

**A.M Note Mar 11, 2022**

**Company Announcements**

**Cafem Q1 Trading Update Highlights**

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

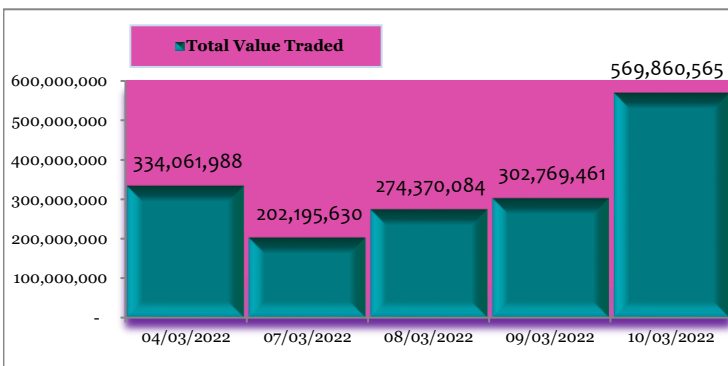
**Investors Diary**

- Nampak AGM, March 9, Virtual (FTS)

**Market Summary**

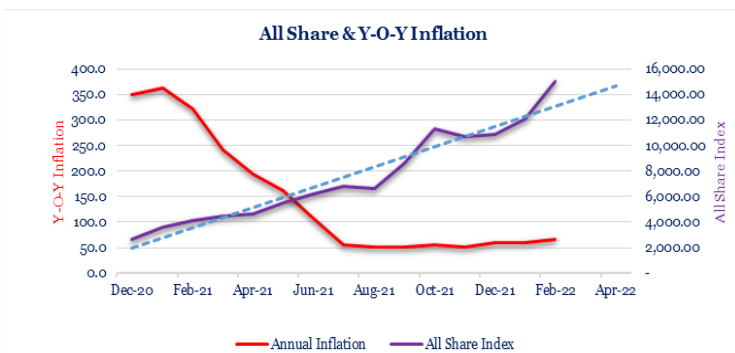
The All-Share Index lost 84.99 points (0.57%) to close the session at 14,728.09 points. HIPO VALLEY ESTATES (HIPO.zw) shed ZW\$67.8000 to finish at ZW\$271.2000, PROPLASTICS (PROL.zw) dropped ZW\$3.0000 ending the day at ZW\$27.0000 and SIMBISA BRANDS (SIM.zw) traded ZW\$1.9462 lower at ZW\$182.1099. TANGANDA TEA (TANG.zw) was also down by ZW\$1.6016 to end at ZW\$76.3984 and UNIFREIGHT AFRICA (UNIF.zw) traded ZW\$1.5000 weaker at ZW\$28.0000.

Trading in the positive; DELTA CORPORATION (DLTA.zw) added ZW\$3.6444 to close at ZW\$224.0133, MEIKLES (MEIK.zw) traded ZW\$2.4128 up to ZW\$140.9243 and INNSCOR AFRICA (INN.zw) advanced by ZW\$2.2514 higher at ZW\$278.5798. MASIMBA HOLDINGS (MSHL.zw) traded ZW\$2.0300 stronger at ZW\$54.0300 and NMB (NMB.zw) was up by ZW\$1.4698 to ZW\$14.0000.



**VFEX Tracker**

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0450	9.76%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



**Dividend Tracker**

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	09- Mar -22	10 - Mar - 22	%
All Share Index	14,813.08	14,728.09	0.57%
Top 10 Index	9,794.50	9,723.45	0.73%
Small Caps	402,602.71	402,553.06	0.01%
Morgan & CO ETF	2.23	1.89	15.06%
Morgan & CO ETF	14.70	14.69	0.05%
OML ETF	8.89	9.46	6.41%

Market Statistics	09 -Mar -22	10- Mar - 22	%
Market Cap	1,840,832,679.457	1,830,135,982.937	0.58%
Turnover	302,769,461.00	569,860,565.75	88%
Foreign Buys	77,220.00	210,891,890.00	27,305%
Foreign Sales	9,507,218.00	16,945,850.00	78%
Trades	435	393	10%

**Day's Risers**

Company	Price (ZWL)	%
Nmbz	14.00	11.73%
Afsun	9.89	6.61%
Masimba	54.03	3.90%
Meikles	140.92	1.74%
Wildale	2.85	1.69%

**Day's Losers**

Company	Price (ZWL)	%
Hippo	271.20	20.00%
Proplastics	27.00	10.00%
ZHL	3.65	8.70%
Unfreight	28.00	5.08%
StarAfrica	1.40	4.27%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innskor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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