

A.M Note Jan 19, 2023

Company Announcements

Ariston Holdings FY2022 Results

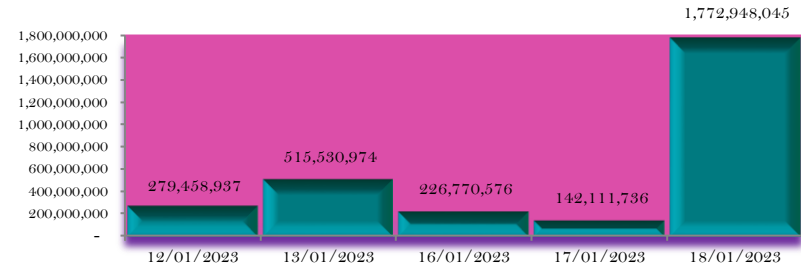
- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

Investors Diary

Market Summary

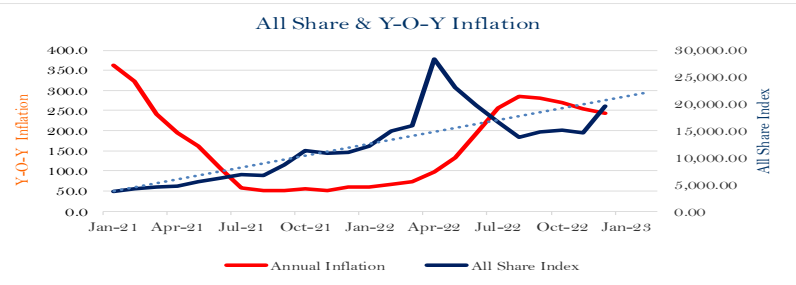
The ZSE All Share Index lost a further 237.10 points (1.09%) to close at 21,438.71 points. The largest losses were recorded in INNSCOR AFRICA LIMITED (INN.zw) which decreased by \$33.4419 to \$651.3916, DELTA CORPORATION LIMITED (DLTA.zw) decreased by \$13.7589 to \$390.5541 and ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) was \$4.8538 down at \$55.0877. FIRST CAPITAL BANK LIMITED (FCA.zw) decreased by \$1.5339 to \$13.0363 whilst ZIMFLOW HOLDINGS LIMITED (ZIMW.zw) lost \$1.0000 to \$23.0000. Gains were recorded in ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) which increased by \$17.7179 to \$138.2263, PROPLASTICS LIMITED (PROL.zw) added \$3.2000 to \$35.2000 and SEED CO LIMITED (SEED.zw) gained \$3.0049 to \$103.0000. CBZ HOLDINGS LIMITED (CBZ.zw) added \$2.2351 to \$140.1351 whilst TANGANDA TEA COMPANY LIMITED (TANG.zw) was \$2.0925 higher at \$126.9444.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0180	10.00%
Caledonia	13.0000	Nil
National Foods	1.7899	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.2945	0.17%
Seedco Int	0.3000	Nil
Simbisa	0.4857	1.19%



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data	17-Jan -23	18- Jan - 23	%
All Share Index	21,675.81	21,438.71	1.09%
Top 10 Index	13,476.05	13,295.91	1.34%
Small Caps	469,262.73	469,262.73	Nil
Cass Saddle Agro ETF	1.97	1.98	0.51%
Datvest ETF	1.58	1.58	Nil
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	22.88	22.88	Nil
OML ETF	7.48	7.49	0.10%

Market Statistics	17-Jan -23	18- Jan - 23	%
Market Cap	2,321,917,603,388	2,318,470,060,668	0.15%
Turnover	142,111,736.25	1,772,948,045.00	1,148%
Foreign Buys	43,000.00	8,671,000.00	20,065%
Foreign Sales	12,010,880.00	807,829,680.00	6,626%
Trades	234	276	18%

Day's Risers

Company	Price (ZWL)	%
Econet	138.23	14.70%
Proplastics	35.20	10.00%
RTG	11.92	3.62%
Seedco Ltd	103.00	3.01%
FML	22.37	1.69%

Day's Losers

Company	Price (ZWL)	%
FCA	13.04	10.53%
Ecocash	55.09	8.10%
Willdale	3.50	5.41%
Innscore	651.39	4.88%
Zimflow	23.00	4.17%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscore		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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