

A.M Note Jan 24, 2023

Company Announcements

Ariston Holdings FY2022 Results

- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

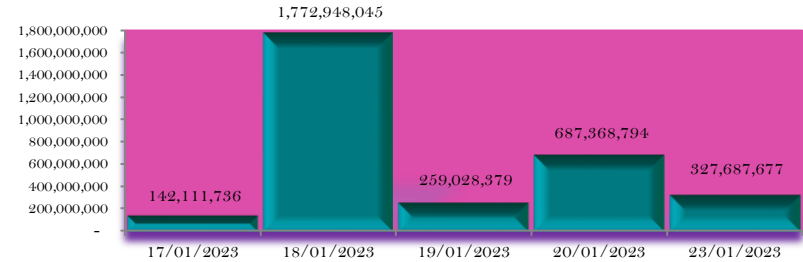
Investors Diary

Market Summary

The ZSE All Share Index added 170.43 points (0.79%) to close at 21,835.43 points. Gains were recorded in INNSCOR AFRICA LIMITED (INN.zw) which added \$22.0291 to \$672.0072, CBZ HOLDINGS LIMITED (CBZ.zw) increased by \$7.9418 to \$148.0769 and TANGANDA TEA COMPANY LIMITED (TANG.zw) rose by \$1.7143 to \$130.0000. AFRICAN SUN LIMITED (ASUN.zw) increased by \$1.6144 to \$30.5417 whilst SEED CO LIMITED (SEED.zw) was \$1.5803 higher at \$120.0303.

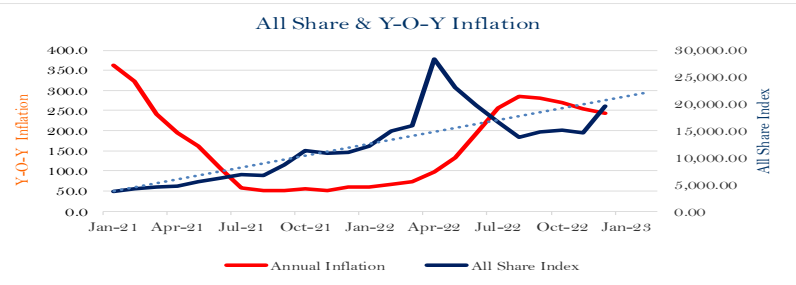
The largest losses were recorded in MEIKLES LIMITED (MEIK.zw) which decreased by \$1.7091 to \$148.2909, OK ZIMBABWE LIMITED (OKZ.zw) decreased by \$1.1341 to \$38.0339 and ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) was \$0.8893 down at \$54.1111. FIRST CAPITAL BANK LIMITED (FCA.zw) decreased by \$0.8283 to \$13.1723 whilst AXIA CORPORATION LIMITED (AXIA.zw) lost \$0.7486 to \$97.6169.

Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0216	Nil
Caledonia	13.0000	Nil
National Foods	1.8100	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.2981	Nil
Seedco Int	0.2797	Nil
Simbisa	0.4800	0.02%



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data	20-Jan -23	23- Jan - 23	%
All Share Index	21,665.00	21,835.43	0.79%
Top 10 Index	13,385.60	13,495.76	0.82%
Small Caps	470,857.53	474,100.21	0.69%
Cass Saddle Agro ETF	2.20	2.23	1.08%
Datvest ETF	1.50	1.51	0.57%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	23.23	23.20	0.14%
OML ETF	7.49	7.47	0.31%

Market Statistics	20-Jan -23	23- Jan - 23	%
Market Cap	2,341,884,337,191	2,354,418,792,043	0.54%
Turnover	687,368,794.00	327,687,677.25	52%
Foreign Buys	103,530,500.00	83,828,080.00	19%
Foreign Sales	297,415,846.00	146,057,006.00	51%
Trades	256	227	11%

Day's Risers

Company	Price (ZWL)	%
General Beltings	1.97	9.26%
CBZ	148.08	5.67%
Afsun	30.54	5.58%
Innskor	672.01	3.39%
Tanganda	130.00	1.34%

Day's Losers

Company	Price (ZWL)	%
Willdale	3.20	13.51%
Starafrica	2.05	6.85%
FCA	13.17	5.92%
OK Zim	38.03	2.90%
Ecocash	54.11	1.62%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innskor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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