

A.M Note Sep 06, 2022

Company Announcements

First Capital HY 2022 Results

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

Investors Diary

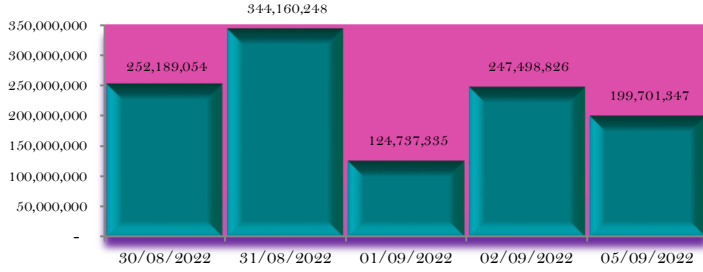
- PPC, AGM, September 06, Virtual, 12pm
- Seed Co Ltd, AGM, September 06, Virtual, 3pm

Market Summary

The market recorded improved breadth as the All Share Index added 69.26 points (0.51%) to close at 13,700.70 points. Top gains were recorded in MEIKLES LIMITED (MEIK.zw) which added \$8.2603 to end at \$100.0000, UNIFREIGHT AFRICA LIMITED (UNIF.zw) jumped by \$4.0500 to \$38.2500 and ALMAGAMATED REGIONAL TRADING (ART) HOLDINGS LIMITED (ARTD.zw) was \$2.1500 stronger at a price of \$16.6000. ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) went up by \$2.1049 to settle at \$34.7333 whilst HIPPO VALLEY ESTATES LIMITED (HIPO.zw) inched \$1.7488 up to close at \$209.9988

Trading in the negative: FIRST MUTUAL HOLDINGS LIMITED (FML.zw) was \$2.3477 lower at \$16.1523, AXIA CORPORATION LIMITED (AXIA.zw) lost \$1.9958 to close at \$54.0042 whilst BRIDGEFORT CAPITAL LIMITED (BFCA.zw) retreated by \$1.5000 to close at \$8.7000. DAIRIBORD HOLDINGS LIMITED (DZL.zw) decreased by \$1.1500 to \$20.8000 and CBZ HOLDINGS LIMITED (CBZ.zw) fell by \$0.7000 to close at a price of \$156.0000.

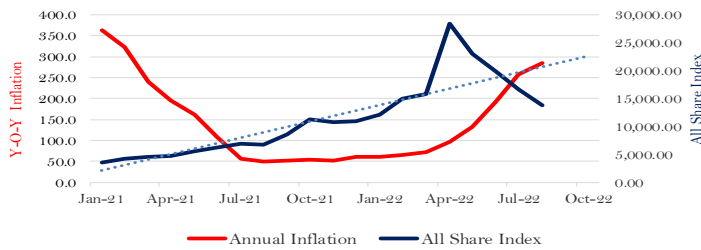
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0309	Nil
Caledonia	13.0000	Nil
Padenga	0.3400	Nil
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	02-Sep-22	05-Sep-22	%
All Share Index	13,631.44	13,700.70	0.51%
Top 10 Index	8,139.72	8,189.92	0.62%
Small Caps	489,494.86	489,041.05	0.09%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.40	1.50	6.82%
Morgan & Co MIZ ETF	1.22	1.25	2.46%
Morgan & Co MS ETF	26.50	26.50	Nil
OML ETF	5.63	5.63	Nil

Market Statistics	02-Sep-22	05-Sep-22	%
Market Cap	1,679,474,435,552	1,687,592,941,068	0.48%
Turnover	247,498,825.50	199,701,347.00	19%
Foreign Buys	0	0	Nil
Foreign Sales	2,200.00	42,706,716.10	1,941,114%
Trades	258	304	18%

Day's Risers

Company	Price (ZWL)	%
ART	16.60	14.88%
Unifreight	38.25	11.88%
Meikles	100.00	9.00%
Ecocash	34.73	6.45%
Proplastics	23.00	5.02%

Day's Losers

Company	Price (ZWL)	%
Bridgefort Capital	8.70	14.71%
FML	16.15	12.69%
FCA	8.30	7.37%
Mash Holdings	5.24	5.59%
Dairibord	20.80	5.24%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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