

A.M Note Jan 26, 2023

Company Announcements

Ariston Holdings FY2022 Results

- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

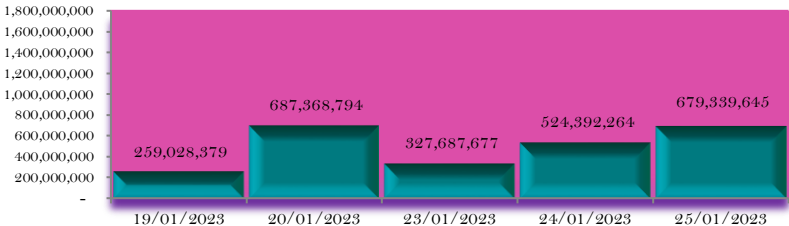
Investors Diary

Market Summary

The ZSE All Share Index retreated by 43.92 points (0.20%) to close at 21,817.48 points. Losses were recorded in DAIRIBORD HOLDINGS LIMITED (DZL.zw) which lost \$2.7273 to \$45.2727, ZIMPLOW HOLDINGS LIMITED (ZIMW.zw) shed \$2.5714 to \$21.4286 and ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) decreased by \$2.2585 to \$50.6955. NAMPAK ZIMBABWE LIMITED (NPKZ.zw) was down \$1.7122 to \$12.0878 whilst AFRICAN SUN LIMITED (ASUN.zw) was \$1.3536 lower at \$30.0014.

Gains were recorded in MEIKLES LIMITED (MEIK.zw) which increased by \$16.7000 to \$165.0000, PROPLASTICS LIMITED (PROL.zw) added \$3.8972 to \$40.0000 and INNSCOR AFRICA LIMITED (INN.zw) was \$1.9942 up at \$679.5083. CBZ HOLDINGS LIMITED (CBZ.zw) gained \$1.6792 to \$144.8333 whilst AXIA CORPORATION LIMITED (AXIA.zw) recovered \$0.6789 to \$97.6789.

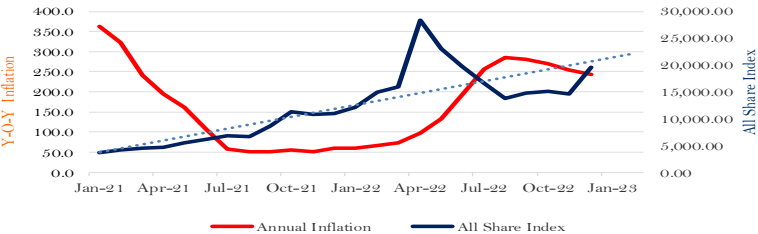
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0240	Nil
Caledonia	13.0000	Nil
National Foods	1.8100	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.2967	0.47%
Seedco Int	0.2797	Nil
Simbisa	0.4800	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data	24-Jan -23	25- Jan - 23	%
All Share Index	21,861.40	21,817.48	0.20%
Top 10 Index	13,464.31	13,440.98	0.17%
Small Caps	477,354.34	474,841.81	0.53%
Cass Saddle Agro ETF	2.23	2.24	0.45%
Datvest ETF	1.52	1.51	0.56%
Morgan & Co MIZ ETF	1.30	1.31	0.72%
Morgan & Co MS ETF	23.20	24.50	5.60%
OML ETF	7.46	7.47	0.09%

Market Statistics	24-Jan -23	25- Jan - 23	%
Market Cap	2,358,382,577,242	2,353,719,815,355	0.20%
Turnover	524,392,263.50	679,339,644.50	30%
Foreign Buys	159,745,213.35	132,735,610.00	17%
Foreign Sales	263,144,116.35	266,050,605.00	1%
Trades	241	291	21%

Day's Risers

Company	Price (ZWL)	%
Meikles	165.00	11.26%
Proplastics	40.00	10.79%
Edgars	9.83	3.51%
OK Zim	38.00	1.37%
CBZ	144.83	1.17%

Day's Losers

Company	Price (ZWL)	%
Ariston	4.25	13.86%
Nampak	12.09	12.41%
Zimplow	21.43	10.71%
General Beltings	1.80	6.68%
Dairibord	45.27	5.68%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innskor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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