

A.M Note Jan 17, 2023

Company Announcements

Ariston Holdings FY2022 Results

- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

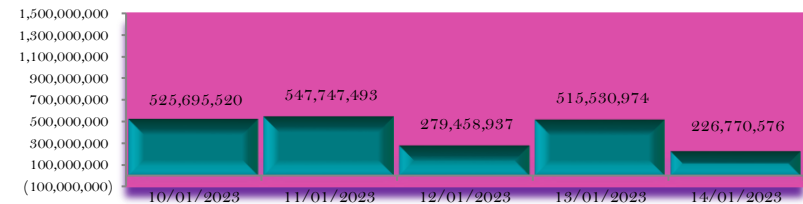
Investors Diary

Market Summary

The ZSE All Share Index lost 4.58 points (0.02%) to close at 21,976.83 points. Losses were recorded in INNSCOR AFRICA LIMITED (INN.zw) which shed \$8.3304 to \$691.5733, SEED CO LIMITED (SEED.zw) decreased by \$2.7313 to \$95.0500 and DELTA CORPORATION LIMITED (DLTA.zw) was \$2.6215 down at \$417.3630. FIRST CAPITAL BANK LIMITED (FCA.zw) decreased by \$1.6071 to \$14.3929 whilst OK ZIMBABWE LIMITED (OKZ.zw) lost \$1.2014 to \$43.7471.

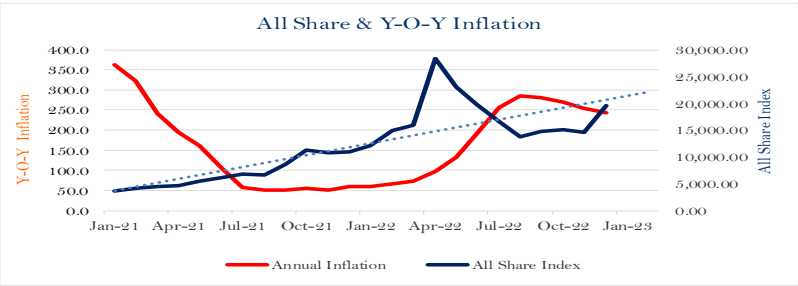
Gains were recorded in MEIKLES LIMITED (MEIK.zw) which increased by \$14.9569 to \$150.0000, TANGANDA TEA COMPANY LIMITED (TANG.zw) added \$5.1932 to \$120.0000 and DAIRIBOARD HOLDINGS LIMITED (DZL.zw) gained \$5.0000 to \$55.0000. NMBZ HOLDINGS LIMITED (NMB.zw) added \$3.0000 to \$44.0000 whilst AMALGAMATED REGIONAL TRADING HOLDINGS LIMITED (ARTD.zw) was \$2.0000 higher at \$16.0000.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0200	Nil
Caledonia	13.0000	Nil
National Foods	1.7899	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.3360	Nil
Seedco Int	0.3285	0.15%
Simbisa	0.4814	2.05%



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

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Market Data	13-Jan -23	16- Jan - 23	%
All Share Index	21,981.41	21,976.83	0.02%
Top 10 Index	13,860.17	13,765.98	0.68%
Small Caps	457,148.92	457,148.92	Nil
Cass Saddle Agro ETF	1.85	1.85	Nil
Datvest ETF	1.50	1.57	4.67%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	22.88	22.88	Nil
OML ETF	7.00	7.50	7.14%

Market Statistics	13-Jan -23	16- Jan - 23	%
Market Cap	2,356,790,429,276	2,358,021,446,821	0.05%
Turnover	515,530,973.50	226,770,576.00	56%
Foreign Buys	130,000.00	1,482,560.00	1,040%
Foreign Sales	821,338.85	131,200.00	84%
Trades	244	240	2%

Day's Risers

Company	Price (ZWL)	%
RTG	11.50	15.00%
ART	16.00	14.29%
Nampak	12.00	14.29%
Meikles	150.00	11.08%
Dairibord	55.00	10.00%

Day's Losers

Company	Price (ZWL)	%
FCA	14.39	10.04%
Seedco Ltd	95.05	2.79%
OK Zim	43.75	2.67%
Innskor	691.57	1.19%
Delta	417.36	0.62%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innskor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods