

A.M Note Aug 03, 2022

Company Announcements

Delta Q1 2022 Trading Update

- Lager beer volumes grew 19%
- Sorghum beer volumes were up 14%
- Sparkling Beverages volumes grew by 32%

Investors Diary

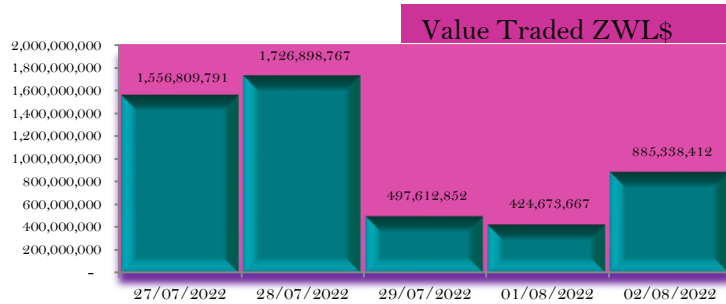
- PPC, AGM, September 09, Virtual, 12pm
- Bindura Nickel AGM, Aug 23, 2022, Virtual



Market Summary

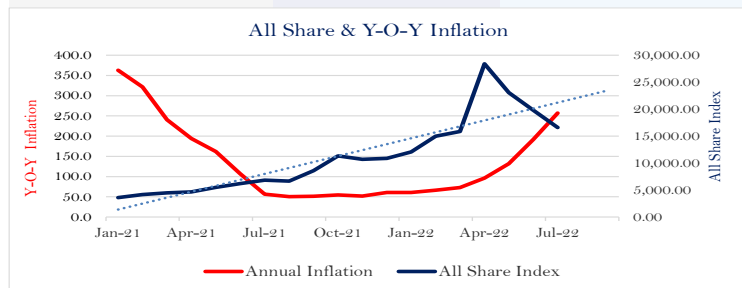
The All-Share retreated by 230.91 points (1.39%) to close at 16,363.20 points. Losses were recorded in DELTA CORPORATION LIMITED (DLTA.zw) which lost \$17.3277 to \$241.8575, TANGANDA TEA COMPANY (TANG.zw) went down by \$7.7500 to \$141.0000 and SIMBISA BRANDS LIMITED (SIM.zw) was \$3.4353 weaker at \$211.7895. RIOZIM LIMITED (RIOZ.zw) eased at \$2.0000 to \$108.0000 and INNSCOR AFRICA LIMITED (INN.zw) went down by \$1.6934 to \$297.0902.

Trading in the positive: CAFCA LIMITED (CAFCA.zw) led the movers with \$14.5000 to close at \$235.5000, MASIMBA HOLDINGS LIMITED (MSHL.zw) added \$2.9375 to \$50.0000 and OK ZIMBABWE LIMITED (OKZ.zw) went up \$2.1829 to close at \$30.0000. DAIRIBORD LIMITED (DZL.zw) gained \$1.4219 to close at \$34.0000 and WILLDALE LIMITED (WILD.zw) moved up by \$0.1988 to close at \$2.5330



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0300	Nil
Caledonia	13.0000	Nil
Padenga	0.3215	0.31%
Seedco Int	0.2810	Nil



Dividend Tracker

Company	Dividend
Bindura	Nil
Caledonia	Nil
Padenga	Nil
Seedco Int	Nil

Market Data	01 -Aug -22	02- Aug - 22	%
All Share Index	16,594.11	16,363.20	1.39%
Top 10 Index	10,329.78	10,131.26	1.92%
Small Caps	512,918.98	517,463.15	0.89%
Cass Saddle Agro ETF	1.56	1.70	9.19%
Datvest ETF	1.70	1.70	0.12%
Morgan & Co MIZ ETF	1.42	1.30	8.46%
Morgan & Co MS ETF	27.57	26.50	3.88%
OML ETF	6.59	6.54	0.86%

Market Statistics	01 -Aug -22	02- Aug - 22	%
Market Cap	2,083,444,484,384	2,056,874,276,370	1.28%
Turnover	424,673,667.00	885,338,412.00	108%
Foreign Buys	79,399.00	37,464,832.00	47,086%
Foreign Sales	25,800.00	73,715,607.80	285,619%
Trades	365	302	17%

Day's Risers

Company	Price (ZWL)	%
Willdale	2.53	8.52%
OK Zim	30.00	7.85%
Cafca Ltd	235.50	6.56%
Masimba	50.00	6.24%
Dairibord	34.00	4.36%

Day's Losers

Company	Price (ZWL)	%
Delta	241.86	6.69%
Afsun	14.05	5.49%
Tanganda	141.00	5.21%
RTG	9.10	3.19%
FCA	10.18	2.52%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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