

A.M Note Sep 09, 2022

Company Announcements

First Capital HY 2022 Results

- Profit for the period was ZWL\$471.9mn
- Total deposits grew 14% to ZWL\$40.8bn
- Loans to customers grew 37% to ZWL\$21.4bn

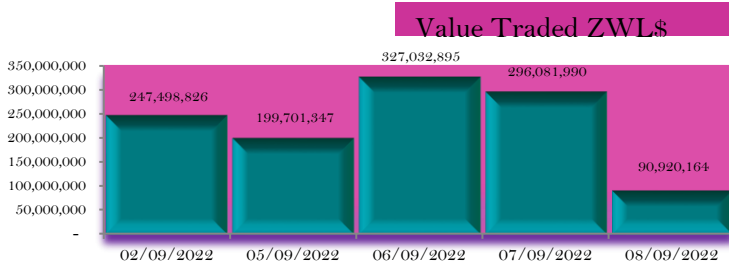
Investors Diary

- PPC, AGM, September 08, Virtual, 12pm
- Seed Co Ltd, AGM, September 08, Virtual, 2pm

Market Summary

The All Share Index went down by a further 61.24 points (0.46%) to close at 13,184.23 points in today's trading session. The largest losses were recorded in MEIKLES LIMITED (MEIK.zw) which lost \$14.3472 to \$58.6028, AFRICAN DISTILLERS LIMITED (AFDIS.zw) decreased by \$8.2458 to \$300.0000 and CAFCA LIMITED (CAFCA.zw) was \$4.6970 lower at \$195.3030. SEED CO LIMITED (SEED.zw) slumped by \$3.1027 to settle at \$70.8973 whilst AXIA CORPORATION LIMITED (AXIA.zw) went down further by \$2.9433 to close \$46.0344.

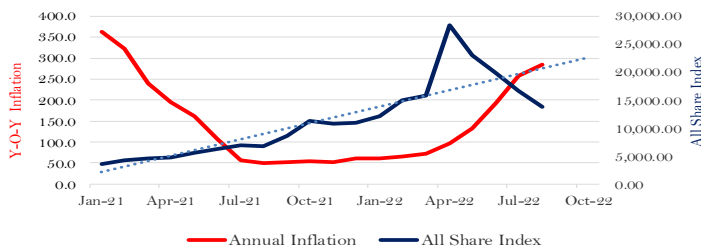
Trading in the Positive: HIPPO VALLEY ESTATES LIMITED (HIPO.zw) jumped up by \$30.0000 to \$240.0000, CBZ HOLDINGS LIMITED (CBZ.zw) increased by \$1.4667 to \$159.2000 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) gained \$0.7692 to close at a price of \$20.0000. MASHONALAND HOLDINGS LIMITED (MASH.zw) added \$0.3754 to \$5.4003 whilst AFRICAN SUN LIMITED (ASUN.zw) was \$0.1911 stronger at a price of \$18.1923



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0308	0.32%
Caledonia	13.0000	Nil
Padenga	0.3404	0.06%
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	First Capital Bank
Cum- Div Date	6 September 2022
Dividend/ Share	ZWL44.2c
Dividend Payment Date	14 September 2022

Market Data	07-Sep -22	08-Sep - 22	%
All Share Index	13,245.47	13,184.23	0.46%
Top 10 Index	7,775.51	7,783.69	0.11%
Small Caps	485,942.92	485,942.92	Nil
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.45	1.45	0.35%
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	26.65	26.65	Nil
OML ETF	5.61	5.62	0.19%

Market Statistics	07-Sep -22	08-Sep - 22	%
Market Cap	1,626,631,538,799	1,619,084,573,493	0.46%
Turnover	296,081,989.50	90,210,163.50	70%
Foreign Buys	2,000,000.00	740,000.00	63%
Foreign Sales	29,167,015.00	1,444,550.00	95%
Trades	342	209	39%

Day's Risers

Company	Price (ZWL)	%
Hippo	240.00	14.29%
Mash Holdings	5.40	7.47%
Dairibord	20.00	4.00%
General Beltings	2.06	3.81%
Afsun	18.19	1.06%

Day's Losers

Company	Price (ZWL)	%
Meikles	85.60	14.35%
FCA	7.54	12.36%
RTG	7.05	7.46%
Axia	46.03	6.01%
Seedco Ltd	70.90	4.19%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2nd Floor
 76 Samora Machel
 Harare, Zimbabwe
 +2797761/66/67/77

Dealing
 Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
 Enock Rukarwa: +263 777 193 053
 Chiedza Chonzi: +263 772 696 725