



FBC Securities (Private) Limited

(Registered Stockbroker) - Member of the Zimbabwe Stock Exchange
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A.M Note Feb 02, 2023

Company Announcements

Ariston Holdings FY2022 Results

- Revenue up 118% to ZWL\$2.25bn
- EBITDA down 731% to ZWL\$1.27bn
- EPS ZWLc 483.28

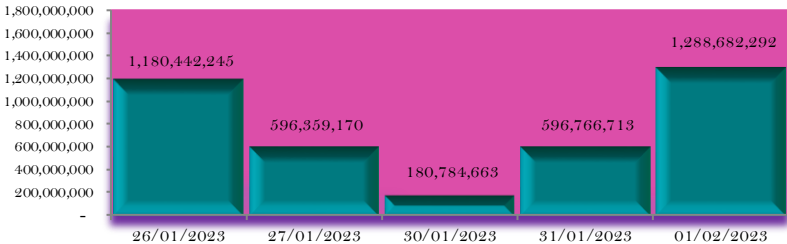
Investors Diary

Market Summary

The ZSE All Share Index gained further by 647.76 points (2.84%) to close the session at 23,461.00 points. DAIRIBORD LIMITED (DZL.zw) led the movers by \$8.4300 to close at \$68.2800, NMB BANK (NMB.zw) rose by \$4.0208 to \$40.0000 and FBC HOLDINGS (FBC.zw) was \$5.5825 stronger at \$66.0500. ZIMRE HOLDINGS (ZIMR.zw) also increased by \$0.5862 to \$7.6600 and TANGANDA (TANG.zw) was \$12.7517 firmer at \$168.0000.

Trading in the negative: GETBUCKS (GBZW.zw) lost \$1.5200 to \$20.0000, WILLDALE (WILD.zw) eased \$0.0787 to \$2.9713 and MEIKLES (MEIK.zw) traded \$3.2519 weaker at \$158.1648. CBZ (CBZ.zw) also decreased by \$2.0000 to \$145.0000 and ARISTON (ARIS.zw) was \$0.0513 lower at \$4.5279.

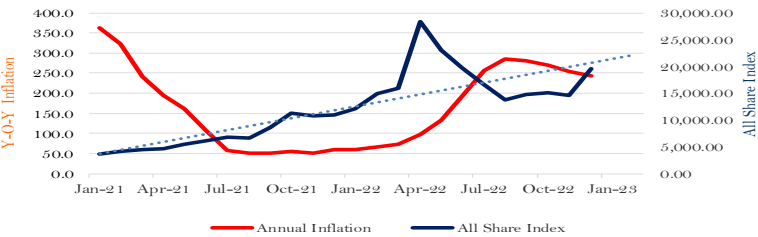
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0214	10.83%
Caledonia	13.0000	Nil
National Foods	1.8100	Nil
Nedbank ZDR	11.5000	Nil
Padenga	0.2875	Nil
Seedco Int	0.2795	Nil
Simbisa	0.4300	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company
Cum- Div Date
Dividend/ Share
Dividend Payment Date

2nd Floor
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Market Data

	31-Jan -23	01- Feb - 23	%
All Share Index	22,813.24	23,461.00	2.84%
Top 10 Index	13,824.24	14,293.63	3.40%
Small Caps	498,286.56	498,287.41	0.0002%
Cass Saddle Agro ETF	2.25	2.25	Nil
Datvest ETF	1.50	1.50	Nil
Morgan & Co MIZ ETF	1.30	1.30	0.26%
Morgan & Co MS ETF	24.46	24.46	Nil
OML ETF	7.56	7.56	0.004%

Market Statistics

	31-Jan -23	01- Feb - 23	%
Market Cap	2,460,037,655,878	2,532,244,513,930	2.94%
Turnover	596,766,712.50	1,288,682,291.75	116%
Foreign Buys	58,138,005.00	75,890,000.00	31%
Foreign Sales	256,593,653.50	81,428,730.00	68%
Trades	282	205	27%

Day's Risers

Company	Price (ZWL)	%
Dairibord	68.28	14.09%
NMBZ	40.00	11.18%
FBC	66.05	9.23%
ZHL	7.66	8.29%
Tanganda	168.00	8.21%

Day's Losers

Company	Price (ZWL)	%
Getbucks	20.00	7.06%
Willdale	2.97	2.58%
Meikles	158.16	2.01%
CBZ	145.00	1.36%
Ariston	4.53	1.12%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods