

A.M Note July 14, 2023

Company Announcements
Hippo Valley FY23 Results

- Revenue up 344% to ZWL\$100.58bn
- PBT up 476% to ZWL\$58.16bn
- EPS ZWLc 22,175

Investors Diary

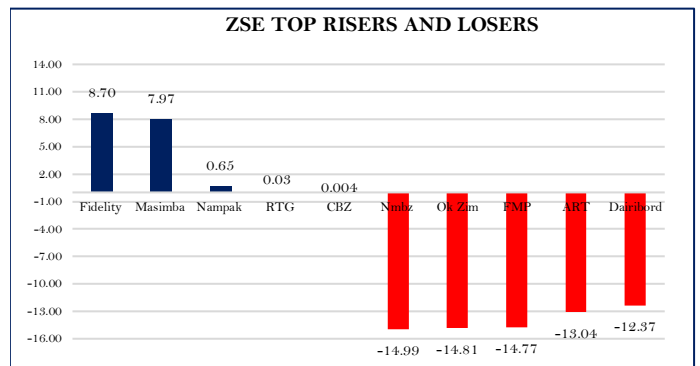
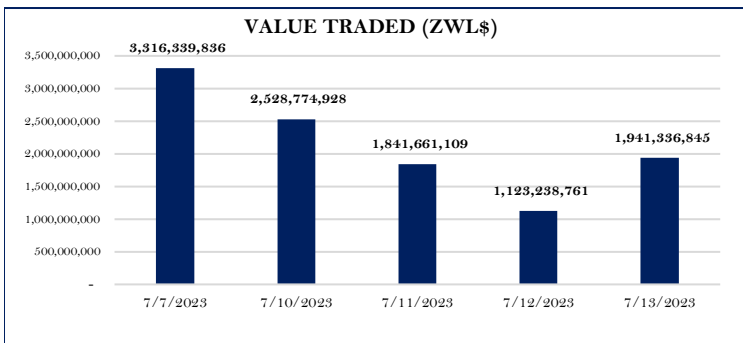
CBZ Holdings, AGM, July 21, Virtual, 4pm
 ABIS, AGM, July 26, Virtual, 12pm

MARKET SUMMARY

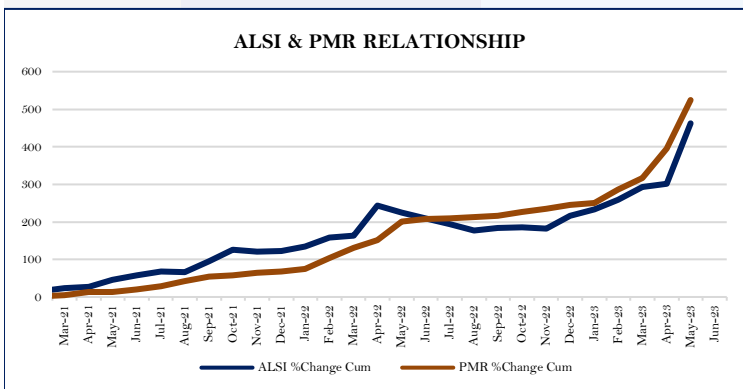
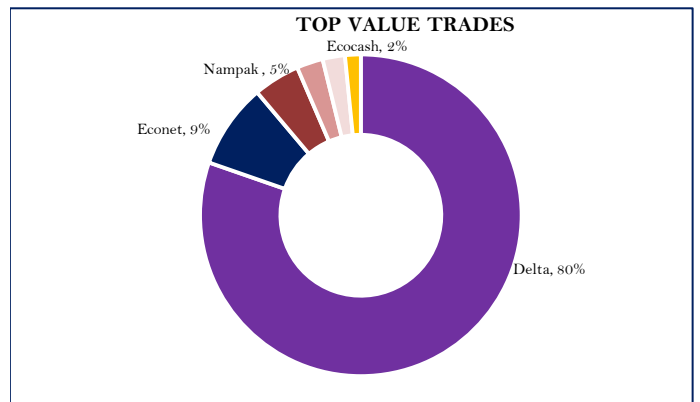
The ZSE All Share Index loses another 2,676.27 points (1.98%) to close at 132,380.43 points. DELTA CORPORATION LIMITED (DLTA.zw) eased \$63.8224 to close at \$1,960.4333, MEIKLES LIMITED (MEIK.zw) shed \$54.5030 to \$797.5581 and DAIRIBORD HOLDINGS LIMITED (DZL.zw) was \$40.9531 weaker at \$290.0000. NMB (NMB.zw) also decreased by \$36.4500 to end at \$206.6500 and OK ZIMBABWE (OKZ.zw) traded \$33.4615 lower at \$192.4201.

Trading in the positive: MASIMBA HOLDINGS (MSHL.zw) gained \$63.2341 to close at \$856.7500, FIDELITY LIFE ASSURANCE (FIDL.zw) added \$8.0000 to \$100.0000 and NAMPAK LIMITED (NPKZ.zw) was \$0.7720 stronger at \$118.7803. CBZ (CBZ.zw) added \$0.0385 to end at \$906.2000 and RTG (RTG.zw) traded \$0.0346 higher at \$114.6500.

MARKET DATA	VALUE 13/7/23	MOVEMENT 13/7/23	Y-T-D
ZSE ALSI	132,380.43	1.98%	579%
Top 10 Index	63,103.02	2.41%	413%
ZSE Market Cap	ZW\$10.67tln	2.04%	422%
VFEX ALSI	73.55	0.49%	26%
VFEX Market Cap	US\$1.24bln	0.50%	119%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0406	4.25%
Axia	0.0600	Nil
Bindura	0.0103	Nil
Caledonia	16.0000	Nil
First Capital	0.0180	8.16%
Inmscor	0.4499	0.02%
National Foods	2.0000	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.2050	Nil
Seedco Int	0.2645	Nil
Simbisa	0.3800	Nil
West Prop	10.0000	Nil



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Inmscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER		
Company	Meikles Limited	Nampak
Cum- Div Date	25 July 2023	14 July 2023
Dividend/ Share	US 0.8c	ZWL 160c
Dividend Payment Date	8 August 2023	21 July 2023