

A.M Note Dec 02, 2022

Company Announcements

Delta Corporation HY 2023 Results

- Revenue up 63% to ZWL\$207.78bn
- EBITDA up 75% to ZWL\$51.2bn
- EPS ZWLc 3,125.20

Investors Diary

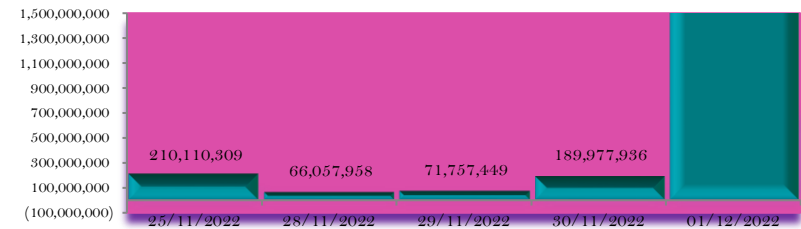
- Meikles, AGM, December 5, Virtual, 9am
- Natfoods, AGM, December 12, Workington, 8:45am

Market Summary

The market started the last month of the year on a high with the ZSE All Share Index moving 233.35 points (1.60%) up to close at 14,810.81 points. Trading in the positive: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) increased by \$50.3330 to \$3,100.0000, AFRICAN DISTILLERS LIMITED (AFDS.zw) added \$7.5000 to \$265.0000 and DELTA CORPORATION LIMITED (DLTA.zw) traded \$6.2899 higher at \$241.5500. AFRICAN SUN LIMITED (ASUN.zw) gained \$3.1000 to \$24.5000 whilst CBZ HOLDINGS LIMITED (CBZ.zw) went up by \$3.0000 to \$125.0000.

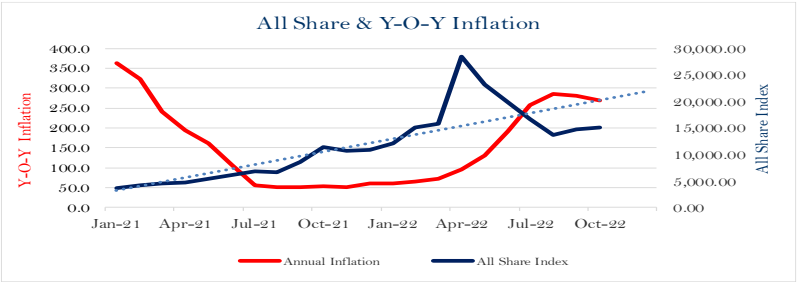
Only two counters were in the negative which are FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) which shed \$0.0364 to \$10.0000 and ZIMPLOW HOLDINGS LIMITED (ZIMW.zw) which was \$0.0286 down at \$16.8000.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Nedbank ZDR	13.2603	Nil
Padenga	0.2305	Nil
Seedco Int	0.3124	Nil



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data

	30-Nov -22	01- Dec - 22	%
All Share Index	14,577.46	14,810.81	1.60%
Top 10 Index	8,495.75	8,603.82	1.27%
Small Caps	472,431.36	472,431.36	Nil
Cass Saddle Agro ETF	2.00	2.00	Nil
Datvest ETF	1.70	1.69	0.49%
Morgan & Co MIZ ETF	1.38	1.38	Nil
Morgan & Co MS ETF	20.84	21.00	0.77%
OML ETF	5.45	5.60	2.84%

Market Statistics

	30 -Nov -22	01- Dec - 22	%
Market Cap	1,610,203,363,914	1,634,774,286,848	1.56%
Turnover	189,977,936.00	19,462,446,649.00	10,145%
Foreign Buys	0	0	Nil
Foreign Sales	13,484,020.00	19,263,244,810.00	142,760%
Trades	142	180	27%

Day's Risers

Company	Price (ZWL)	%
Afsun	24.50	14.49%
Starfrica	1.60	12.64%
Mash Holdings	22.00	10.00%
RTG	7.92	3.53%
Afdis	265.00	2.91%

Day's Losers

Company	Price (ZWL)	%
FMP	10.00	0.36%
Zimplot	16.80	0.17%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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