

A.M Note Jan 30, 2023

Company Announcements

Ariston Holdings FY2022 Results

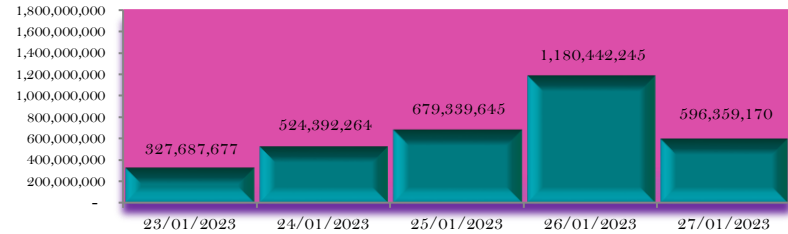
- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

Investors Diary

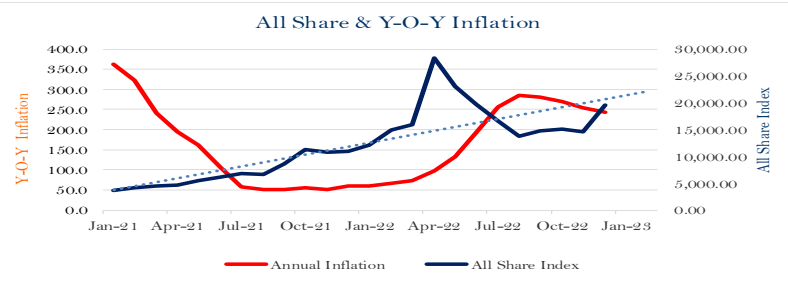
Market Summary

The ZSE All Share Index added 31.14 points (0.14%) to close the week at 22,142.52 points. Gains were recorded in SEED CO LIMITED (SEED.zw) which increased by \$15.0333 to \$165.0333, TANGANDA TEA COMPANY LIMITED (TANG.zw) added \$10.0750 to \$155.2500 and ZIMPLOW HOLDINGS LIMITED (ZIMW.zw) was \$2.9981 up at \$23.0000. CBZ HOLDINGS LIMITED (CBZ.zw) gained \$2.1437 to \$147.1500 whilst FIRST MUTUAL PROPERTIES LIMITED (FMP.zw) recovered \$1.2717 to \$14.5125. Losses were recorded in INNSCOR AFRICA LIMITED (INN.zw) which lost \$14.8068 to \$710.5589, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) shed \$2.9500 to \$19.0500 and NMBZ HOLDINGS LIMITED (NMB.zw) decreased by \$1.3231 to \$40.6769. DELTA CORPORATION LIMITED (DLTA.zw) was down \$0.0416 to \$402.9773 whilst AXIA CORPORATION LIMITED (AXIA.zw) was \$0.0075 lower at \$98.0025.

Value Traded ZWL\$



VFEX Tracker			
Company	Price (USDZWL\$)	Price (% Change)	
Bindura	0.0240	Nil	
Caledonia	13.0000	Nil	
National Foods	1.8100	Nil	
Nedbank ZDR	11.5000	Nil	
Padenga	0.2967	Nil	
Seedco Int	0.2797	Nil	
Simbisa	0.4710	1.85%	



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

Market Data	26-Jan -23	27- Jan - 23	%
All Share Index	22,111.38	22,142.52	0.14%
Top 10 Index	13,673.25	13,612.50	0.44%
Small Caps	474,633.98	474,766.97	0.03%
Cass Saddle Agro ETF	2.24	2.25	0.45%
Datvest ETF	1.50	1.50	0.17%
Morgan & Co MIZ ETF	1.30	1.30	Nil
Morgan & Co MS ETF	24.50	24.50	Nil
OML ETF	7.41	7.50	1.25%

Market Statistics	26-Jan -23	27- Jan - 23	%
Market Cap	2,388,034,168,194	2,392,185,223,319	0.17%
Turnover	1,180,442,244.75	596,359,169.50	49%
Foreign Buys	139,870,000.00	127,800,000.00	9%
Foreign Sales	291,083,820.00	277,144,305.00	5%
Trades	291	249	14%

Day's Risers

Company	Price (ZWL)	%
Zimplot	23.00	14.99%
Seedco Ltd	165.03	10.02%
FMP	14.51	9.60%
Mash Holdings	8.68	7.40%
Tanganda	155.25	6.94%

Day's Losers

Company	Price (ZWL)	%
FML	19.05	13.41%
NMBZ	40.68	3.15%
Innsacor	710.56	2.04%
Delta	402.98	0.01%
Axia	98.00	0.01%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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