

A.M Note Jan 23, 2023

Company Announcements

Ariston Holdings FY2022 Results

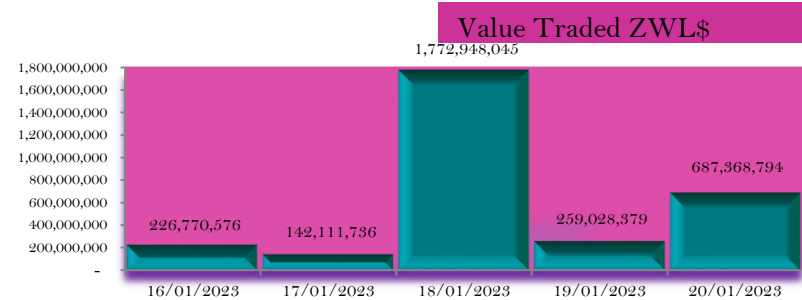
- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

Investors Diary

Market Summary

The ZSE All Share Index added 40.53 points (0.19%) to close at 21,665.00 points. Gains were recorded in DELTA CORPORATION LIMITED (DLTA.zw) which increased by \$2.6184 to \$402.0815, TANGANDA TEA COMPANY LIMITED (TANG.zw) added \$2.2853 to \$128.2857 and NAMPAK ZIMBABWE LIMITED (NPKZ.zw) gained \$1.8000 to \$13.8000. FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) added \$1.0000 to \$13.0000 whilst FIRST CAPITAL BANK LIMITED (FCA.zw) was \$0.8366 higher at \$14.0006.

The largest losses were recorded in DAIRIBORD HOLDINGS LIMITED (DZL.zw) which decreased by \$7.9554 to \$47.0000, MEIKLES LIMITED (MEIK.zw) decreased by \$4.3000 to \$150.0000 and NMBZ HOLDINGS LIMITED (NMB.zw) was \$2.0392 down at \$41.9608. AFRICAN SUN LIMITED (ASUN.zw) decreased by \$1.2246 to \$28.9273 whilst PROPLASTICS LIMITED (PROL.zw) lost \$0.2000 to \$35.0000.

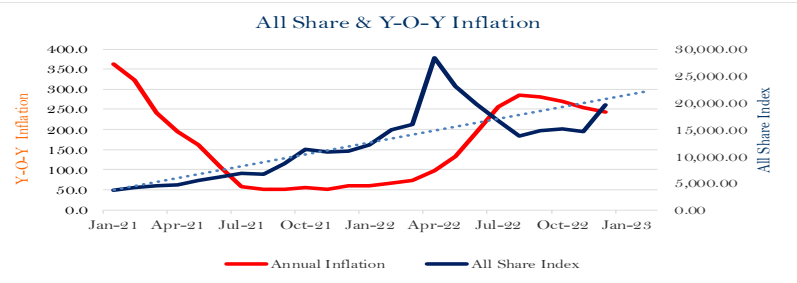


Market Data	19-Jan -23	20- Jan - 23	%
All Share Index	21,624.47	21,665.00	0.19%
Top 10 Index	13,349.26	13,385.60	0.27%
Small Caps	469,419.34	470,857.53	0.31%
Cass Saddle Agro ETF	1.98	2.20	11.33%
Datvest ETF	1.58	1.50	4.96%
Morgan & Co MIZ ETF	1.28	1.30	1.50%
Morgan & Co MS ETF	23.23	23.23	Nil
OML ETF	7.49	7.49	0.01%

Market Statistics	19-Jan -23	20- Jan - 23	%
Market Cap	2,337,481,412,991	2,341,884,337,191	0.19%
Turnover	259,028,378.50	687,368,794.00	165%
Foreign Buys	0	103,530,500.00	100%
Foreign Sales	117,230.00	297,415,846.00	253,603%
Trades	222	256	15%

VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0216	Nil
Caledonia	13.0000	Nil
National Foods	1.8100	1.12%
Nedbank ZDR	11.5000	Nil
Padenga	0.2981	1.22%
Seedco Int	0.2797	0.11%
Simbisa	0.4799	0.08%

Day's Risers		
Company	Price (ZWL)	
Nampak	13.80	15.00%
FMP	13.00	8.33%
FCA	14.00	6.36%
Willdale	3.70	5.71%
Zimplot	24.00	3.23%



Day's Losers		
Company	Price (ZWL)	
Dairibord	47.00	14.48%
NMBZ	41.96	4.63%
Afsun	28.93	4.06%
Meikles	150.00	2.79%
Proplastics	35.00	0.57%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

Dividend Tracker	
Company	
Cum- Div Date	
Dividend/ Share	
Dividend Payment Date	

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