



A.M Note Sep 15, 2022

Company Announcements

Dairibord Holdings HY 2022 Results

- Revenue up 40% to ZWL\$17.1bn
- Sales up 11% to 47mm litres
- Profit for the period up 231% to ZWL\$688.6mm

Investors Diary

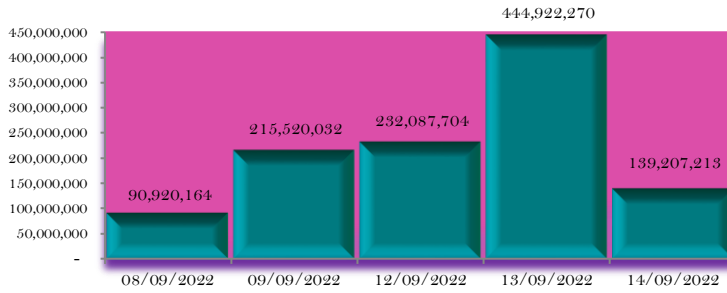
- Unifreight, AGM, September 30, Royal Club, 10am

Market Summary

The market continued on a downtrend with the All Share Index dropping 762.70 points (6.53%) to close at 10,917.96 points. INNSCOR AFRICA LIMITED (INN.zw) led the losers after dropping \$24.1138 to \$202.8601, DELTA CORPORATION LIMITED (DLTA.zw) was \$22.8445 weaker at \$134.2760 whilst HIPPO VALLEY ESTATES LIMITED (HIPO.zw) slumped by \$18.8180 to \$191.1333. TANGANDA TEA COMPANY LIMITED (TANG.zw) fell by \$18.3998 to \$104.5000 and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost \$11.1153 to settle at a price of \$63.6128.

Trading in the Positive: CFI HOLDINGS LIMITED (CFI.zw) increased by \$10.0000 to \$410.0000, FIRST CAPITAL BANK LIMITED (FCA.zw) gained \$0.5486 to close at \$8.1458, whilst ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) was \$0.2500 up at a price of \$66.2500. ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) was up by \$0.0744 at \$27.8139 and RAINBOW TOURISM GROUP LIMITED (RTG.zw) remained added \$0.0700 to \$7.4000.

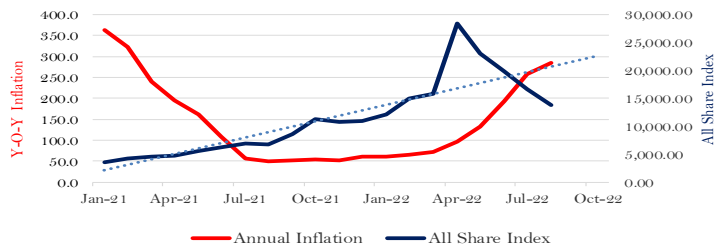
Value Traded ZWL\$



VFEX Tracker

Company	Price (USDZWL\$)	Price (% Change)
Bindura	0.0307	0.32%
Caledonia	13.0000	Nil
Padenga	0.3500	Nil
Seedco Int	0.4000	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Cum- Div Date	Dividend/ Share	Dividend Payment Date

Market Data	13-Sep-22	14-Sep-22	%
All Share Index	11,680.66	10,917.96	6.53%
Top 10 Index	6,549.94	6,027.66	7.97%
Small Caps	487,459.07	488,326.76	0.18%
Cass Saddle Agro ETF	1.55	1.55	Nil
Datvest ETF	1.49	1.49	0.17%
Morgan & Co MIZ ETF	1.24	1.23	1.13%
Morgan & Co MS ETF	26.50	26.50	Nil
OML ETF	5.02	4.47	10.97%

Market Statistics	12-Sep-22	13-Sep-22	%
Market Cap	1,423,749,576,827	1,324,859,048,165	6.95%
Turnover	444,922,270.25	139,207,212.50	69%
Foreign Buys	78,010.00	133,600.00	71%
Foreign Sales	4,333.00	0	100%
Trades	324	326	0.62%

Day's Risers

Company	Price (ZWL)	%
FCA	8.15	7.22%
CFI	410.00	2.50%
ZHL	4.48	1.17%
RTG	7.40	0.95%
Edgars	5.65	0.89%

Day's Losers

Company	Price (ZWL)	%
Tanganda	104.50	14.97%
Axia	33.95	14.92%
Econet	63.61	14.87%
OK Zim	30.62	14.55%
Delta	134.28	14.54%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innsacor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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