

A.M Note Mar 09, 2022

Company Announcements

Cafea Q1 Trading Update Highlights

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

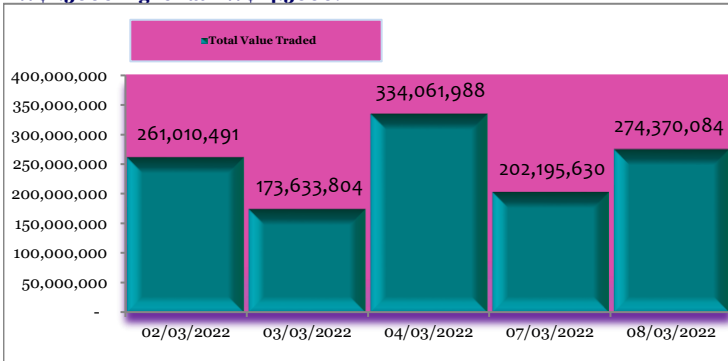
Investors Diary

- Nampak AGM, March 9, Virtual (FIS)

Market Summary

The All-Share Index closed today's session in red after losing 134.33 points (0.89%) to close at 14,996.76 points. CFI (CFI.zw) dropped ZW\$20.4000 to close at ZW\$102.0000, DELTA (DLTA.zw) eased ZW\$6.6368 to ZW\$221.7927 and ZB FINANCIAL HOLDINGS (ZBFH.zw) was ZW\$5.2500 lower at ZW\$60.0000. SEEDCO LIMITED (SEED.zw) also decreased by ZW\$3.8399 to ZW\$181.0268 and ECOCASH HOLDINGS (EHZL.zw) was ZW\$2.3598 weaker at ZW\$68.1076.

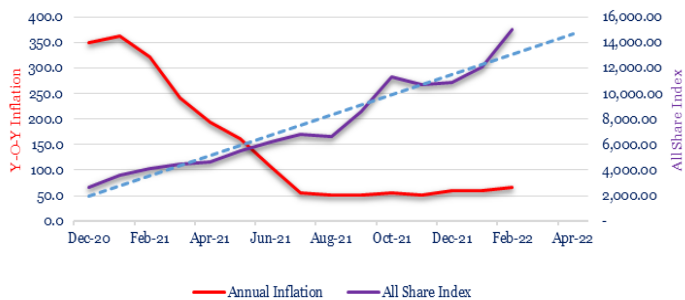
Trading in the positive: AFDIS (AFDS.zw) advanced by ZW\$8.2973 to ZW\$220.0000, MEDTECH HOLDINGS (MMDZ.zw) rose by ZW\$2.5000 to ZW\$22.5000 and TANGANDA (TANG.zw) was ZW\$1.8985 stronger at ZW\$77.9604. MASIMBA (MSHL.zw) also added ZW\$1.6868 to settle at ZW\$51.8000 and AMALGAMATED REGIONAL TRADING (ARTD.zw) was ZW\$1.5000 higher at ZW\$14.5000.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0410	8.89%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	07- Mar -22	08 - Mar - 22	%
All Share Index	15,131.09	14,996.76	0.89%
Top 10 Index	10,051.45	9,943.66	1.07%
Small Caps	401,215.22	403,280.72	0.51%
Morgan & CO ETF	1.86	2.23	19.87%
Morgan & CO ETF	13.96	14.55	4.20%
OML ETF	8.33	8.89	6.71%

Market Statistics	08-Mar -22	08- Mar - 22	%
Market Cap	1,879,966,468,121	1,865,897,518,002	0.74%
Turnover	202,195,630.25	274,370,084.75	36%
Foreign Buys	164,400.00	56,506,565.25	34,271%
Foreign Sales	6,000.00	70,262,630.00	1,170,943%
Trades	513	525	1%

Day's Risers

Company	Price (ZWL)	%
Medtech	22.50	12.50%
ART	14.50	11.54%
Mash	3.20	11.10%
FMP	7.00	7.82%
ZHL	3.94	7.03%

Day's Losers

Company	Price (ZWL)	%
CFI	102.00	16.67%
ZBH	60.00	8.05%
GBH	1.65	4.94%
StarAfrica	1.44	3.95%
Ecocash	68.11	3.35%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innsacor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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