

A.M NOTE JULY 25, 2024

Company Announcements

Unifreight FY23 Highlights

- Revenue up 191.30% to ZWL201bn.
- Enhanced fleet & rigorous costs containment anchored topline.
- PAT grew to ZWL141bn from a prior year loss.

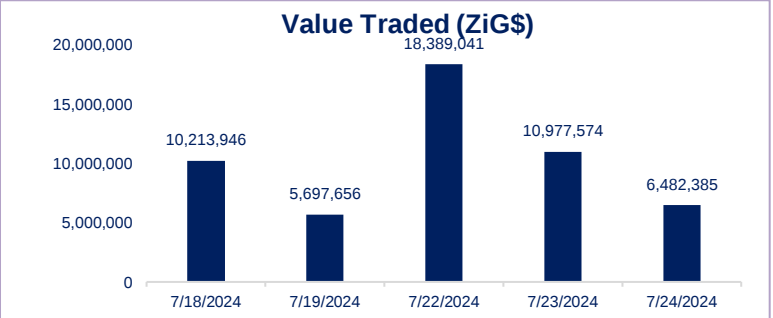
Investors Diary

- ZHL, AGM, Virtual/206 Samora Machel Ave. Hre, 26/07/24, 1100hrs.
- Fidelity Life, AGM, Virtual (Microsoft Teams), 25/07/24, 1000hrs.

MARKET SUMMARY

The ZSE All Share Index lost 0.44 points (0.22%) to close at 203.47 points.
Trading in the negative: CBZ HOLDINGS LIMITED (CBZ.zw) eased ZWG 46.4178c to ZWG 1503.5822c. ZIMRE HOLDINGS LIMITED (ZIMR.zw) lost ZWG 3.8019c to ZWG 27.1981c. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) shed ZWG 0.5691c to ZWG 399.4213c. MEIKLES LIMITED (MEIK.zw) shed ZWG 0.2835 to ZWG 740.0498

Trading in the positive: AFDIS DISTILLERS LIMITED (AFDS.zw) gained ZWG 19.9259c to close at ZWG 720.0000c, PROPLASTICS LIMITED (PROL.zw) rose by ZWG 13.0000c closing at ZWG 103.0000c, NMBZ HOLDINGS LIMITED (NMB.zw) traded ZWG 8.3119c higher to ZWG229.0159c. RIOZIM LIMITED (RIOZ.zw) gained ZWG 4.9809c to ZWG 95.0000c. MASHONALAND HOLDINGS LIMITED (MASH.zw) added ZWG3.0244c to ZWG31.8792c.



VFEX TRACKER

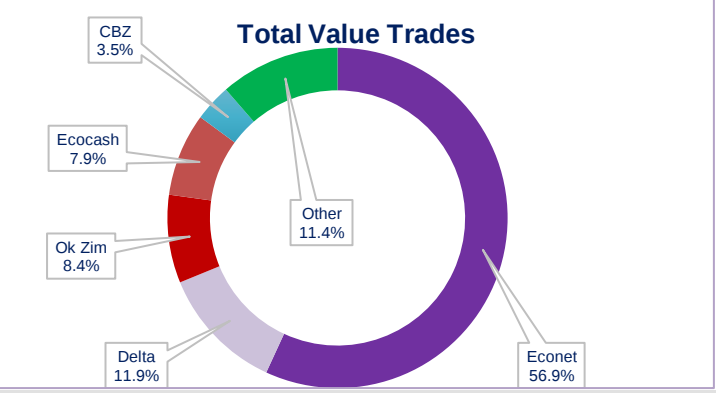
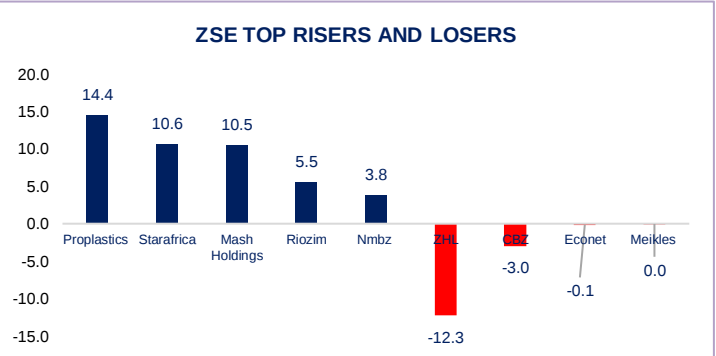
Top Movers

Company	Price (USD\$)	Price (% Change)
Simbisa	0.3693	5.57
Innscor	0.4597	2.18
First Capital	0.0350	0.57
National Foods	1.9300	0.22
Padenga	0.1700	0.06

Top Losers

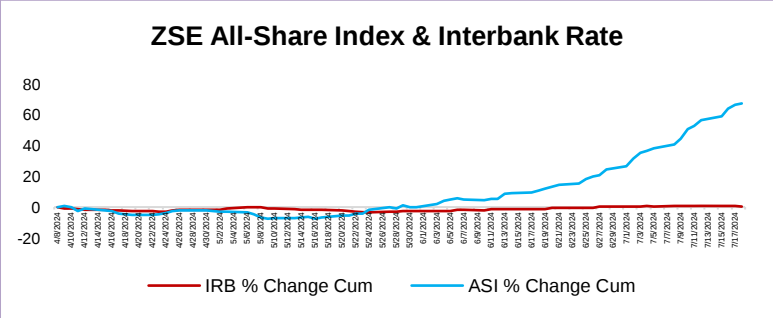
Company	Price (USD\$)	Price (% Change)
Seedco	0.2600	3.56
African Sun	0.0380	1.04
Axia	0.0947	0.11

MARKET DATA	VALUE 24/07/24	MOVEMENT 24/07/24	Y-T-D 2024
ZSE ALSI	203.47	0.22%	103.47%
Top 10 Index	213.03	0.41%	113.03%
ZSE Market Cap (IBR)	US\$4.56bn	0.34%	110.01%
VFEX ALSI	105.94	1.12%	5.94%
VFEX Market Cap	US\$1.29bn	1.11%	7.02%



Investment Strategy

ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Tigere REIT	Innscor
Hippo	Padenga
TSL	African Sun



DIVIDEND TRACKER			
Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
CBZ	16 July 2024	0.8000	31 July 2024
ZBFH	6 Aug 2024	USD0.65c ZIG0.78c	19 Aug 2024

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