

A.M Note Jan 13, 2023

Company Announcements

Ariston Holdings FY2022 Results

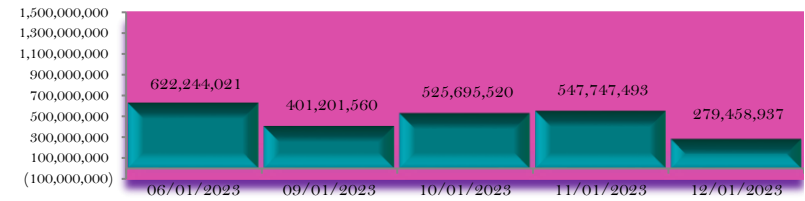
- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

Investors Diary

Market Summary

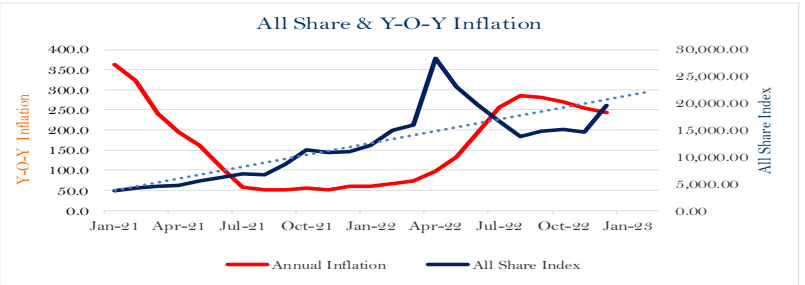
The ZSE All Share Index retreated by 45.91 points (0.21%) to close at 21,857.18 points. Losses were recorded in UNIFREIGHT AFRICA LIMITED (UNL.zw) which went down by \$7.3000 to \$51.7000, NMBZ HOLDINGS LIMITED (NMB.zw) decreased by \$3.3259 to \$41.0000 and FIRST CAPITAL BANK LIMITED (FCA.zw) shed \$1.9197 to \$16.0980. FIRST MUTUAL HOLDINGS LIMITED (FML.zw) lost \$0.9524 to \$24.0000 and RAINBOW TOURISM GROUP LIMITED (RTG.zw) was \$0.8500 lower at \$10.0000. Gains were recorded in SEED CO LIMITED (SEED.zw) which added \$6.4842 to \$97.1561, MASIMBA HOLDINGS LIMITED (MSHL.zw) increased by \$4.0500 to \$84.0500 and MASHONALAND HOLDINGS LIMITED (MASH.zw) was \$0.6025 up at \$9.0000. ZIMBABWE NEWSPAPERS LIMITED (ZIMP.zw) decreased by \$0.3621 to \$2.7775 whilst DELTA CORPORATION LIMITED (DLTA.zw) lost \$0.3099 to \$420.0166.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0200	Nil
Caledonia	13.0000	Nil
National Foods	1.7899	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.3360	1.35%
Seedco Int	0.3290	Nil
Simbisa	0.4915	Nil



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data

	11-Jan -23	12- Jan - 23	%
All Share Index	21,903.09	21,857.18	0.21%
Top 10 Index	13,859.06	13,857.44	0.01%
Small Caps	454,246.45	461,856.19	1.68%
Cass Saddle Agro ETF	1.85	1.85	Nil
Datvest ETF	1.51	1.51	0.24%
Morgan & Co MIZ ETF	1.25	1.20	3.76%
Morgan & Co MS ETF	22.02	22.00	0.08%
OML ETF	7.50	7.42	1.11%

Market Statistics

	11-Jan -23	12- Jan - 23	%
Market Cap	2,313,411,519,774	2,315,143,961,267	0.07%
Turnover	547,747,493.00	279,458,937.25	49%
Foreign Buys	3,557,204.00	4,950,000.00	39%
Foreign Sales	246,981,125.00	2,286,975.00	99%
Trades	244	244	Nil

Day's Risers

Company	Price (ZWL)	%
Zimpapers	2.78	14.99%
Mash Holdings	9.00	7.17%
Seedco Ltd	97.16	7.15%
Masimba	84.05	5.06%
Starafrika	2.14	4.97%

Day's Losers

Company	Price (ZWL)	%
Unifreight	51.70	12.37%
FCA	16.10	10.65%
RTG	10.00	7.83%
NMBZ	41.00	7.50%
FML	24.00	3.82%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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