

A.M Note Dec 01, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

Investors Diary

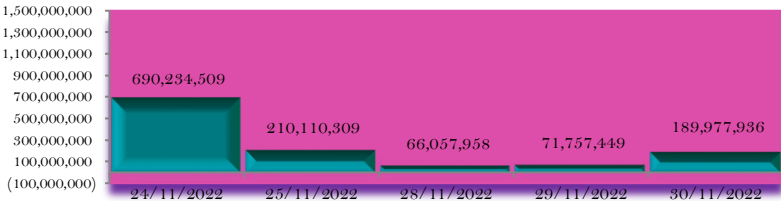
- Meikles, AGM, December 3, Virtual, 9am

Market Summary

The market closed the month of November in the positive after the ZSE All Share Index added 67.68 points (0.47%) to close at 14,577.46 points. Trading in the positive: NMBZ HOLDINGS LIMITED (NMB.zw) increased by \$3.2213 to \$29.9713, DELTA CORPORATION LIMITED (DLTA.zw) added \$3.0144 to \$235.2601 and MASHONALAND HOLDINGS LIMITED (MASH.zw) traded \$2.2000 higher at \$20.0000. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) gained \$0.8710 to \$72.0210 whilst FIRST CAPITAL BANK LIMITED (FCA.zw) went up by \$0.7223 to \$10.2822.

Leading the shakers: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) shed \$50.3333 to \$3,049.6670, AFRICAN DISTILLERS LIMITED (AFDS.zw) lost \$2.5000 to \$257.5000 and TANGANDA TEA COMPANY LIMITED (TANG.zw) lost \$2.2174 to \$81.1159. OK ZIMBABWE LIMITED (OKZ.zw) traded \$1.7982 lower at \$28.1018 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) was \$1.7011 down at \$39.9656.

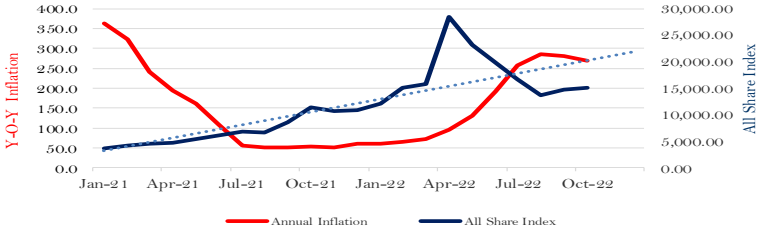
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Nedbank ZDR	13.2603	Nil
Padenga	0.2305	0.22%
Seedco Int	0.3124	0.77%

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Unifreight Ltd
Cum- Div Date	22 November 2022
Dividend/ Share	ZWL59c
Dividend Payment Date	30 November 2022

Market Data

	29-Nov -22	30- Nov - 22	%
All Share Index	14,509.78	14,577.46	0.47%
Top 10 Index	8,485.23	8,495.75	0.12%
Small Caps	472,431.36	472,431.36	Nil
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.53	1.70	10.80%
Morgan & Co MIZ ETF	1.37	1.38	0.44%
Morgan & Co MS ETF	20.83	20.84	0.03%
OML ETF	5.39	5.45	1.10%

Market Statistics

	29 -Nov -22	30- Nov - 22	%
Market Cap	1,602,218,603,515	1,610,203,363,914	0.50%
Turnover	71,757,448.75	189,977,936.00	165%
Foreign Buys	0	0	Nil
Foreign Sales	355,957.90	13,484,020.00	3,688%
Trades	154	142	8%

Day's Risers

Company	Price (ZWL)	%
Mash Holdings	20.00	12.36%
NMBZ	29.97	12.04%
Ariston	4.00	10.23%
FCA	10.28	7.56%
Delta	235.26	1.30%

Day's Losers

Company	Price (ZWL)	%
OK Zim	28.10	6.01%
Dairibord	39.97	4.08%
Tanganda	81.12	2.66%
BAT	3,049.67	1.62%
Ecocash	34.95	1.05%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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