

A.M Note Jan 16, 2023

Company Announcements

Ariston Holdings FY2022 Results

- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

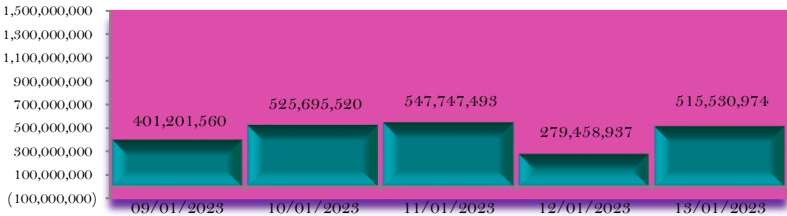
Investors Diary

Market Summary

The ZSE All Share Index recovered 124.23 points (0.57%) to close at 21,981.41 points. Gains were recorded in TANGANDA TEA COMPANY LIMITED (TANG.zw) which added \$7.7568 to \$114.8068, TSL LIMITED (TSL.zw) increased by \$5.9819 to \$50.1023 and MEIKLES LIMITED (MEIK.zw) was \$4.9931 up at \$135.0431. AFRICAN SUN LIMITED (ASUN.zw) increased by \$3.0000 to \$30.0000 whilst ZIMFLOW HOLDINGS LIMITED (ZIMW.zw) lost \$2.2000 to \$22.2000.

Losses were recorded in TRUWORTHS LIMITED (TRUW.zw) which went down by \$0.3381 to \$2.4319, INNSCOR AFRICA LIMITED (INN.zw) decreased by \$0.1838 to \$699.9037 and FIRST CAPITAL BANK LIMITED (FCA.zw) shed \$0.0980 to \$16.0000. STAR AFRICA CORPORATION LIMITED (SACLL.zw) lost \$0.0337 to \$2.1109 and DELTA CORPORATION LIMITED (DLTA.zw) was \$0.0321 lower at \$419.9845.

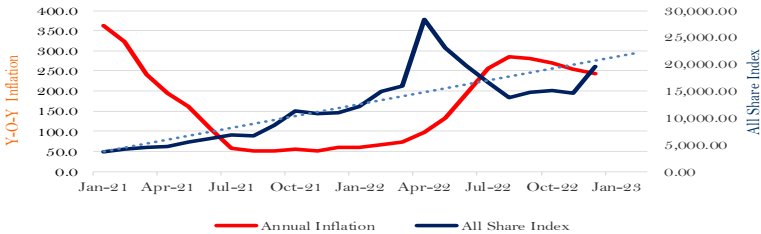
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0200	Nil
Caledonia	13.0000	Nil
National Foods	1.7899	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.3360	Nil
Seedco Int	0.3290	Nil
Simbisa	0.4915	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data	12-Jan -23	13- Jan - 23	%
All Share Index	21,857.18	21,981.41	0.57%
Top 10 Index	13,857.44	13,860.17	0.02%
Small Caps	461,856.19	457,148.25	1.02%
Cass Saddle Agro ETF	1.85	1.85	Nil
Datvest ETF	1.51	1.50	0.96%
Morgan & Co MIZ ETF	1.20	1.30	8.06%
Morgan & Co MS ETF	22.00	22.88	4.00%
OML ETF	7.42	7.00	5.65%

Market Statistics	12-Jan -23	13- Jan - 23	%
Market Cap	2,315,143,961,267	2,356,790,429,276	1.80%
Turnover	279,458,937.25	515,530,973.50	84%
Foreign Buys	4,950,000.00	130,000.00	97%
Foreign Sales	2,286,975.00	821,338.85	64%
Trades	244	244	Nil

Day's Risers

Company	Price (ZWL)	%
TSL	50.10	13.56%
Nampak	10.50	12.78%
Afsun	30.00	11.11%
Zimflow	22.20	11.00%
Tanganda	114.81	7.25%

Day's Losers

Company	Price (ZWL)	%
Truworths	2.43	12.21%
Starafrika	2.11	1.57%
FCA	16.00	0.61%
Innscore	699.90	0.03%
Axia	99.90	0.02%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscore		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2nd Floor
76 Samora Machel
Harare, Zimbabwe
+2797761/66/67/77

Dealing
Manatsa Tagwireyi: +263 773 289 120
Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
Enock Rukarwa: +263 777 193 053
Chiedza Chonzi: +263 772 696 725

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