A.M Note Nov 30, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

Investors Diary

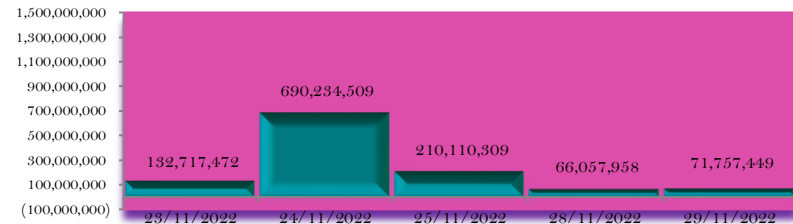
- Meikles, AGM, December 3, Virtual, 9am

Market Summary

The ZSE All Share Index added 270.92 points (1.90%) to close the session at 14,509.78 points. Trading in the positive: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) increased by \$155.0000 to \$3,100.0000, INNSCOR AFRICA LIMITED (INN.zw) added \$24.1042 to \$344.6042 and DELTA CORPORATION LIMITED (DLTA.zw) traded \$4.0073 higher at \$232.2457. MASHONALAND HOLDINGS LIMITED (MASH.zw) gained \$2.3197 to \$17.8000 whilst SEED CO LIMITED (SEED.zw) went up by \$1.1000 to \$72.2500.

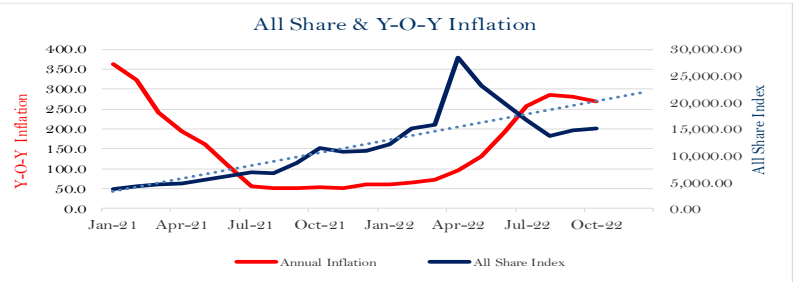
Trading in the negative: DAIRIBORD HOLDINGS LIMITED (DZL.zw) shed \$3.3333 to \$41.6667, PROPLASTICS LIMITED (PROL.zw) lost \$1.0769 to \$25.0000 and HIPPO VALLEY ESTATES LIMITED (HIPO.zw) lost \$0.9607 to \$200.0404. FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) traded \$0.2500 lower at \$10.0000.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.2300	Nil
Seedco Int	0.3100	13.82%



Dividend Tracker

Company	Unifreight Ltd
Cum- Div Date	22 November 2022
Dividend/ Share	ZWL59c
Dividend Payment Date	30 November 2022

Market Data	28-Nov -22	29- Nov - 22	%
All Share Index	14,238.86	14,509.78	1.90%
Top 10 Index	8,282.37	8,485.23	2.45%
Small Caps	469,108.15	472,431.36	0.71%
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.70	1.53	9.84%
Morgan & Co MIZ ETF	1.21	1.37	13.40%
Morgan & Co MS ETF	21.00	20.83	0.79%
OML ETF	6.04	5.39	10.79%

Market Statistics	28 -Nov -22	29- Nov - 22	%
Market Cap	1,714,389,750,056	1,602,218,603,515	7%
Turnover	66,057,958.00	71,757,448.75	9%
Foreign Buys	105,860.00	0	100%
Foreign Sales	34,593,718	355,957.90	99%
Trades	178	154	13%

Day's Risers

Company	Price (ZWL)	%
Mash Holdings	17.80	14.98%
Zimpapers	2.80	7.69%
Innskor	344.60	7.52%
BAT	3,100.00	5.26%
Ariston	3.63	3.68%

Day's Losers

Company	Price (ZWL)	%
Dairibord	41.67	7.41%
Proplastics	25.00	4.13%
FMP	10.00	2.44%
Hippo	200.04	0.48%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innskor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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