

A.M Note Aug 11, 2022

Company Announcements

Tanganda Q3 Trading Update

- Bulk tea export volumes grew 7%
- Coffee export volumes grew 14%
- Packed tea sales were 5% below prior year

Investors Diary

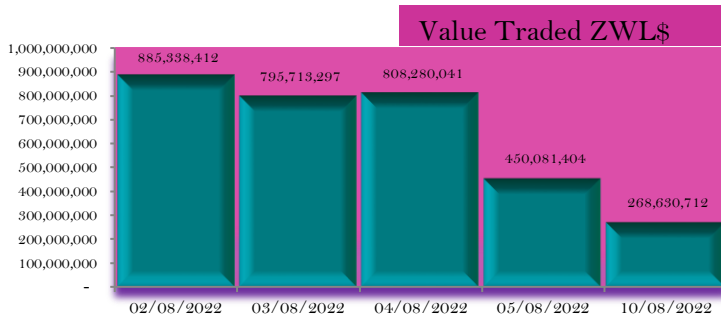
- PPC, AGM, September 09, Virtual, 12pm
- Bindura Nickel AGM, Aug 23, 2022, Virtual



Market Summary

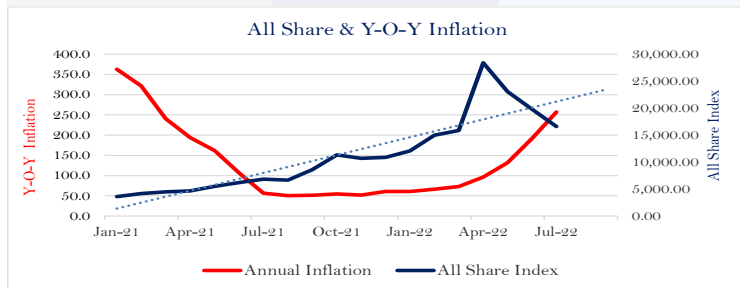
The All-Share started the week on a low note, dropping 109.83 points (0.70%) to close at 15,654.10 points in this weeks' first session. Trading in the negative: SIMBISA BRANDS LIMITED (SIM.zw) was \$4.0145 lower at \$186.1251, NMBZ HOLDINGS LIMITED (NMBZ.zw) decreased by \$3.0000 to close at \$17.0000, and CBZ HOLDINGS LIMITED (CBZ.zw) fell by \$2.0162 to end at \$130.0000. DAIRIBORD HOLDINGS LIMITED (DZL.zw) lost \$2.0000 to close at \$28.0000 whilst AXIA CORPORATION LIMITED (AXIA.zw) plunged by \$1.9375 to close at a price of \$74.0625.

Trading in the positive: INNSCOR AFRICA LIMITED (INN.zw) rose by \$0.4431 to close at \$290.3544, OK ZIMBABWE LIMITED (OKZ.zw) scaled up by \$0.1690 to settle at \$30.1690 and EDGARS STORES LIMITED (EDGR.zw) gained \$0.0997 to close at \$6.1000. ZIMRE HOLDINGS LIMITED (ZIMR.zw) went up by \$0.944 to close at \$3.7130, whilst SEEDCO LIMITED (SEED.zw) rose by \$0.0385 to close the session at a price of \$90.0385



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0304	Nil
Caledonia	13.0000	Nil
Padenga	0.3320	2.63%
Seedco Int	0.2810	Nil



Dividend Tracker

Company	Nil
Cum- Div Date	
Dividend/ Share	
Dividend Payment Date	

Market Data	05 -Aug -22	10- Aug - 22	%
All Share Index	15,763.93	15,654.10	0.70%
Top 10 Index	9,639.28	9,572.42	0.69%
Small Caps	512,522.31	511,934.42	0.11%
Cass Saddle Agro ETF	1.65	1.50	8.88%
Datvest ETF	1.65	1.65	0.13%
Morgan & Co MIZ ETF	1.25	1.26	0.36%
Morgan & Co MS ETF	28.16	26.38	6.33%
OML ETF	6.95	6.95	Nil

Market Statistics	05 -Aug -22	10- Aug - 22	%
Market Cap	1,978,078,767,690	1,964,794,404,984	0.67%
Turnover	450,081,404.25	268,630,711.50	40%
Foreign Buys	58,820.00	0	100%
Foreign Sales	1,929,400.00	364,832.75	81%
Trades	229	274	20%

Day's Risers

Company	Price (ZWL)	%
ZHL	3.71	2.61%
Edgars	6.10	1.66%
Willdale	2.63	0.66%
OK Zim	30.17	0.56%
Innscore	290.35	0.15%

Day's Losers

Company	Price (ZWL)	%
NMBZ	17.00	15.00%
Mash Holdings	4.33	13.23%
Truworths	1.85	9.25%
Dairibord	28.00	6.67%
Afsun	16.50	3.07%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscore		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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